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## **PROSPEROUS RAY LIMITED**

*(formerly known as Prosperous Ray Limited 興暉有限公司)*

*(Incorporated in the British Virgin Islands with limited liability)*

**US\$500,000,000 3.000 per cent. Guaranteed Notes due 2018 (Stock Code: 5993)**

**US\$500,000,000 4.625 per cent. Guaranteed Notes due 2023 (Stock Code: 5994)**

unconditionally and irrevocably guaranteed by

**COFCO (Hong Kong) Limited**

中糧集團（香港）有限公司

*(Incorporated in Hong Kong with limited liability)*

## **CHANGE OF COMPANY NAME**

The board of directors (the “**Board**”) of Prosperous Ray Limited (the “**Company**”) announces that the name of the Company has been changed from “Prosperous Ray Limited 興暉有限公司” to “Prosperous Ray Limited” with effect from 6 December 2013. The Certificate of Change of Name dated 6 December 2013 was issued by the Registrar of Corporate Affairs in the British Virgin Islands to that effect.

The change of the Company’s name will not affect any rights of the existing holders of guaranteed notes issued by the Company. All existing certificates of guaranteed notes of the Company in issue bearing the former name of the Company will continue to be evidence of legal title to such guaranteed notes and valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for the exchange of the existing certificates of guaranteed notes of the Company for new certificates bearing the new name of the Company.

The English stock short names for trading of the US\$500,000,000 3.000 per cent. Guaranteed Notes due 2018 (the “**2018 Notes**”) and the US\$500,000,000 4.625 per cent. Guaranteed Notes due 2023 (the “**2023 Notes**”) issued by the Company on The Stock Exchange of Hong Kong Limited remain unchanged as “PROSP RAY N1811” and PROSP RAY N2311” respectively.

The stock codes of the 2018 Notes and the 2023 Notes remain unchanged as “5993” and “5994” respectively.

By order of the Board  
**Prosperous Ray Limited**  
MA Wangjun  
*Director*

Beijing, 11 December 2013

*As at the date of this announcement, the directors of Prosperous Ray Limited are Mr. MA Wangjun and Mr. DONG Zhongxin.*

*As at the date of this announcement, the directors of COFCO (Hong Kong) Limited are Mr. NING Gaoning, Mr. YU Xubo, Mr. DONG Zhongxin, Mr. LIU Yongfu and Mr. WANG Jinjun.*