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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**RKI FINANCE (2013) LIMITED**

*(incorporated with limited liability under the laws of the British Virgin Islands)*

**CNY2,200,000,000 6.00% Guaranteed Senior Notes due 2016**

*(the "Notes")*

**(Stock Code: 85935)**

**unconditionally and irrevocably guaranteed by, among others,**



**ROAD KING INFRASTRUCTURE LIMITED**

*(incorporated with limited liability under the laws of Bermuda)*

**(Stock Code: 1098)**

*Joint Global Coordinators*

**J.P.Morgan**

**HSBC** 

 **DBS**

*Joint Bookrunners and Joint Lead Managers*

**J.P.Morgan**

**HSBC** 

 **DBS**

 **中信証券國際**  
CITIC Securities International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Memorandum relating thereto dated 26 November 2013. Permission for the listing of, and dealing in, the Notes is expected to become effective on 4 December 2013.

By order of the Board

**Road King Infrastructure Limited and RKI Finance (2013) Limited**

**Zen Wei Pao, William**

*Chairman*

Hong Kong, 3 December 2013

*As at the date of this announcement, the directors of RKI Finance (2013) Limited are Messrs. Zen Wei Pao, William, Ko Yuk Bing, Chan Kam Hung, Fong Shiu Leung, Keter and Zen Wei Peu, Derek.*

*As at the date of this announcement, the Board of Road King Infrastructure Limited comprises Messrs. Zen Wei Pao, William, Ko Yuk Bing, Chan Kam Hung, Fong Shiu Leung, Keter, Zen Wei Peu, Derek and Xu Ruxin as Executive Directors, Messrs. Lu Hua and Lam Wai Hon, Patrick as Non-executive Directors and Mr. Lau Sai Yung, Dr. Chow Ming Kuen, Joseph, Ms. Nie Meisheng and Mr. Tse Chee On, Raymond as Independent Non-executive Directors.*