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## BEL GLOBAL RESOURCES HOLDINGS LIMITED

百營環球資源控股有限公司

*(incorporated in Bermuda with limited liability)*

(stock code: 761)

### UPDATE ON FORENSIC INVESTIGATION

This announcement is made by Bel Global Resources Holdings Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

References are made to the announcements of the Company dated 27 June 2012, 12 July 2012, 15 October 2012, 16 January 2013, 8 May 2013, 10 May 2013, 31 July 2013 and 4 October 2013 in relation to, among other things, the issuance of Tranche 2 Bonds, the formation of the Special Investigation Committee to investigate potential fraud and impropriety relating to the issuance of Tranche 2 Bonds, the appointment of auditors of the Company and profit warning on the financial position of the Company for the year ended 31 March 2011 (the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The board of directors of the Company (“**Board**”) was informed by the Special Investigation Committee that: -

1. the Special Investigation Committee had made a report to a law enforcement agency of the Hong Kong Special Administrative Region (the “**Report**”) in early October 2013 and the Company is currently under an investigation (the “**Investigation**”) conducted by such law enforcement agency.
2. the Special Investigation Committee was advised that the counsel’s opinion is privileged and/or confidential in nature and is not appropriate to disclose to any person or entity other than the members of the Special Investigation Committee.

3. the Special Investigation Committee was also advised by its legal advisors that disclosure of the information based upon which the Report was made to the law enforcement agency, including the findings of RSM Nelson Wheeler and the counsel's opinion (the "**Information**"), is prohibited under certain laws of Hong Kong Special Administrative Region (the "**Statutory Duty**").
4. as at the date of this announcement, the Investigation is still ongoing. The Special Investigation Committee will report to the Board the findings of RSM Nelson Wheeler when the Special Investigation Committee is discharged from its Statutory Duty.

The Company will actively cooperate with the Investigation and the Special Investigation Committee, and will make further announcement(s) to inform its shareholders of relevant updates when and where appropriate.

#### **SUSPENSION OF TRADING**

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 4 July 2011 and will continue to be suspended until further notice.

**Shareholders and potential investors are accordingly advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Bel Global Resources Holdings Limited**  
**Li Wing Tak**  
*Company Secretary*

Hong Kong, 4 December 2013

*As at the date of this announcement, (i) the executive Directors are Ms. Sze Shan Shan, Pat, and Mr. Li Wing Tak\*; (ii) non-executive Directors are Mr. Cai Dubing and Dr. Sy Chin Mong, Stephen; and (iii) the independent non-executive Directors are Dr. Chang Soo-kong, Mr. Ho Wai Chi, Paul and Mr. Wong Lok.*

*\* Mr. Li Wing Tak has appointed Mr. Wong Wan Sing as his alternate Director.*