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**WONDERFUL SKY FINANCIAL GROUP HOLDINGS LIMITED**

**皓天財經集團控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1260)

## **STRATEGIC AGREEMENT WITH IPREO HOLDINGS LLC**

This announcement is made by the board of directors (the “**Board**”) of Wonderful Sky Financial Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

### **STRATEGIC AGREEMENT**

The Board is pleased to announce that on 22 December 2013, the Company has entered into a strategic agreement (the “**Agreement**”) with Ipreo Holdings LLC (“**Ipreo**”).

Pursuant to the Agreement, Ipreo authorises the Group to provide certain market intelligence, data, products and services of Ipreo such as global shareholder identification services, proxy solicitation and identification on potential investors, etc. to its customers and potential customers as agreed by Ipreo. The term of the Agreement is for an initial term of three years commencing from the date of signing, and will automatically renew for consecutive one year terms (a “**Renewal Period**”), unless either party notifies the other of its intent not to renew at least thirty (30) days prior to the commencement of any such Renewal Period.

## **INFORMATION OF Ipreo**

In accordance with the information provided by Ipreo, Ipreo is a provider of deal execution software and market intelligence, offering various products and services for financial institutions and companies around the world. Ipreo is a Kohlberg Kravis Roberts & Co. L.P. (“**KKR**”) portfolio company with more than 650 employees supporting clients in every major financial center around the world.

To the best of the knowledge, information and belief of the directors of the Company after having made all reasonable enquiries, Ipreo and its ultimate beneficial owner are third parties independent of the Company and its connected persons.

## **REASONS FOR ENTERING INTO THE AGREEMENT**

The Group is principally engaged in the businesses of provision of financial public relations services and organisation and coordination of international roadshow services, focusing on public relations services; investor relations services; financial printing services; capital market branding services and international roadshow services. As Ipreo has advantages in capital market intelligence, data and technological solutions, the Board is of the view that cooperation with Ipreo provides a good opportunity for the Group to further enhance its investor relations services and solidify the Group’s leading position in the financial public relations industry.

The directors consider that entering into the Agreement is fair and reasonable and in the interests of the Company and its shareholders as a whole.

## **GENERAL**

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Wonderful Sky Financial Group Holdings Limited**  
**Xie Wen Zhao**  
*Chief Executive Officer and Executive Director*

Hong Kong, 22 December 2013

*As at the date of this announcement, the executive directors of the Company are Mr. Liu Tianni and Mr. Xie Wen Zhao; the non-executive director of the Company is Ms. Sun Bin; and the independent non-executive directors of the Company are Mr. Lam Ting Lok, Ms. Li Ling Xiu and Ms. Lam Ling.*

*The English text of this announcement shall prevail over its Chinese text in case of inconsistency.*