
DISCLOSURES BY OUR CONTROLLING SHAREHOLDER

YOU SHOULD ONLY RELY ON THE INFORMATION INCLUDED IN THIS PROSPECTUS AND DOCUMENTS ISSUED BY THE COMPANY TO MAKE YOUR INVESTMENT DECISION AND SHOULD NOT RELY ON ANY PARTICULAR STATEMENTS IN OTHER PUBLISHED ANNOUNCEMENTS, NEWS REPORTS AND/OR RESEARCH ANALYST REPORTS RELATING TO OUR CONTROLLING SHAREHOLDER, DIGITAL GARAGE, THE GROUP AND THE GLOBAL OFFERING.

Prior to the Listing

Prior to the publication of this prospectus, there have been, and there may be subsequent to the date of this prospectus but prior to the Listing, announcements, press and media coverage and research analyst reports regarding Digital Garage and its subsidiaries (including the Group) and the Global Offering, which have also included or will include certain historical and forward-looking financial information under JGAAP about Digital Garage and its subsidiaries (including the Group) and information about Digital Garage's payment segment, which includes the Group's business and operations, that do not appear in this prospectus. Forward-looking financial information contained in such published announcements, news reports and research analyst reports should not, in any way, be interpreted as profit projections of the Group.

The Company is not expected to endorse or participate in the disclosure of any such information. The Company does not accept any responsibility for any such announcements, press and media coverage or research analyst coverage or the accuracy or completeness of any such information. The Company makes no representation as to the appropriateness, accuracy, completeness or reliability of any such information or publication. If any such information appearing in publications other than this prospectus and the documents issued by the Company is inconsistent or conflicts with the information contained in this prospectus, the Company disclaims it.

After the Listing

There may continue to be publication of announcements, press and media coverage and research analyst reports regarding Digital Garage and its subsidiaries (including the Group) after the Listing. In particular, Digital Garage may continue to publish certain historical and forward-looking financial information about its and its subsidiaries' operations and financial condition in the ordinary course of its business, which may include information about Digital Garage's payment segment, which includes the Group's business and operations. Digital Garage prepares and compiles such information on a consolidated basis for its reporting and disclosure purposes. We do not participate in the disclosure of such information nor is such information prepared for the Group's purposes. In addition, Digital Garage prepares such historical and forward-looking financial information under JGAAP on a consolidated basis without taking into account the impact or effect of any intra-group transactions or differences in scope of business that are relevant to our reporting and disclosure purposes. We prepare our financial statements in accordance with HKFRS taking into account, among other things, the impact of connected transactions with Digital Garage. Furthermore, Digital Garage is listed on the JASDAQ and the relevant rules and guidelines governing forward-looking financial information differ from the requirements under the Listing Rules and may allow for the publication of information that may not otherwise be in strict compliance with the Listing Rules. Accordingly, any forward-looking financial information published by Digital Garage should not be considered as profit forecasts and estimations of the Group within the ambit of the Listing Rules and may not be comparable with our financial information and you should not place undue reliance on such information.

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Accordingly, you should only rely on the information included in this prospectus and documents issued by the Company to make your investment decision and should not rely on any other information. For compliance with the requirements under Rule 13.09 of the Listing Rules, we will make corresponding announcements simultaneously with Digital Garage’s publication of payment segment information about the Group’s business and operations. Please refer to section “Relationship with our Controlling Shareholder—Financial reporting by Digital Garage” for further details.