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**NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**LOGO STAR LIMITED**

*(Incorporated in the British Virgin Islands with limited liability)*

**HK\$3,875,000,000 1.50% GUARANTEED CONVERTIBLE BONDS DUE 2018**

**(Stock Code: 5996)**

**unconditionally and irrevocably guaranteed by**

**FOSUN 复星**

**復星國際有限公司**

**FOSUN INTERNATIONAL LIMITED**

*(Incorporated in Hong Kong with limited liability under the Companies Ordinance)*

**(Stock Code: 00656)**

*Joint Global Coordinators and Joint Bookrunners*



**Morgan Stanley**

The Stock Exchange of Hong Kong Limited has granted approval for the listing of and dealing in the guaranteed convertible bonds due 2018 in an aggregate principal amount of HK\$3,875,000,000, bearing interest at the rate of 1.50% per annum (the “**Convertible Bonds**”) to be issued by the Bond Issuer, an indirect wholly owned subsidiary of Fosun International Limited (the “**Company**”) by way of debt issue to professional investors only and guaranteed by the Company, as described in the offering circular dated 19 November 2013. The listing of and permission to deal in the Convertible Bonds is expected to become effective on or around 25 November 2013.

By order of the Board  
**Fosun International Limited**  
**GUO Guangchang**  
*Chairman*

Shanghai, the People’s Republic of China, 22 November 2013

*As at the date of this announcement, the executive directors of the Company are Mr. Guo Guangchang, Mr. Liang Xinjun, Mr. Wang Qunbin, Mr. Ding Guoqi, Mr. Qin Xuetao and Mr. Wu Ping; the non-executive director is Mr. Fan Wei; and the independent non-executive directors are Mr. Zhang Shengman, Mr. Andrew Y. Yan, Mr. Zhang Huaqiao and Mr. David T. Zhang.*