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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

AMIPEACE LIMITED

(incorporated with limited liability in the British Virgin Islands)
(as Issuer)

and

BANK OF CHINA LIMITED, MACAU BRANCH

(incorporated with limited liability in the People's Republic of China)
(as Guarantor)

**The issue of US\$600,000,000 2.0 per cent. Guaranteed Notes due 2016
(stock code: 6000) under the HK\$10,000,000,000 Medium Term Note
Programme**

Global Coordinator

Bank of China

Joint Bookrunners

**Bank of
China**

ANZ

**Bank of
Communications,
Hong Kong
Branch**

**CITIC
Securities
International**

Commerzbank

**Mitsubishi
UFJ
Securities**

Lead Manager

Mizuho Securities

Co Lead Manager

DZ BANK AZ

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of issuance to professional investors only, as described in the Offering Circular dated 22 November 2013 and the Pricing Supplement dated 29 November 2013. The listing of the Programme is expected to become effective on 9 December 2013.

6 December 2013

As at the date of this announcement, the Board of Directors of Bank of China Limited are Tian Guoli, Li Lihui, Li Zaohang, Wang Yongli, Sun Zhijun*, Liu Lina*, Zhang Xiangdong*, Zhang Qi*, Wang Yong*, Chow Man Yiu, Paul#, Jackson Tai#, Nout Wellink#, Lu Zhengfei# and Leung Cheuk Yan#; and the Board of Directors of the Issuer are Zhang Hang and Tang Ling.

* Non-executive Directors

Independent Non-executive Directors