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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

**An indicative announcement in relation to the signing of  
a memorandum of cooperation**

Fujian Zijin Real Estate Company Limited (“Zijin Real Estate”) is a wholly-owned subsidiary of Zijin Mining Group Co., Ltd.\* (the “Company”) specializing in real estate development. On 7 September 2013, the Company successfully bid for the land use right and development right in respect of a piece of land located in the southern side of Shuanglong Road, east of Longyan Road in Xinluo District, Longyan City, Fujian Province (Zongdihao [2013pai – No.34]) (the “Longyan Shuanglong Road Project”) for a consideration of RMB1.116 billion. The land is for residential and commercial use with a land use period of 70 years for residential use and 40 years for commercial use. The total land area and construction area are 61,973.5 square meters and 223,105 square meters respectively with a plot ratio of 3.6.

In order to introduce a strategic partner to jointly develop the Longyan Shuanglong Road Project, on 9 December 2013, a “Memorandum of Cooperation for Longyan Shuanglong Road Project” was entered into between Zijin Real Estate and AVIC Real Estate Holding Co., Ltd. (“AVIC Real Estate”, a company listed on the Shenzhen Stock Exchange, stock code: 000043), in which both parties reached consensus on the continuing cooperative development, the form of cooperative development and comprehensive strategic cooperation intention for the Longyan Shuanglong Road Project. Both parties agreed to jointly develop the Longyan Shuanglong Road Project by setting up a wholly-owned subsidiary by Zijin Real Estate first, after the land use right of the project has been legally transferred to the wholly-owned subsidiary, AVIC Real Estate or its wholly-owned subsidiary will invest in the wholly-owned subsidiary set up by Zijin Real Estate through capital enlargement, making it a joint venture company (the “Joint Venture”) jointly held by both parties, in which Zijin Real Estate holding 49% of shareholding and AVIC Real Estate holding 51% of shareholding. Both parties agreed the Joint Venture to appoint AVIC Real Estate or a body corporate

specified by AVIC Real Estate to take charge of the specific development and operation of the project.

Zijin Real Estate has cooperated with AVIC Real Estate in the development of the Xiamen AVIC Zijin Square Project.

The memorandum of cooperation only describes the cooperative intention and preliminary consensus of the two parties. The specific form and contents of the cooperation are subject to the formal cooperation agreement signed by both parties. If both parties fail to reach a formal cooperation agreement finally, no responsibility is to be borne by any one of the parties.

The Company will make further announcement in accordance with the progress of the subsequent cooperation between two parties.

The event neither constitutes a connected transaction nor a material asset restructuring.

This announcement is made by the Company on a voluntary basis.

**Investors and shareholders are advised to exercise caution when dealing in the shares of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Jiang Yuzhi, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

Fujian, the PRC, 9 December 2013

\*The Company's English name is for identification purpose only