



創興銀行有限公司 Chong Hing Bank Limited

(a Hong Kong-incorporated limited liability company)

(Stock code: 1111)

FORM OF PROXY FOR USE AT THE EXTRAORDINARY GENERAL MEETING TO BE HELD ON 20 DECEMBER 2013 (THE "MEETING") (OR ANY ADJOURNMENT THEREOF)

¹ Number of shares in the Company to which this form of proxy relates	
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I/We², _____
of _____,
registered shareholder(s) of Chong Hing Bank Limited (the "Company") hereby appoint³ the Chairman of the Meeting or, failing him, _____
of _____

as my/our proxy to attend, act and vote on my/our behalf at the Meeting to be held on the 27th Floor, Chong Hing Bank Centre, 24 Des Voeux Road Central, Hong Kong on 20 December 2013 at 11:00 a.m. and at any adjournment thereof⁴ on the resolution referred to in the notice of the Meeting (with or without modification) as indicated below:

ORDINARY RESOLUTION	FOR ⁵	AGAINST ⁵
THAT the entry into by the Company of the Property Agreement dated 25 October 2013 (a copy of which has been produced to the meeting and initialled by the chairman of the meeting for the purpose of identification) and the transactions contemplated thereunder be and are hereby approved (terms defined in the circular of the Company dated 4 December 2013 having the same meanings when used in this resolution).		

Dated this _____ day of _____ 2013

Signature(s)⁶ _____

NOTES:

- Please insert the number of shares in the Company registered in your name(s). If no number is inserted (or if a number larger than your registered shareholding is inserted), this form of proxy will be deemed to relate to all the shares in the Company registered in your name(s).
- Please insert full name(s) and address(es) in **BLOCK LETTERS**.
- If any proxy other than the Chairman of the Meeting is preferred, strike out the relevant reference and insert the name and address of the proxy desired in the space provided. A member may appoint one or more proxies to attend and vote in his stead. A proxy need not be a member of the Company. **ANY ALTERATIONS MADE TO THIS FORM OF PROXY MUST BE DULY SIGNED.**
- To be valid, this form of proxy, together with the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of that power of attorney or authority, must be deposited with the Company's Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not less than 48 hours before the time appointed for the Meeting and any adjournment thereof. Deposit of this form of proxy shall not preclude a shareholder from attending and voting in person at the Meeting and any adjournment thereof, in which event this form of proxy shall be deemed to be revoked.
- PLEASE INDICATE WITH AN "X" IN THE APPROPRIATE BOX HOW YOU WISH THE PROXY TO VOTE ON YOUR BEHALF.** If you do not indicate how you wish your proxy to vote, your proxy will exercise his discretion as to whether to vote for or against the resolution(s) or to abstain from voting. Abstentions, which are neither positive nor negative votes, do not count when tallying the votes. Your proxy will be entitled to vote at his discretion on any other resolutions properly put to the Meeting and any adjournment thereof besides those set forth in the notice convening the Meeting.
- To be valid, this form of proxy must be signed under the hand of the appointor or his attorney duly authorised in writing, or if the appointor is a corporation, either under its seal or under the hand of its duly authorised officer or attorney. In the case of joint shareholders, the vote of the senior who tenders a vote, whether in person or by proxy, shall prevail over the vote(s) of the other joint shareholder(s). For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Bank in respect of the share(s) concerned, the first named being the senior.