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NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED

THE MINISTRY OF FINANCE OF THE PEOPLE'S REPUBLIC OF CHINA
(THE "MINISTRY OF FINANCE")
RMB3,000,000,000 2.80% TWO-YEAR RMB BONDS DUE 2015 (STOCK CODE: 86615)
(the "BONDS")

Hong Kong, 11 December 2013

Confirmation has been obtained from The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds, as described in the Selling Manual dated 22 November 2013. The listing of the Bonds is expected to become effective on 12 December 2013.

Bank of Communications Co., Ltd. Hong Kong Branch
as Fiscal Agent and Listing Agent

Bank of China (Hong Kong) Limited, The Hongkong and Shanghai Banking Corporation Limited, Standard Chartered Bank (Hong Kong) Limited, Agricultural Bank of China Limited Hong Kong Branch, Industrial and Commercial Bank of China (Asia) Limited and China Construction Bank (Asia) Corporation Limited
as Listing Agents