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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

**USD500,000,000 2.875 per cent. Notes due 2018 (Stock Code: 6001)
issued under the Medium Term Note Programme**

Joint Global Coordinators

**Agricultural Bank of China
Limited Hong Kong Branch**

ABC International

Standard Chartered Bank

Joint Bookrunners and Joint Lead Managers

**Agricultural Bank of China
Limited Hong Kong Branch**

ABC International

**Citigroup Global
Markets Limited**

DBS Bank Ltd.

**Goldman Sachs
(Asia) L.L.C.**

J.P. Morgan

**Merrill Lynch
International**

**Standard
Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the USD500,000,000 2.875 per cent. Notes due 2018 (the “Notes”) (Stock Code: 6001) under the USD5,000,000,000 Medium Term Note Programme of Agricultural Bank of China Limited Hong Kong Branch (the “Issuer”) by way of debt issues to professional investors only (as defined in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) as extended by the Securities and Futures (Professional Investor) Rules (Cap. 571D of the Laws of Hong Kong)), as described in the Offering Circular dated 4 July 2013 and the Pricing Supplement dated 3 December 2013 of the Issuer. Permission for the listing of, and dealing in, the Notes is expected to become effective on 11 December 2013.

Hong Kong, 10 December 2013

As at the date of this announcement, our executive directors are Mr. JIANG Chaoliang, Mr. ZHANG Yun, Mr. GUO Haoda and Mr. LOU Wenlong; our non-executive directors are Mr. SHEN Bingxi, Mr. LIN Damao, Mr. CHENG Fengchao, Mr. LI Yelin, Mr. XIAO Shusheng and Mr. ZHAO Chao; and our independent non-executive directors are Mr. Anthony WU Ting-yuk, Mr. QIU Dong, Mr. Frederick MA Si-hang, Mr. WEN Tiejun and Mr. Francis YUEN Tin-fan.