
EXPECTED TIMETABLE⁽¹⁾

If there is any change in the following expected timetable of the Hong Kong Public Offering, we will issue an announcement in Hong Kong to be published in English in the South China Morning Post and in Chinese in the Hong Kong Economic Times and on the websites of the Hong Kong Stock Exchange at www.hkexnews.hk and our Company at www.kerrylogistics.com.

Latest time to lodge PINK Application Forms at the Company's headquarters at 16/F Kerry Cargo Centre, 55 Wing Kei Road, Kwai Chung, New Territories, Hong Kong	4:00 p.m. on Tuesday, 10 December 2013
Latest time to complete electronic applications under HK eIPO White Form service through the designated website www.hkeipo.hk ⁽²⁾	11:30 a.m. on Wednesday, 11 December 2013
Application lists of the Hong Kong Public Offering open ⁽³⁾	11:45 a.m. on Wednesday, 11 December 2013
Latest time to lodge WHITE and YELLOW Application Forms	12:00 noon on Wednesday, 11 December 2013
Latest time to give electronic application instructions to HKSCC ⁽⁴⁾	12:00 noon on Wednesday, 11 December 2013
Latest time to complete payment of HK eIPO White Form applications by effecting internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on Wednesday, 11 December 2013
Application lists of the Hong Kong Public Offering close	12:00 noon on Wednesday, 11 December 2013
Expected Price Determination Date ⁽⁵⁾	Thursday, 12 December 2013 (Hong Kong time)

(1) Announcement of:

- the Offer Price;
- an indication of the level of interest in the International Placing;
- the level of applications in the Hong Kong Public Offering; and
- the basis of allocation of the Hong Kong Offer Shares

EXPECTED TIMETABLE⁽¹⁾

to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the websites of the Hong Kong Stock Exchange at www.hkexnews.hk and our Company at www.kerrylogistics.com on or before ⁽⁶⁾	Wednesday, 18 December 2013
(2) Announcement of results of allocations in the Hong Kong Public Offering (including successful applicants' identification document numbers, where appropriate) to be made available through a variety of channels including the websites of the Hong Kong Stock Exchange at www.hkexnews.hk and our Company's website at www.kerrylogistics.com (see the section headed "How to Apply for Hong Kong Offer Shares and Employee Reserved Shares — 11. Publication of results") from	Wednesday, 18 December 2013
(3) A full announcement of the Hong Kong Public Offering containing (1) and (2) above to be published on the website of the Hong Kong Stock Exchange at www.hkexnews.hk ⁽⁷⁾ and the Company's website at www.kerrylogistics.com ⁽⁸⁾ from	Wednesday, 18 December 2013
Results of allocations for the Hong Kong Public Offering will be available at www.tricor.com.hk/ipo/result with a "search by ID" function	Wednesday, 18 December 2013
Despatch of Share certificates to Qualifying KPL Shareholders who are entitled to receive Shares under the Distribution on or before ⁽⁶⁾	Wednesday, 18 December 2013
Despatch of Share certificates in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering on or before ⁽⁶⁾	Wednesday, 18 December 2013
Despatch of e-Auto Refund payment instructions/refund cheques on or before ⁽⁹⁾	Wednesday, 18 December 2013
Dealings in the Shares on the Hong Kong Stock Exchange expected to commence on	Thursday, 19 December 2013
Despatch of cheques to Overseas Excluded KPL Shareholders of the net proceeds of the sale of the Shares which they would otherwise receive pursuant to the Distribution on or before ⁽¹⁰⁾	Friday, 3 January 2014

EXPECTED TIMETABLE⁽¹⁾

Notes:

- (1) All times and dates refer to Hong Kong local time and date, except as otherwise stated.
- (2) You will not be permitted to submit your application through the designated website at www.hkeipo.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a tropical cyclone warning signal number 8 or above, or a "black" rainstorm warning at any time between 9:00 a.m. and 12:00 noon on Wednesday, 11 December 2013, the application lists will not open on that day. See the section headed "How to Apply for Hong Kong Offer Shares and Employee Reserved Shares — 10. Effect of bad weather on the opening of application lists".
- (4) Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed "How to Apply for Hong Kong Offer Shares and Employee Reserved Shares — 6. Apply by giving electronic application instructions to HKSCC via CCASS".
- (5) The Price Determination Date is expected to be on or around Thursday, 12 December 2013 (Hong Kong time), and, in any event, not later than Wednesday, 18 December 2013. If, for any reason, the Offer Price is not agreed between the Joint Global Coordinators (for themselves and on behalf of the Underwriters) and our Company by Wednesday, 18 December 2013, the Global Offering will not proceed and will lapse.
- (6) **Share certificates for the Hong Kong Offer Shares and Shares to be distributed pursuant to the Distribution are expected to be issued on or before Wednesday, 18 December 2013 but will only become valid provided that neither of the Underwriting Agreements has been terminated in accordance with its respective terms and the Global Offering has become unconditional in all respects, which is scheduled to be at around 8:00 a.m. on Thursday, 19 December 2013. Investors who trade Shares on the basis of publicly available allocation details or prior to the receipt of share certificates and before they become valid do so entirely at their own risk. If the Global Offering does not become unconditional or the Underwriting Agreements are terminated in accordance with their terms, the Global Offering will not proceed and the Distribution will not be made. In such a case, our Company will make an announcement as soon as possible thereafter.**
- (7) The announcement will be available for viewing on the "Main Board — Allotment of Results" page on the Hong Kong Stock Exchange's website www.hkexnews.hk and our Company's website at www.kerrylogistics.com.
- (8) None of the website or any of the information contained on the website forms part of this prospectus.
- (9) **e-Auto Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications and in respect of wholly or partially successful applications if the Offer Price is less than the price per Offer Share payable on application.**
- (10) Overseas Excluded KPL Shareholders will be entitled to the Distribution but will not receive the Shares. Instead, the Shares which they would otherwise receive pursuant to the Distribution will be sold by KPL on their behalf as soon as reasonably practicable after commencement of dealings in the Shares on the Hong Kong Stock Exchange and they will receive a cash amount equal to the net proceeds of such sale. Further information is set out in the section headed "Structure and Conditions of the Global Offering — The Distribution" in this prospectus.

You should read carefully the sections headed "Underwriting", "Structure and Conditions of the Global Offering" and "How to Apply for Hong Kong Offer Shares and Employee Reserved Shares" for details relating to the structure of the Global Offering, procedures on the applications for Hong Kong Offer Shares and the expected timetable, including conditions, effect of bad weather and the despatch of refund cheques and share certificates.