



Jintian Pharmaceutical Group Limited

金天醫藥集團股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 500,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 50,000,000 Shares (subject to reallocation)
Number of International Offer Shares	: 450,000,000 Shares (subject to reallocation and the Over-allotment Option)
Maximum Offer Price	: HK\$4.23 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)
Nominal Value	: US\$0.001 per Share
Stock Code	: 2211

全球發售

全球發售的發售股份數目	: 500,000,000股股份(視乎超額配股權而定)
香港發售股份數目	: 50,000,000股股份(可予重新分配)
國際發售股份數目	: 450,000,000股股份(可予重新分配及視乎超額配股權而定)
最高發售價	: 每股發售股份4.23港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費(須於申請時以港元繳足，視乎最終定價可予退還)
面值	: 每股股份0.001美元
股份代號	: 2211

Please read carefully the prospectus of Jintian Pharmaceutical Group Limited (the "Company") dated 2 December 2013 (the "Prospectus") (in particular, the section "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meanings when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in "Appendix VI – Documents Delivered to the Registrar of Companies and Available for Inspection" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

This Application Form is not for publication, distribution or release in the United States (including its territories and possessions, any state of the United States and the District of Columbia), the United Kingdom, Switzerland, Singapore, Japan, Australia, the European Economic Area, Canada, United Arab Emirates, Dubai, State of Kuwait, Kingdom of Saudi Arabia, Kingdom of Bahrain, State of Qatar, the PRC or the Cayman Islands.

The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the U.S. Securities Act. The Hong Kong Offer Shares are being offered and sold outside of the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act. There will not and is not currently intended to be any public offering of securities in the United States.

This Application Form and the Prospectus may not be forwarded, distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding, distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

Your attention is drawn to the paragraph headed "Personal Data" in the section "How to Apply for Hong Kong Offer Shares" in the Prospectus which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

To: Jintian Pharmaceutical Group Limited
Morgan Stanley Asia Limited ("Morgan Stanley") (the "Sole Global Coordinator")
The Hong Kong Underwriters

在填寫本申請表格前，請仔細閱讀金天醫藥集團股份有限公司(「本公司」)於2013年12月2日刊發的招股說明書(「招股說明書」)(尤其是招股說明書「如何申請香港發售股份」一節)及刊於本申請表格背面的指引。除本申請表格另有界定者外，本申請表格所使用的詞語與招股說明書所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格副本連同各份白色及黃色申請表格副本、招股說明書及招股說明書「附錄六一送呈公司註冊處處長及備查文件」中「送呈公司註冊處處長文件」一段所列的其他文件，已遵照公司條例第342C條的規定，向香港公司註冊處處長註冊。證券及期貨事務監察委員會(「證監會」)和香港公司註冊處處長對任何此等文件的內容概不負責。

本申請表格不得在美國(包括其領土及屬地、美國任何州及哥倫比亞特區)、英國、瑞士、新加坡、日本、澳洲、歐洲經濟區、加拿大、阿拉伯聯合酋長國、迪拜、科威特國、沙特阿拉伯王國、巴林王國、卡塔爾國、中國或開曼群島刊登、分發或發佈。

本申請表格所載資料並不構成在美國提出出售證券的要約。除非已根據美國證券法登記或已獲得豁免，否則證券不得在美國發售或出售。香港發售股份乃根據美國證券法S規例於美國境外進行的離岸交易中發售及出售。本公司證券不會且目前不擬於美國公開發售。

在任何根據有關法例不得發送、分發或複製本申請表格及招股說明書的司法權區內，本申請表格及招股說明書不得以任何方式發送、分發或複製(全部或部分)。本申請表格及招股說明書僅致閣下本人。不得發送、分發或複製本申請表格或招股說明書的全部或部分內容。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法例。

閣下敬請留意招股說明書「如何申請香港發售股份」一節中的「個人資料」一段，當中載有本公司及香港證券登記處有關個人資料及遵守個人資料(私隱)條例的政策及慣例。

致：金天醫藥集團股份有限公司
摩根士丹利亞洲有限公司(「摩根士丹利」)(「獨家全球協調人」)
香港包銷商

I We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the desired number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$4.23 per Share payable in full on application plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;

吾等確認吾等已(i)遵照電子公開發售指引及透過銀行/股票經紀遞交白表eIPO申請的運作程序以及吾等就香港公開發售提供白表eIPO服務的所有適用法例及規例(不論法定或其他情況);及(ii)閱讀並同意遵守招股說明書及本申請表格所載的條款和條件及申請手續。為代表與本申請有關的各相關申請人作出申請，吾等：

- 按招股說明書及本申請表格所載條款及條件，並在遵守組織章程細則的情況下，申請以下數目的香港發售股份；
- 隨附申請香港發售股份所需的全數款項(不多於每股股份4.23港元，須於申請時繳足，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費)；

• **confirm** that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such applicants on this application;

• **understand** that these declarations and representations will be relied upon by the Company, the directors of the Company and the Sole Global Coordinator in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;

• **undertake and confirm** that we and the person(s) for whose benefit we are applying have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest for, any International Offer Shares, nor otherwise participate in the International Offering;

• **authorize** the Company (or its agents) to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in the Prospectus and this Application Form) to send any share certificate(s) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form except where the applicant has applied for 1,000,000 or more Hong Kong Offer Shares and that applicant collects any share certificate(s) in person in accordance with the procedures prescribed in this Application Form and in the Prospectus;

• **request** that any e-Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;

• **request** that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;

• **confirm** that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, in the Prospectus and the **White Form eIPO** website at www.eipo.com.hk and agrees to be bound by them;

• **represent, warrant and undertake** that (i) the applicant or any persons for whose benefit the applicant is applying is outside the United States when completing and submitting this Application Form and is not a U.S. person (as defined in Regulation S under the U.S. Securities Act, as amended), or is a person described in paragraph (h)(3) of Rule 902 of Regulation S under the U.S. Securities Act as amended, and (ii) the applicant or any person for whose benefit the applicant is applying is not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Hong Kong Offer Shares; and that the allotment of or the application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and

• **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

• 確認相關申請人已承諾及同意接納該等申請人根據本申請所申請的香港發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的香港發售股份；

• 明白 貴公司、 貴公司董事及獨家全球協調人將依賴此等聲明及陳述，以決定是否因應本申請而配發任何香港發售股份；

• 承諾及確認吾等及吾等為其利益提出申請的人士，並未申請、認購、表示有意認購、收取或獲配發或分配（包括有條件及／或暫定）任何國際發售股份，並將不會申請、認購或表示有意認購任何國際發售股份，亦不會以其他方式參與國際發售；

• 授權 貴公司（或其代理人）將相關申請人的姓名／名稱列入 貴公司股東名冊內，作為任何將配發予彼等的香港發售股份的持有人，並（在符合招股說明書及本申請表格所載的條款及條件的情況下）授權 貴公司（或其代理人）按本申請表格上所示地址以平郵方式寄發任何股票（惟申請人申請1,000,000股或以上香港發售股份，並按本申請表格及招股說明書所述程序親自領取任何股票則除外），郵誤風險概由相關申請人承擔；

• 要求把任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款的付款賬戶內；

• 要求任何以多個銀行賬戶繳交申請股款的申請人的退款支票以相關申請人為抬頭人；

• 確認各相關申請人已細閱並同意遵守本申請表格、招股說明書及白表eIPO網站www.eipo.com.hk所載的條款、條件及申請手續；

• 聲明、保證及承諾(i)申請人或申請人為其利益提交申請的人士於提交及遞交本申請表格時為身處美國境外的非美籍人士（定義見美國證券法S規例，經修訂）或是美國證券法S規例902條(h)(3)段（經修訂）所述人士，及(ii)申請人或申請人為其利益提出申請的任何人士並不受香港或其他地方任何適用法律限制提出認購申請、支付申請股款或獲配發或認購任何香港發售股份；及 貴公司毋須因提出本申請的人士或為其利益提出本申請的人士獲配發或認購香港發售股份而遵從香港以外任何地區的法律或法規的任何規定（不論是否具有法律效力）；及

• 同意本申請，申請的任何接納及據此訂立的合約均受香港法例規管，並按香港法例詮釋。

Signature
簽名：

Date
日期：

Name of applicant
申請人姓名：

Capacity
身份：

2

We, on behalf of the underlying applicants, offer to purchase 吾等（代表相關申請人）提出認購

Total number of Shares
股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
香港發售股份（代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟）。

3

A total of 合共

are enclosed for a total sum of 總金額為

Cheque(s)
張支票

Cheque number(s)
支票編號

HKS 港元

4

Please use **BLOCK** letters 請以正楷填寫

Name of **White Form eIPO** Service Provider
白表eIPO服務供應商名稱

Chinese Name
中文名稱

Name of contact person
聯絡人姓名

Address
地址

White Form eIPO Service Provider ID
白表eIPO服務供應商身份識別編碼

Contact number
聯絡電話號碼

Fax number
傳真號碼

For Broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No.
經紀號碼

Broker's Chop
經紀印章

For bank use 此欄供銀行填寫

GUIDE TO COMPLETING THIS APPLICATION FORM

填寫本申請表格的指引

References to boxes below are to the numbered boxes on the Application Form.

下列所述的號碼乃申請表格中各欄的編號。

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

The name and the representative capacity of the signatory should also be stated.

簽署人的姓名／名稱及代表身份亦必須註明。

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offer, which was released by the Securities and Futures Commission.

使用本申請表格申請香港發售股份，閣下必須為名列於證券及期貨事務監察委員會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務的人士。

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

2 在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數（以數字填寫）。

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

閣下代表相關申請人作出申請的申請人資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

3 Complete your payment details in Box 3.

3 在欄3填上 閣下付款的詳細資料。

You must state in this box the application monies (in figures) you are submitting together with this application form and the corresponding number of Hong Kong Offer Shares applied for on behalf of the underlying applicants.

閣下必須於本欄註明連同本申請表格所遞交申請股款的金額（以數字填寫）及代表相關申請人所申請的香港發售股份數目。

If you are submitting application monies using method (b) above, you must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

倘閣下按上文(b)段的方法繳交申請股款，閣下必須在本欄註明閣下連同本申請表格隨附的支票編號；及閣下必須在每張支票的背面註明(i)閣下的白表eIPO服務供應商身份識別編碼及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

所有支票及本申請表格，連同載有該唯讀光碟的密封信封（如有）必須裝進印有閣下公司印章的信封內。

For payments by cheque, the cheque(s) must:

如以支票繳付股款，支票必須：

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Bank of China (Hong Kong) Nominees Limited – JINTIAN PHARM Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorized signatories of the White Form eIPO Service Provider.

- 為港元支票；
- 由在香港開設的港元銀行賬戶開出；
- 顯示閣下（或閣下代名人）的賬戶名稱；
- 註明抬頭人為「中國銀行（香港）代理人有限公司 – 金天醫藥集團公開發售」；
- 以「只准入抬頭人賬戶」劃線方式開出；
- 不得為期票；及
- 由白表eIPO服務供應商的授權簽署人簽署。

Your application is liable to be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation.

倘未能符合任何此等規定或倘支票於首次過戶時未能兌現，則閣下的申請將不獲受理。

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator or their respective agents have full discretion to reject any applications in the case of discrepancies.

閣下須負責確保所遞交的支票的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及獨家全球協調人或彼等各自的代理人可全權酌情拒絕接受任何申請。

No receipt will be issued for sums paid on application.

申請所繳付的金額不會獲發收據。

4 Insert your details in Box 4 (using BLOCK letters).

4 在欄4填上 閣下的詳細資料（用正楷）。

You should write your name, White Form eIPO Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

閣下必須在本欄填上閣下的姓名、白表eIPO服務供應商身份識別編碼及地址。閣下亦必須填寫閣下辦公地點的聯絡人的姓名及電話號碼及（如適用）經紀號碼及蓋上經紀印章。

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for Hong Kong Offer Shares to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for Hong Kong Offer Shares or transferring Hong Kong Offer Shares into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for the Hong Kong Offer Shares being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate, and/or the dispatch of e-Refund payment instructions, and/or the dispatch of refund cheque to which you are entitled.

It is important that applicants inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants may be used, held and/or stored (by whatever means) for the following purposes:

- processing your application and e-Refund payment instructions/refund cheque(s), where applicable, and verification of compliance with the terms and application procedures set out in the Prospectus and the Application Form and announcing results of allocations of the Hong Kong Offer Shares;
- registering new issues or transfers into or out of the name of holders of Shares including, where applicable, in the name of HKSCC Nominees Limited;
- maintaining or updating the register of members of the Company;
- conducting or assisting to conduct signature verifications, any verification or exchange of information;
- establishing entitlements of holders of Hong Kong Offer Shares, such as distributions and notices;
- distributing communications from or on behalf of the Company or/and its subsidiaries;
- compiling statistical information and investor profiles;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- enabling compliance with all applicable laws, rules and regulations (whether statutory or otherwise) in Hong Kong or elsewhere;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of Hong Kong Offer Shares and/or regulators and/or any other purposes to which the holders of Hong Kong Offer Shares may from time to time agree.

3. Transfer of personal data

Personal data (including Hong Kong Identity Card details) held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of Hong Kong Offer Shares will be kept confidential but the Company and the Hong Kong Share Registrar may to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of Hong Kong Offer Shares to, from or with any and all of the following persons and entities:

- the Company, or its appointed agents such as financial advisors and receiving bankers;
- where applicants for Hong Kong Offer Shares request deposit into CCASS, to HKSCC and HKSCC Nominees Limited, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on the Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere; and
- any other persons or institutions with which the holders of Hong Kong Offer Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

By signing this Application Form or by giving **electronic application instructions** to HKSCC, you agree to all of the above.

4. Access to and correction of personal data

The Ordinance provides applicants with rights to ascertain whether the Company or the Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company for the attention of the company secretary or the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)的主要條文已於1996年12月20日在香港生效。此項個人資料收集聲明是向香港發售股份的申請人和持有人說明有關本公司及其香港證券登記處就個人資料及條例而制訂的政策及慣例。

1. 收集 閣下個人資料的原因

當香港發售股份申請人申請認購香港發售股份或將香港發售股份轉往其名下,或將其名下香港發售股份轉讓予他人,或要求香港證券登記處提供服務時,必須向本公司及香港證券登記處提供其最新的準確個人資料。

倘未能提供所需資料,可能會導致 閣下認購香港發售股份的申請延誤或 閣下的申請不獲受理。此外,亦可能妨礙或延誤 閣下成功申請的香港發售股份的登記或轉讓及/或股票的寄發,及/或任何電子退款指示的發送,及/或 閣下有權獲發的退款支票的寄發。

申請人所提供的個人資料如有任何錯誤,必須立即通知本公司及香港證券登記處。

2. 目的

申請人的個人資料可以任何方式採用、持有及/或保存,以作下列用途:

- 處理 閣下的申請及電子退款指示/退款支票(如適用),以及核實是否符合招股說明書及申請表格所載列的條款及申請程序以及公佈香港發售股份的分配結果;
- 就股份的新發行或股份轉入股份持有人(包括(如適用)香港中央結算(代理人)有限公司)名下或將之轉讓予他人作登記;
- 保存或更新本公司股東名冊;
- 核對或協助核對簽名或核對或交換任何資料;
- 確定香港發售股份持有人的受益權利,例如分派及通告等;
- 本公司或/及其附屬公司或代表本公司或/及其附屬公司寄發通訊;
- 編製統計資料及投資者資料;
- 透過報章公佈或以其他方式披露獲接納申請的申請人身份;
- 使之符合香港或其他地區的一切適用法律、規則及法規(不論法定或其他情況);
- 披露有關資料以備就權益索償;及
- 與上述有關的任何其他附帶或相關目的及/或使本公司及香港證券登記處能履行對香港發售股份持有人及/或監管機構承擔的責任及/或香港發售股份持有人不時同意的任何其他目的。

3. 轉交個人資料

本公司及香港證券登記處會將香港發售股份申請人及持有人的個人資料(包括香港身份證資料)保密,但本公司及香港證券登記處可在達致上述所有或任何目的必需情況下,作出其認為必要的查詢以確定個人資料的準確性;尤其可能會向下列任何及所有人士及實體披露、取得或轉交(不論在香港或外地)香港發售股份申請人及持有人的個人資料:

- 本公司或本公司委任的代理人,例如財務顧問及收款銀行;
- (如申請人要求將香港發售股份存入中央結算系統時)為操作中央結算系統而須使用個人資料的香港結算及香港中央結算(代理人)有限公司;
- 其公司印鑑或其他身份識別編號載列於申請表格上的任何經紀;
- 任何向本公司或香港證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商;
- 聯交所、證監會及香港或其他地區的任何其他法定、監管或政府機關;及
- 與香港發售股份持有人有業務往來或計劃有業務往來的任何其他人士或機構,例如其銀行、律師、會計師或股票經紀。

簽署本申請表格或向香港結算發出**電子認購指示**,即表示 閣下同意上述各項。

4. 查閱及更正個人資料

條例規定申請人有權查明本公司或香港證券登記處是否持有其個人資料,並有權索取資料副本及更正任何不準確資料。依據條例,本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有查閱資料或更正資料或詢問關於政策及慣例的資料及所持的資料類別的要求,應向本公司(請註明收件人為公司秘書)或香港證券登記處私隱條例事務主任提出。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following receiving bankers branches by 4:00 p.m. on Thursday, 5 December 2013:

Bank of China (Hong Kong) Limited
1/F, BOC Cheung Sha Wan Building, 194-200 Cheung Sha Wan Road,
Kowloon

Bank of Communications Co., Ltd. Hong Kong Branch
25/F, Bank of Communications Tower, 231-235 Gloucester Road,
Wanchai, Hong Kong

遞交本申請表格

此項填妥的申請表格,連同適當支票,必須於2013年12月5日(星期四)下午4時正前,送達下列收款銀行分行:

中國銀行(香港)有限公司
九龍長沙灣道194-200號中銀長沙灣大樓1樓

交通銀行股份有限公司香港分行
香港灣仔告士打道231-235號交通銀行大廈25樓