

Use this Application Form if you are an Eligible Employee
閣下如為合資格僱員，請使用本申請表格

Staple your
payment
here
請將股款
繫釘在此

Note: Unless defined herein, terms used in this Application Form shall have the same meanings as those defined in the prospectus issued by Kerry Logistics Network Limited dated Friday, 6 December 2013 (the "Prospectus") together with any supplement thereto (if any).



Kerry Logistics Network Limited
嘉里物流聯網有限公司

(Incorporated in BVI and continued into Bermuda as an exempted company with limited liability)
(於英屬維爾京群島註冊成立並於百慕達存續之獲豁免有限責任公司)

GLOBAL OFFERING

Table with 2 columns: Offer details and Amount. Includes Number of Offer Shares, Number of Hong Kong Offer Shares, Number of International Placing Shares, Maximum Offer Price, Nominal value, and Stock code.

全球發售

Table with 2 columns: Global offering details and Amount. Includes Global offering shares, Hong Kong offering shares, International offering shares, Highest offer price, Nominal value, and Share code.

Application Form 申請表格

For Eligible Employees, applications will be accepted until 4:00 p.m. on
Tuesday, 10 December 2013.

就合資格僱員而言，截止接受申請時間為
二零一三年十二月十日(星期二)下午四時正。
本申請表格所有適用部分必須清楚填妥，方為有效。

To be valid, you must complete all applicable parts of this Application Form.
Please write clearly.

To: Kerry Logistics Network Limited (the "Company")
The Joint Global Coordinators
Hong Kong Underwriters

I, am an Eligible Employee, being a full-time employee of the Group (including a Director and director of any of the subsidiaries of the Company and his/her respective Affiliate (as defined below) who is such employee) in Hong Kong who had joined us on or before the Latest Practicable Date (being 28 November 2013) and has a Hong Kong address;

致: 嘉里物流聯網有限公司(「貴公司」)
聯席全球協調人
香港包銷商

本人: 乃合資格僱員，即於最後可行日期(即二零一三年十一月二十八日(星期四))當日或之前加入 貴集團且擁有香港地址之 貴集團全職僱員(包括屬此種情況之董事及 貴公司任何附屬公司之董事以及其各自之聯屬人(定義見下文));

Signed by the applicant:
由申請人簽署:

Date: 日期:/...../.....
日 月 年

Warning: It is important that you read the terms and conditions and application procedures carefully. Only one application may be made for the benefit of any person for Employee Reserved Shares. Multiple or suspected multiple applications for Employee Reserved Shares and/or application for more than 64,500 Employee Reserved Shares are liable to be rejected.

警告: 務請閣下細閱背頁之條款及條件以及申請手續。僅可就任何人士之利益或僱員預留股份作出之一項申請。就僱員預留股份作出之重複或疑屬重複申請及/或申請超過64,500股僱員預留股份均不予受理。

Use this Application Form if you are an Eligible Employee
閣下如為合資格僱員，請使用本申請表格

Number of Employee Reserved Shares applied for (not more than 64,500 Shares)
申請僱員預留股份數目
(不超過64,500股股份)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
股款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票之付款銀行名稱*

* Cheque(s) or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited — Kerry Logistics Public Offer".
* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「中國銀行(香港)代理人有限公司—嘉里物流公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise.
除另有指明外，請用墨水筆或原子筆以英文正楷填寫。

Name (in English)
英文姓名

Family name 姓氏

Forename(s) 名字

Name (in Chinese)
中文姓名

Family name 姓氏

Forename(s) 名字

Position in the Group
(in English)
於本集團的職位
(以英文填寫)

Hong Kong Identity Card No./
Passport No.
(Please delete as appropriate)*
香港身份證號碼/
護照號碼
(請刪去不適用者)*

Address (in English) and
telephone number.
Only an address in Hong
Kong will be accepted.
地址(以英文填寫)及
電話號碼。
只接受香港地址。

Telephone Number 電話號碼

You must tick this box if you are a Relevant Person (as defined below)

Before proceeding with this application, please ensure that you have read and fully understood the terms and conditions in the Prospectus and this Application Form and the meanings of Relevant Person and Affiliate below.

1. Relevant Person means an Eligible Employee who is:

- a Director of the Company;
- a director of any of the subsidiaries of the Company; or
- an Affiliate (as defined below) of any of the above.

2. Affiliate in relation to a director of any member of the Group means:

- an associate (as defined in Rule 1.01 of the Listing Rules) of such director;
- any person whose acquisition of Shares has been financed directly or indirectly by such director or associate; or
- any person who is accustomed to take instructions from such director or associate in relation to the acquisition, disposal, voting or other disposition of Shares registered in that person's name or otherwise held by that person.

Application received from Relevant Persons may be reduced by the Company before allocation of Employee Reserved Shares to them and other applicants in the Employee Preferential Offering for the purposes of ensuring that the number of Shares held by the public upon completion of the Spin-off would not be below the prescribed minimum required by the Hong Kong Stock Exchange.

閣下如為相關人士(定義見下文)，則必須於方格內填上「✓」號

在遞交是項申請前，請確保閣下已閱讀並完全明白招股章程及本申請表格載列的條款及條件，以及下文所載有關相關人士及聯繫人的涵義。

1. 相關人士指合資格僱員，且彼為：

- 本公司董事；
- 本公司任何附屬公司的一名董事；或
- 上述人士之聯繫人(定義見下文)。

2. 就本集團任何成員公司之董事而言，聯繫人指：

- 該董事之聯繫人(定義見上市規則第1.01條)；
- 直接或間接由一名董事或其聯繫人提供資金以收購股份的人士；或
- 慣常就以其名義登記或由其他方式持有的股份的收購、出售、投票或其他處理聽取一名董事或其聯繫人的指示的人士。

在僱員優先發售時自相關人士收到的認購申請會由本公司在向彼等以及其他申請人作出僱員預留股份分配之前予以調減。此舉旨在確保分拆完成後由公眾人士持有的股份數目將不會低於香港聯交所規定的最低水平。

You must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. Your Hong Kong Identity Card will be used for checking the validity of Application Forms and otherwise for processing the application for Employee Reserved Shares and such data would be transferred to a third party for the accomplishment of such purpose.

閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。閣下的香港身份證將會用作核實閣下申請表格是否有效及處理僱員預留股份申請，為此，有關資料將轉交第三方以辦理以上事宜。

Part of your Hong Kong Identity Card number/passport number provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number or passport number may lead to delay in encashment of or may invalidate your refund cheque. 閣下所提供的香港身份證號碼/護照號碼部分資料，可能會印列在閣下的退款支票(如有)。該等資料亦可能會為退款目的轉交第三方人士。閣下的銀行於兌現閣下的退款支票前可能會要求核實閣下的香港身份證號碼或護照號碼。不正確填寫香港身份證號碼或護照號碼可能導致延遲兌現。閣下的退款支票或可能使閣下的退款支票失效。

Application on this application can only be made by Eligible Employees.

本項申請僅供合資格僱員提出申請。

Any alteration to any application detail that you provide on this form should be authorised by your signature.

對閣下在本申請表格內提供的任何申請資料的任何更正應由閣下簽字授權方可進行。

Applicants who have applied for 50,000 or more Employee Reserved Shares and wish to collect Share certificate(s) and/or refund cheque(s) (where relevant), in person from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Hong Kong on the dates for collection of Share certificate(s) and/or refund cheque(s) (where relevant), which is expected to be on Wednesday, 18 December 2013, or such other date as notified by the Company in the newspapers as the date at despatch/collection of Share certificates/e-Auto Refund payment instructions/refund cheques, should mark "✓" in the box on the left.

凡申請50,000股或以上僱員預留股份，並擬親身於領取股票及/或退款支票(視適用情況而定)當日(預計為二零一三年十二月十八日(星期三)或本公司在報章公佈發送/領取股票/電子自動退款指示/退款支票的其他日期)前往本公司的香港股份過戶登記處卓佳證券登記有限公司(地址為香港皇后大道東28號金鐘中心26樓)領取股票及/或退款支票(視適用情況而定)的申請人，請在左方空格內填上「✓」號。

ADDRESS LABEL 地址標貼

Please repeat your name and address in Hong Kong as set out above in BLOCK letters

請用正楷填寫上表所示姓名及香港地址

Name(s) 姓名

Address 地址

For Bank use 此欄供銀行填寫

For Company use 此欄供公司填寫



Kerry Logistics Network Limited

嘉里物流聯網有限公司

(Incorporated in BVI and continued into Bermuda as an exempted company with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

- You must be 18 years of age or older.
- You must be an **Eligible Employee** of the Group.
- You must have a Hong Kong address.
- You must apply as an individual. Joint applications will not be accepted.
- Unless otherwise permitted under the Listing Rules and other applicable laws and regulations, you cannot apply for Employee Reserved Shares if you are:
 - an existing beneficial owner of Shares in the Company or an associate (as defined in the Listing Rules) of an existing beneficial owner of Shares in the Company;
 - are a connected person (as defined in the Listing Rules) of the Company or will become a connected person of the Company immediately upon the completion of the Spin-off (except for Directors and directors of any of the subsidiaries of the Company and their respective Affiliates);
 - are a natural person of the PRC;
 - are a U.S. person or a person who is within the United States (both terms as defined under the Regulation S); or
 - are a person who have applied for, or taken up, or received or been placed or allocated (including conditionally and/or provisionally) or will not indicate an interest for, apply for or take up any International Placing Shares in the International Placing, or receive, be placed or allocated, or otherwise participate in the International Placing.

B. Lodge only one application for your benefit

Multiple applications or suspected multiple applications will be rejected. All of your applications will be rejected as multiple applications if you make more than one application for Employee Reserved Shares. Directors and directors of any of the subsidiaries of the Company and their respective Affiliates may apply for Employee Reserved Shares under the Employee Preferential Offering if they are Eligible Employees, but they may not apply for Hong Kong Offer Shares as members of the public in the Hong Kong Public Offering. All other Eligible Employees who apply for Employee Reserved Shares on this Application Form may also make an application for Hong Kong Offer Shares on a **WHITE** or **YELLOW** Application Form, or give **electronic application instruction** to HKSCC or the designated **HK eIPO WHITE Form Service Provider** through **HK eIPO WHITE Form service** (www.hkceipo.hk). Such Eligible Employees will receive no preference as to entitlement or allocation in respect of such further applications for Hong Kong Offer Shares under the Hong Kong Public Offering. Applicants for the Employee Reserved Shares may not apply for or indicate an interest for International Placing Shares under the International Placing.

C. Allocation of Employee Reserved Shares

In order to enable Eligible Employees to participate in the Global Offering on a preferential basis as to allocation only, Eligible Employees are being invited to apply for a maximum of 2,160,500 Employee Reserved Shares, subject to the terms and conditions set out in the Prospectus and this Application Form. The Employee Reserved Shares are being offered out of the Hong Kong Offer Shares but are not subject to the clawback mechanism as set out in the section headed "Structure and Conditions of the Global Offering — The Hong Kong Public Offering — Reallocation" in the Prospectus or the Over-allocation Option.

The 2,160,500 Employee Reserved Shares initially available for application by Eligible Employees on **PINK** Application Form will be allocated to such applicants on a basis to be determined by the Hong Kong Share Registrar based on the level of valid applications received under the Employee Preferential Offering and the number of Employee Reserved Shares validly applied for within each application tier. The allocation basis will be consistent with the allocation basis commonly used in the case of over-subscriptions in public offerings in Hong Kong, where a higher allocation percentage will be applied in respect of smaller applications. The Employee Reserved Shares will be balloted if there are insufficient Employee Reserved Shares available to **PINK** Application Form applicants. If balloting is conducted, the Eligible Employee may be allocated more Employee Reserved Shares than others who have applied for the same number of Employee Reserved Shares. The allocation of Employee Reserved Shares to Eligible Employee will in any event be made on an equitable basis and will not be based on identity, seniority, work performance or length of service of the Eligible Employee. No favour will be given to the Eligible Employee who apply for a large number of Employee Reserved Shares. Any application made on a **PINK** Application Form for more than 64,500 Employee Reserved Shares will be rejected. Allocation of Hong Kong Offer Shares under Employee Reserved Shares will be based on the allocation guidelines contained in Practice Note 20 to the Listing Rules. In case not all the 2,160,500 Employee Reserved Shares are validly subscribed for by the Eligible Employees, the undersubscribed Employee Reserved Shares will be available as Hong Kong Offer Shares for subscription by the public under the Hong Kong Public Offering.

Any Director who (or any whose associates (as defined in the Listing Rules) who are Eligible Employees) intends to apply for Employee Reserved Shares under the Employee Preferential Offering will not participate in any decision of the Company in relation to the allocation basis for the Employees Preferential Offering. Application received from Relevant Persons (as defined above) may be reduced by the Company before allocation of Employee Reserved Shares to them and other applicants in the Employee Preferential Offering to ensure that the number of Shares held by the public upon completion of the Spin-off would not be below the prescribed minimum required by the Hong Kong Stock Exchange. The reduction is intended to be on a pro-rata basis (subject to rounding to the nearest whole number of Board Lots). Such reduction (if any) will be performed by the Company with the assistance of the Joint Global Coordinators.

D. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form, you:
- warrant** that in making an application on this Application Form, you are acting as an Eligible Employee and this application is intended to benefit you and you only;
 - undertake** to execute all relevant documents and instruct and authorise the Company and/or the Joint Global Coordinators (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Employee Reserved Shares allocated to you in your name as required by the Bye-laws;
 - agree** to comply with the Companies Ordinance and the Bye-laws;
 - confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
 - confirm** that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
 - confirm** that you are aware of the restrictions on the Global Offering in the Prospectus;
 - agree** that none of the Company, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
 - undertake and confirm** that you have not indicated an interest for, applied for, or taken up, or received or been placed or allocated (including conditionally and/or provisionally) and will not indicate an interest for, apply for or take up any International Placing Shares in the International Placing, nor receive, nor be placed or allocated, nor otherwise participate, in the International Placing;
 - agree** to disclose to the Company, the Hong Kong Share Registrar, receiving banks, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and/or their respective advisers and agents any personal data which they may require about you;
 - if the laws of any place outside Hong Kong apply to your application, **agree and warrant** that you have complied with all such laws and none of the Company, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
 - agree** that, insofar as you are a Relevant Person (as defined above), your application for the Employee Reserved Shares may be reduced by the Company before the allocation of the Employee Reserved Shares to you and other applicants under the Employee Preferential Offering for the purposes of ensuring that the number of Shares held by the public upon completion of the Spin-off would not be below the prescribed minimum required by the Hong Kong Stock Exchange (such reduction, if any, being on a pro-rata basis (subject to rounding to the nearest whole Board Lot));

- agree** that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree** that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake** that (i) you understand that the Employee Reserved Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant** that the information you have provided is true and accurate;
- agree** to accept the Employee Reserved Shares applied for, or any lesser number allocated to you under the application;
- authorise** the Company to place your name(s) on the Hong Kong Share Register as the holder(s) of any Employee Reserved Shares allocated to you, and the Company and/or its agents to send any share certificate(s) and/or any refund cheque(s) to you by ordinary post at your own risk to the address stated on the application, unless you have chosen to collect the share certificate(s) and/or refund cheque(s) in person;
- understand** that the Company and the Joint Global Coordinators will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Employee Reserved Shares to you and that you may be prosecuted for making a false declaration;
- warrant** that no other application has been or will be made for your benefit on a **PINK** Application Form by you or by any one of your agent or by other person;
- (if you are an Eligible Employee who is NOT a Relevant Person (as defined above)) **warrant** that this is the only application made by you for the Offer Shares and the only application intended by you to benefit you and no other person, other than an application (if any) made by you or to benefit you for the Hong Kong Offer Shares under the Hong Kong Public Offering; and
- (if you are an Eligible Employee who is a Relevant Person (as defined above)) **warrant** that this is the only application made by you for the Offer Shares and the only application intended to benefit you and no other person.

The Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Underwriters and their respective directors, officers, advisors, agents and any parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application.

E. Power of attorney

If your application is made through a duly authorised attorney, the Company and the Joint Global Coordinators (or their respective agents and nominees) as agent for the Company may accept or reject your application at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Joint Global Coordinators in their capacity as agent for the Company have full discretion to accept or reject any application, in full or in part, without assigning any reason.

F. Determination of Offer Price

The fixed Offer Price is expected to be announced on Wednesday, 18 December 2013. Please refer to the paragraph headed "Pricing and allocation" in the section headed "Structure and Conditions of the Global Offering" in the Prospectus for details.

Allocation of Employee Reserved Shares and Hong Kong Offer Shares

The applications for the Employee Reserved Shares will not be processed and no allocation of any such Employee Reserved Shares will be made until the closing of the application lists. The Company expects to release the final Offer Price, an indication of the level of interest in the International Placing and the basis of allocation of the Employee Reserved Shares available under the Employee Preferential Offering on Wednesday, 18 December 2013 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the websites of the Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (www.kerrylogistics.com).

The results of allocations of the Employee Reserved Shares and the Hong Kong Identity Card numbers, passport numbers, of successful applicants will be made available through a variety of channels, including the websites of the Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (www.kerrylogistics.com) as described in the section headed "How to apply for Hong Kong Offer Shares and Employee Reserved Shares — 11. Publication of Results" in the Prospectus.

If your application for Employee Reserved Shares is successful (in whole or in part)

The Company will not issue temporary documents of title in respect of the Shares. **Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, 19 December 2013 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the sub-section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised. Investors who trade Shares prior to the receipt of share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk. No receipt will be issued for application monies paid.**

If your application is wholly or partially successful, the share certificate(s) will be sent to you by ordinary post, at your own risk, on the date of despatch to the address specified in your Application Form unless you have applied for 50,000 or more Employee Reserved Shares and have indicated in this Application Form that you will collect the share certificate(s) in person. If you opted for personal collection, you must not authorise any other person to collect on your behalf. You must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your share certificate(s) personally within the time specified for collection, it/they will be sent to the address as specified in the relevant Application Form promptly thereafter by ordinary post and at your own risk.

Circumstances in which you will not be allocated Employee Reserved Shares

You should note the following situations in which the Employee Reserved Shares will not be allotted to you:

(i) If your application is revoked:

By completing and submitting this Application Form, you agree that your application cannot be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company.

Your application may only be revoked on or before such fifth day if a person responsible for this prospectus under Section 40 of the Companies Ordinance (as applied by Section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits that person's responsibility for the Prospectus.

If any supplement to the Prospectus is issued, applicants who have already submitted an application will be notified that they are required to confirm their applications. If applicants have been so notified but have not confirmed their applications in accordance with the procedure to be notified, all unconfirmed applications will be deemed revoked.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

(ii) If the Company or its agents exercise their discretion to reject your application:

The Company, the Joint Global Coordinators and their respective agents and nominees have full discretion to reject or accept any application, or to accept only part of any application, without giving any reasons.

(iii) If the allotment of Employee Reserved Shares is void:

The allotment of Employee Reserved Shares will be void if the Listing Committee of the Hong Kong Stock Exchange does not grant permission to list the Shares either:

- within three weeks from the closing date of the application lists; or
- within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists.

(iv) If:

- you make multiple applications or suspected multiple applications;
- you have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Hong Kong Offer Shares and International Placing Shares;
- your Application Form is not completed in accordance with the stated instructions;
- your payment is not made correctly or the cheque or banker's cashier order paid by you is dishonoured upon its first presentation;
- the Underwriting Agreements do not become unconditional or are terminated;
- you apply for more than 64,500 Employee Reserved Shares;
- where you are a Director or a director of any of the subsidiaries of the Company or his/her respective Affiliate, you have applied for or have been or will be allocated (including conditionally and/or provisionally) Hong Kong Offer Shares under the Hong Kong Public Offering; or
- the Company or the Joint Global Coordinators believe that by accepting your application, it or they would violate applicable securities or other laws, rules or regulations.

Use this Application Form if you are an Eligible Employee

Refund of your money

If you do not receive any Employee Reserved Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest or the cheque or banker's cashier order will not be cleared. If the Offer Price is less than the Maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest or the cheque or banker's cashier order will not be cleared.

The refund procedures are stated in the "14. Despatch/Collection of share certificates and refund monies" in the "How to Apply for Hong Kong Offer Shares and Employee Reserved Shares" section of the Prospectus.

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the securities holders may be held and processed for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Company;
- verifying securities holders' identities;

- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose or transfer (whether within or outside Hong Kong) the personal data to any of the following:

- the Company's appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Hong Kong Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the "Corporate Information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or our Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Employee Reserved Shares you want to subscribe for. Your application must be for a minimum of 500 Employee Reserved Shares. Applications must be in one of the numbers set out in the table headed "Number of Employee Reserved Shares that may be applied for and payments" below. **No application for any other number of Employee Reserved Shares will be considered and any such application is liable to be rejected.** The maximum number of Employee Reserved Shares that you may apply for is 64,500. The table sets out the total amount payable for such numbers of Employee Reserved Shares up to 64,500 Employee Reserved Shares. You must pay the Maximum Offer Price of HK\$10.2 per Employee Reserved Share plus a brokerage fee of 1.0%, a SFC transaction levy of 0.003% and a Hong Kong Stock Exchange trading fee of 0.005%.

2. Complete the form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.

3. Staple your payment to the form. You must pay for the Employee Reserved Shares applied for by one cheque or by one banker's cashier order. Each application must be accompanied by either one separate cheque or one banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorised by the bank. This account name must correspond with the name on your Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be made payable to "Bank of China (Hong Kong) Nominees Limited — Kerry Logistics Public Offer"; and
- be crossed "Account Payee Only".

Your application will be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured on its first presentation.

If you pay by banker's cashier order, the banker's cashier order must:

- be in Hong Kong dollars;
- not be post-dated;
- be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order and the name on this Application Form must be the same;
- be made payable to "Bank of China (Hong Kong) Nominees Limited — Kerry Logistics Public Offer"; and
- be crossed "Account Payee Only".

Your application will be rejected if your banker's cashier order does not meet all these requirements.

4. Tear off the Application Form, fold the form once and return to the Company's headquarter at 16/F, Kerry Cargo Centre, 55 Wing Kei Road, Kwai Chung, Hong Kong by no later than 4:00 p.m. on Tuesday, 10 December 2013.

5. The application lists will be open between 11:45 a.m. and 12:00 noon on Wednesday, 11 December 2013, subject only to the weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above; or
- a "black" rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 11 December 2013. Instead they will open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon. Business days means a day that is not a Saturday or Sunday or public holiday in Hong Kong.

6. The right is reserved to present all or any remittances for payment. You will not be given a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificate(s) and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF EMPLOYEE RESERVED SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Reserved Shares applied for	Amount payable on application HK\$	No. of Reserved Shares applied for	Amount payable on application HK\$	No. of Reserved Shares applied for	Amount payable on application HK\$	No. of Reserved Shares applied for	Amount payable on application HK\$
500	5,151.41	6,000	61,816.90	16,000	164,845.06	50,000	515,140.80
1,000	10,302.82	7,000	72,119.71	17,000	175,147.87	55,000	566,654.88
1,500	15,454.23	8,000	82,422.53	18,000	185,450.69	60,000	618,168.96
2,000	20,605.63	9,000	92,725.34	19,000	195,753.50	64,500 ⁽¹⁾	664,531.64
2,500	25,757.05	10,000	103,028.16	20,000	206,056.32		
3,000	30,908.45	11,000	113,330.98	25,000	257,570.40		
3,500	36,059.86	12,000	123,633.79	30,000	309,084.48		
4,000	41,211.26	13,000	133,936.61	35,000	360,598.56		
4,500	46,362.68	14,000	144,239.42	40,000	412,112.64		
5,000	51,514.08	15,000	154,542.24	45,000	463,626.72		

⁽¹⁾ Maximum number of Employee Reserved Shares you may apply for.



Kerry Logistics Network Limited

嘉里物流聯網有限公司

(於英屬維爾京群島註冊成立並於百慕達存續之獲豁免有限責任公司)

全球發售

申請條件

甲. 可提出申請的人士

- 閣下必須年滿18歲。
- 閣下必須為本集團的合資格僱員。
- 閣下必須擁有香港地址。
- 閣下必須以個人身份申請。聯名申請將不獲受理。
- 除上市規則及其他適用法律及規例另行容許的情況外，閣下如屬下列人士，則不得申請僱員預留股份：
 - 本公司股份的現有實益擁有人或本公司股份現有實益擁有人的聯繫人(定義見上市規則)；
 - 本公司關連人士(定義見上市規則)或緊隨分拆完成後將成為本公司關連人士的人士(不包括董事及本公司任何附屬公司之董事及彼等各自之聯繫人)；
 - 中國自然人；
 - 美國籍人士或身處美國境內(定義見S規例)之人士；或
 - 已申請或認購，或接納或獲配售或分配(包括有條件及/或暫時性質)或將表示有意認購、申請或認購國際配售之任何國際配售股份，或接納或獲配售或分配國際配售股份或以其他方式參與國際配售的人士。

乙. 僅可為閣下本身利益提交一項申請

重複申請或疑屬重複申請概不獲受理。如閣下提出超過一項僱員預留股份申請，則閣下所有申請將被視為重複申請而不獲受理。

董事及本公司任何附屬公司之董事及彼等各自之聯繫人倘屬合資格僱員，則可申請認購僱員優先發售項下之僱員預留股份，惟不可以公眾人士身份認購香港公開發售項下之香港發售股份。以本申請表格申請僱員預留股份的所有其他合資格僱員亦可以白色或黃色申請表格或向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示申請香港發售股份。此等合資格僱員於進一步申請於香港公開發售提呈發售的香港發售股份時在配額或分配上不會獲優待。

僱員預留股份之申請人均不可申請或表示有意認購於國際配售項下提呈發售的國際配售股份。

丙. 僱員預留股份的分配

為使合資格僱員能僅以分配形式按優先基準參與全球發售，合資格僱員獲邀申請最多2,160,500股僱員預留股份，惟受限於招股章程及本申請表格所載條款及條件。僱員預留股份乃自香港發售股份中撥出以供提呈發售，惟不受招股章程「全球發售之架構及條件—香港公開發售—重新分配」一節所載的撥回機制或超額配股權所規限。

初步供合資格僱員以粉紅色申請表格申請認購的2,160,500股僱員預留股份將分配予該等申請人，分配基準將由香港股份過戶登記處按照所接獲根據僱員優先發售作出的有效申請水平及每個申請組別的有效申請僱員預留股份數目而釐定。分配基準將與在香港進行公開發售時出現超額認購的情況下普遍採用的分配基準一致，即申請股份數目較少的申請人可獲較高的股份分配百分比。倘可供粉紅色申請表格申請人申請認購的僱員預留股份不足，則對僱員預留股份進行抽籤。倘進行抽籤，則合資格僱員獲分配的僱員預留股份數目可能多於申請相同數目僱員預留股份的其他員工。向合資格僱員分配僱員預留股份於任何情況下均將按公平基準進行，而非按照合資格僱員的身份、職級、工作表現或年資釐定。申請較大數目僱員預留股份的合資格僱員並無任何優惠。以粉紅色申請表格認購超過64,500股僱員預留股份的申請將不獲受理。僱員預留股份項下香港發售股份的分配，將按上市規則第20項應用指引的分配指引進行。倘合資格僱員並無有效認購全部2,160,500股僱員預留股份，則認購不足的僱員預留股份將撥入香港公開發售項下作為香港發售股份供公眾人士認購。

擬根據僱員優先發售申請僱員預留股份的任何董事(或其合資格僱員的任何聯繫人(定義見上市規則))不會參與本公司有關僱員優先發售分配基準的任何決定。

在僱員優先發售時自相關人士(定義見上文)收到的認購申請可由本公司向何彼等以及其他申請人作出僱員預留股份分配之前予以調減。此舉旨在確保分拆完成後由公眾人士持有的股份數目將不會低於香港聯交所規定的最低水平。該項調減擬按比例(四捨五入至最接近的每手完整買賣單位)進行。此項調減(如有)將由本公司在聯席全球協調人協助下執行。

丁. 填交本申請表格的效用

一經填妥及遞交本申請表格，即表示閣下：

- 保證在以此本申請表格提出申請時，閣下以合資格僱員身份行事及本申請擬為且僅為閣下利益而提交；
- 承諾簽立所有相關文件，並指示及授權本公司及/或作為本公司代理的聯席全球協調人(或彼等的代理或代名人)，為閣下簽立任何文件及代表閣下辦理一切必要事宜，務求按照公司細則的規定將閣下獲分配的任何僱員預留股份以閣下名義登記；
- 同意遵守公司條例及公司細則；
- 確認閣下已閱讀招股章程及本申請表格所載的條款及條件以及申請程序，並同意受其約束；
- 確認閣下已接獲及閱讀招股章程，提出申請時僅依據招股章程載列的資料及陳述，而除招股章程任何補充文件內的資料及陳述外，不會依賴任何其他資料或陳述；
- 確認閣下知悉招股章程內有關全球發售的限制；
- 同意本公司、聯席全球協調人、聯席保薦人、聯席賬簿管理人、包銷商、彼等各自的董事、高級職員、僱員、合夥人、代理、顧問及參與全球發售的任何其他人士現時及日後均須對並非載於招股章程(及其任何補充文件)的任何資料及陳述負責；
- 承諾及確認閣下並無表示有意申請或認購，或接納或獲配售或分配(包括有條件及/或暫時性質)且將不會表示有意申請或認購國際配售之任何國際配售股份，或接納或獲配售或分配國際配售股份或以其他方式參與國際配售；
- 同意在本公司、香港股份過戶登記處、收款銀行、聯席全球協調人、聯席保薦人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及/或彼等各自的顧問及代理提出要求時，向彼等披露其所可能要求提供有關閣下的任何個人資料；
- 若香港境外任何地方的法例適用於閣下的申請，則同意及保證閣下已遵守所有有關法例，且本公司、聯席全球協調人、聯席保薦人、聯席賬簿管理人、聯席牽頭經辦人及包銷商及彼等各自的任何高級職員或顧問概不會因接納閣下的購買要約，或閣下在招股章程及本申請表格所載的條款及條件項下的權利及責任所引致的任何行動，而違反香港境外的任何法例；
- 同意(倘閣下為相關人士(定義見上文))，本公司根據僱員優先發售向閣下及其他申請人分配僱員預留股份前或會削減閣下申請的僱員預留股份，以確保分拆完成後公眾所持有之股份數目將會不低於香港聯交所規定之指定最低值，該削減(如有)按比例進行，或會約整至最接近的整數每手買賣單位；

- 同意閣下的申請一經接納，即不得因無意的失實陳述而撤銷；
- 同意閣下的申請將受香港法例規管；
- 聲明、保證及承諾：(i)閣下明白僱員預留股份不會亦不會根據美國證券法登記；及(ii)閣下身處美國境外(定義見S規例)，或屬S規例第902條第(h)(3)段所述的人士；
- 保證閣下已提供的資料真實及準確；
- 同意接納所申請數目或根據申請分配予閣下但數目較少的僱員預留股份；
- 授權本公司將閣下的姓名列入香港股東名冊，作為閣下獲分配的任何僱員預留股份的持有人，並授權本公司及/或其代理以普通郵遞方式按申請所示地址向閣下發送任何股票及/或任何退款支票，郵誤風險由閣下承擔，除非閣下已選擇親身領取股票及/或退款支票；
- 明白本公司及聯席全球協調人將依據閣下的聲明及陳述而決定是否向閣下配發任何僱員預留股份，閣下如作出虛假聲明，可能會被檢控；
- 保證閣下或作為閣下代理人的任何人士或其他人士概無亦不會以粉紅色申請表格為閣下的利益作出其他申請；
- (倘閣下為合資格僱員，且並非相關人士(定義見上文))保證，此乃閣下就發售股份提出的唯一申請，且為閣下以閣下而非任何其他人士為受益人擬提出的唯一申請，惟閣下提出或以閣下為受益人就香港公開發售項下之香港發售股份提出的申請(如有)除外；及
- (倘閣下為合資格僱員，且為相關人士(定義見上文))保證，此乃閣下就發售股份提出的唯一申請，且為以閣下而非任何其他人士為受益人擬提出的唯一申請。

本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、包銷商及彼等各自的董事、高級職員、顧問、代理人及參與全球發售的任何人士均有權依賴閣下在本申請中所作的任何保證、陳述或聲明。

戊. 授權書

閣下透過獲正式授權的受權人提出申請。本公司及作為本公司代理的聯席全球協調人(或彼等各自的代理人及代名人)可在符合彼等認為適當的任何條件(包括出示閣下獲授權人士的授權證明)的情況下酌情接納或拒絕閣下的申請。聯席全球協調人作為本公司代理人可全權酌情決定全部或部分接納或拒絕任何申請，而毋須給予任何理由。

己. 釐定發售價

所釐定發售價預期將於二零一三年十二月十八日(星期三)公佈。詳情請參閱招股章程「全球發售之架構及條件」一節「定價及分配」一段。

僱員預留股份及香港發售股份的分配

本公司於截止辦理申請登記後方會開始處理僱員預留股份申請及分配任何該等僱員預留股份。本公司預期於二零一三年十二月十八日(星期三)在《南華早報》(以英文)及《香港經濟日報》(以中文)以及香港聯交所網站(www.hkexnews.hk)及本公司網站(www.kerrylogistics.com)公佈最終發售價、國際配售的踴躍程度及僱員優先發售項下僱員預留股份的分配基準。

按招股章程「如何申請香港發售股份及僱員預留股份—11.公佈結果」一節所述，僱員預留股份分配結果，以及成功申請人的香港身份證號碼、護照號碼將可透過多種渠道查閱，包括香港聯交所網站(www.hkexnews.hk)及本公司網站(www.kerrylogistics.com)。

閣下成功申請認購(全部或部分)僱員預留股份

本公司不會就股份發出任何臨時所有權文件。僅當香港公開發售在所有方面成為無條件且未行使招股章程中「包銷—包銷安排及開支—香港公開發售—終止理由」分節所述的終止權時，股票方於二零一三年十二月十九日(星期四)上午八時正成為有效的所有權證書。投資者如在收取股票前或在股票成為有效的所有權證書前買賣股份，所有風險概由投資者自行承擔。繳付申請款項將不獲發收據。倘閣下的申請全部或部分獲接納，股票將於發送日期按閣下的申請表格指定的地址以平郵方式寄發予閣下，郵誤風險概由閣下自行承擔，但如閣下申請50,000股或以上的僱員預留股份並在在本申請表格中表明閣下將親自領取股票則除外。倘閣下選擇親身領取，則閣下不得授權他人代為領取。閣下在領取時須出示卓佳證券登記有限公司接受的身份證明文件。倘閣下並未在指定領取時間內親身領取閣下的股票，則該等股票將隨即以平郵方式寄往有關申請表格所示地址，郵誤風險概由閣下承擔。

導致閣下不獲分配僱員預留股份的情況

閣下須注意，在下列情況下，閣下將不獲分配僱員預留股份：

(i) 倘閣下之申請遭撤回：

一經填交本申請表格，即表示閣下同意不得於開始辦理申請登記時間後第五日(就此而言不包括星期六、星期日或香港公眾假期)之前撤回閣下之申請。此協議將作為與本公司訂立之附屬合約生效。

只有在根據公司條例第40條(公司條例第342E條所適用者)就招股章程承擔責任之人士根據該條發出公告，免除或限制該人士對招股章程所負責任之情況下，閣下之申請方可於上述之第五日或之前撤回。

倘招股章程之任何補充文件予以發出，已遞交申請之申請人將會獲通知須確認其申請。倘申請人接獲通知但並未根據所獲通知之程序確認其申請，所有未確認之申請一概視作被撤回。閣下之申請一經接納，即不可撤回。就此而言，在報章公佈分配結果，即構成接納未被拒絕之申請。倘有關分配基準受若干條件規限或涉及以抽籤形式進行分配，申請獲接納與否須分別視乎有關條件能否達成或抽籤結果而定。

(ii) 倘本公司或其代理行使酌情權拒絕閣下之申請：

本公司、聯席全球協調人及彼等各自之代理及代名人可全權酌情拒絕或接納任何申請，或僅接納任何部分之申請，而毋須就此提供任何理由。

(iii) 倘僱員預留股份之配發無效：

倘香港聯交所上市委員會並無在下列期間內批准股份上市，僱員預留股份之配發即告無效：

- 截止辦理申請登記日期起計三個月內；或
- 如上市委員會在截止辦理申請登記日期後三個月內知會本公司延長有關期間，則最多在截止辦理申請登記日期後六個星期之較長期間內。

(iv) 倘：

- 閣下提出重複或疑屬重複申請；
- 閣下已申請或接納或表示有意認購又或已獲或將獲配售或分配(包括有條件及/或暫時性質)香港發售股份及國際配售股份；
- 閣下並無遵照所載指示填妥申請表格；
- 閣下並無受妥為付款，或閣下之支票或銀行本票於首次過戶時未能兌現；
- 包銷協議並無成為無條件或被終止；
- 閣下申請超過64,500股僱員預留股份；
- (如閣下為董事或本公司任何附屬公司之董事或其各自之聯繫人)已申請或已或將獲分配(包括有條件及/或暫時性質)香港公開發售項下之香港發售股份；或
- 本公司或聯席全球協調人相信接納閣下之申請將導致其或彼等違反適用之證券法或其他法例、規則或規定。

閣下如為合資格僱員，請使用本申請表格

退還款項

若閣下未獲分配任何僱員預留股份或申請僅部分獲接納，本公司將不計利息退回閣下的申請股款（包括相關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費）或將不會結算支票或銀行本票。如發售價低於最高發售價，本公司將不計利息退回多收申請股款（包括相關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費）或將不會結算支票或銀行本票。有關退股程序載於招股章程「如何申請香港發售股份及僱員預留股份」一節「14. 寄發／領取股票及退回股款」一段。

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明有關本公司及其香港股份過戶登記處有關個人資料和香港法例第486章《個人資料（私隱）條例》（「《條例》」）方面的政策和慣例。

1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記處的服務時，必須向本公司或其代理人及香港股份過戶登記處提供準確個人資料。未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或其香港股份過戶登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及／或寄發閣下應得的股票及／或退款支票。證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港股份過戶登記處。

2. 用途

證券持有人的個人資料可作以下目的持有及處理：

- 處理閣下的申請及退款支票（如適用）、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人（包括香港結算代理人（如適用））的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；

- 確定本公司證券持有人的受益權利，例如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和股東資料；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及／或使本公司及香港股份過戶登記處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人不時同意的任何其他目的。

3. 轉交個人資料

本公司及其香港股份過戶登記處所持有有關證券持有人的個人資料將會保密，但本公司及其香港股份過戶登記處可以在為達到上述任何目的之必要情況下，向下列任何人士披露或轉交（無論在香港境內或境外）有關個人資料：

- 本公司委任的代理人，例如財務顧問、收款銀行和主要海外股份過戶登記處；
- （如證券申請人要求將證券存於中央結算系統）香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或香港股份過戶登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 香港聯交所、證監會及任何其他法定監管機關或政府部門或其他法例、規則或法規所規定的其他機構；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

4. 查閱和更正個人資料

證券持有人有權確定本公司或香港股份過戶登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。本公司和香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向本公司的香港股份過戶登記處的個人資料私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

閣下如何提出申請

- 按照下表計算閣下擬申請認購的僱員預留股份數目的應繳股款。閣下申請股數最少必須為500股僱員預留股份。申請認購股數必須按照下文「可供申請認購僱員預留股份數目及應繳款項」一表載列的其中一個股份數目提出。申請認購任何其他數目的僱員預留股份將不予考慮，而任何有關申請將概不受理。閣下可申請認購最多64,500股僱員預留股份。下表列出申請認購最多64,500股僱員預留股份的該等僱員預留股份數目的應繳股款總額。閣下須繳付最高發售價每股僱員預留股份10.2港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。
- 按照指示正確填妥並簽署表格。只接納親筆簽名。
- 股款須緊釘於表格上。申請僱員預留股份的股款必須以一張支票或一張銀行本票支付。每份申請必須附有單獨開出的一張支票或一張銀行本票。

倘閣下以支票付款，則該支票必須：

 - 為港元支票；
 - 不得為期票；
 - 由閣下在香港持牌銀行的港元銀行賬戶開出；
 - 顯示閣下的賬戶名稱，而該賬戶名稱必須預印在支票上，或由有關銀行授權人在該支票背面簽署證明賬戶。該賬戶名稱必須與閣下的申請表格所示姓名／名稱相同。如屬聯名申請，該賬戶名稱必須與排名首位申請人的姓名／名稱相同；
 - 註明抬頭人為「中國銀行（香港）代理人有限公司—嘉里物流公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。

下列情況將導致閣下之申請不獲接納：

 - 支票未能符合所有上述規定；或
 - 支票首次過戶時未獲兌現。

倘閣下以銀行本票付款，則銀行本票必須：

 - 為港元銀行本票；
 - 不得為期票；
 - 由香港持牌銀行發出並由銀行的授權人在銀行本票背面簽署證明閣下姓名。銀行本票所顯示姓名須與本申請表格所填寫的姓名相同；
 - 註明抬頭人為「中國銀行（香港）代理人有限公司—嘉里物流公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。

倘閣下的銀行本票不符合所有有關要求，則閣下的申請將不獲受理。
- 撕下申請表格，對摺一次，並於二零一三年十二月十日（星期二）下午四時正前交回位於香港葵涌永基路55號嘉里貨運中心16樓之本公司總部。

- 登記認購申請將於二零一三年十二月十一日（星期三）上午十一時四十五分至中午十二時正期間開始辦理，惟視乎當日天氣情況而定。如香港於二零一三年十二月十一日（星期三）上午九時正至中午十二時正任何時間懸掛下列警告信號，將不會開放登記申請：
 - 八號或以上熱帶氣旋警告信號；或
 - 「黑色」暴雨警告信號，

改為在下一個營業日（當日上午九時正至中午十二時正內任何時間並無懸掛上述任何一項警告）上午十一時四十五分至中午十二時正期間進行申請認購登記。

營業日乃指除星期六、星期日或香港公眾假期以外之日子。

- 本公司保留閣下的所有或任何股款過戶的權利。閣下將不獲發付款收據。本公司將保留閣下的申請股款（如屬退款，則計至退款支票發送日期止）的應得利息。在閣下的支票或銀行本票過戶前，本公司亦有權保留任何股票及／或任何多收的申請認購款項或退款。

可供申請認購僱員預留股份數目及應繳款項

申請認購的預留股份數目	申請時應繳款項 港元	申請認購的預留股份數目	申請時應繳款項 港元	申請認購的預留股份數目	申請時應繳款項 港元	申請認購的預留股份數目	申請時應繳款項 港元
500	5,151.41	6,000	61,816.90	16,000	164,845.06	50,000	515,140.80
1,000	10,302.82	7,000	72,119.71	17,000	175,147.87	55,000	566,654.88
1,500	15,454.23	8,000	82,422.53	18,000	185,450.69	60,000	618,168.96
2,000	20,605.63	9,000	92,725.34	19,000	195,753.50	64,500 ⁽¹⁾	664,531.64
2,500	25,757.05	10,000	103,028.16	20,000	206,056.32		
3,000	30,908.45	11,000	113,330.98	25,000	257,570.40		
3,500	36,059.86	12,000	123,633.79	30,000	309,084.48		
4,000	41,211.26	13,000	133,936.61	35,000	360,598.56		
4,500	46,362.68	14,000	144,239.42	40,000	412,112.64		
5,000	51,514.08	15,000	154,542.24	45,000	463,626.72		

⁽¹⁾ 閣下可申請認購的僱員預留股份最高數目。