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**NOTICE OF LISTING ON THE STOCK EXCHANGE OF
HONG KONG LIMITED**



CHINA MERCHANTS LAND LIMITED

招商局置地有限公司*

(Incorporated with limited liability in the Cayman Islands)

(Stock Code: 978)

US\$500,000,000 4.021 PER CENT. CREDIT ENHANCED BONDS

DUE 2018 (THE “BONDS”)

(Stock Code: 6002)

Joint Global Coordinators

Industrial and Commercial
Bank of China

BofA Merrill Lynch

DBS Bank Ltd.

Joint Bookrunners and Joint Lead Managers

Industrial and Commercial
Bank of China
Barclays
ING

BofA Merrill Lynch
CCB International
J.P. Morgan

DBS Bank Ltd.
China Merchants Securities (HK)
UBS

* For identification purposes only

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the offering circular dated 4 December 2013. The listing and permission to deal in the Bonds is expected to become effective on 12 December 2013.

By the order of the Board
China Merchants Land Limited
Mr. He Jianya
Chairman

Hong Kong, 11 December 2013

As at the date of this announcement, the Board comprises Dr. So Shu Fai, Mr. Hu Jianxin, Mr. Liu Zhuogen and Mr. Yu Zhiliang as Executive Directors; Mr. He Jianya, Ms. Wu Zhenqin and Ms. Liu Ning as Non-executive Directors and Dr. Wong Wing Kuen, Albert, Ms. Chen Yanping, Dr. Shi Xinping and Mr. He Qi as Independent Non-executive Directors.