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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



只為點滴幸福

China Mengniu Dairy Company Limited

中國蒙牛乳業有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2319)

US\$500,000,000 3.50% Bonds due 2018

Joint Global Coordinators

Standard Chartered Bank

Deutsche Bank

HSBC

Joint Lead Managers and Joint Bookrunners

Standard Chartered Bank

Deutsche Bank

HSBC

Barclays

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$500,000,000 3.50% Bonds due 2018 (the “**Bonds**”) by way

* For identification purposes only

of debt issues to professional investors only as described in the offering memorandum relating thereto dated 21 November 2013. The listing of, and dealing in, the Bonds is expected to become effective on 28 November 2013.

27 November 2013

As at the date of this announcement, the directors of China Mengniu Dairy Company Limited are Ms. SUN Yiping, Mr. BAI Ying, Mr. WU Jingshui, Mr. NING Gaoning, Mr. YU Xubo, Mr. NIU Gensheng, Mr. MA Jianping, Mr. Finn S. HANSEN, Ms. LIU Ding, Mr. Christian NEU, Mr. JIAO Shuge (alias JIAO Zhen), Mr. Julian Juul WOLHARDT, Mr. LIU Fuchun, Mr. ZHANG Xiaoya, Mr. Andrew Y. YAN and Mr. WU Kwok Keung Andrew.