

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

## **Monthly Return of Equity Issuer on Movements in Securities**

Name of Issuer Great Wall Technolog	y Co., Ltd		
Date Submitted 2 January 2014			
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code: 0074 Descrip	otion: <u>Domestic</u>	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	743, 870, 000	RMB1.00	RMB743,870,000
Increase/(decrease)	0		0
Balance at close of the month	743, 870, 000	RMB1.00	RMB743,870,000
(2) Stock code : 0074 Descrip	otion : H Shares		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	453, 872, 000	RMB1.00	RMB453,872,000
Increase/(decrease)	0		0
Balance at close of the month	453, 872, 000	RMB1.00	RMB453,872,000

31/12/2013

Stock code: 0074 Descri	ption :			
btock code . Ovi 1 Descri		Par value	Authorised share	
	No. of preference shares	(State currency)	capital (State currency)	
Balance at close of preceding month	N/A			
Increase/(decrease)				
Balance at close of the month	N/A			
3. Other Classes of Shares				
	ption:			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
	No. of other	(State	_	
Stock code: 0074 Descri	No. of other classes of shares	(State	capital	

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of	Domestic Shares	H Shares			
preceding month			-	<del>-</del>	
Increase/ (decrease) during the month	0	0			
Balance at close of the month	743,870,000	453,872,000		<u> </u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						Ni1
( / / )						
shares						
( <i>Note 1</i> )						Nil
(11010-1)						1111
2.						
<u> </u>						
( / / )						
shares						
(Note 1)						Ni1
3.						
-						
shares						
(Note 1)						Nil
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur	ing the month	n from exercise o	f			
options (State currence						
,	-					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month Nil ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Nil Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Ni1 / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Ni1 / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares)\_\_\_\_\_ Total B. (Preference shares) (Other class)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						Nil
Stock code (if listed)					=	-
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						Ni1
	<u> </u>					
Stock code (if listed)		·			-	
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						Nil
	<u>—</u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 4.	( / / )					Ni1
	<del>_</del>					
Stock code (if listed)	<u> </u>	·				
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Fotal C (Ordin	anny charac)		
			(Prefere	nary shares) ence shares)		_
			(	Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:  1.		NI: 1
1	_	Ni1
	<u> </u> 	
shares (Note 1)	-	
Shares (110te 1)		NiL
2.		1112
( / / )	]	
shares (Note 1)		
		Nil
3		
	_	
shares (Note 1)		Nil
Total D. (Ordinary shares)	-	MII
		-
(Other class)		•
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Class of shares issuable -(*Note 1*) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Ni1 Class of shares issuable \_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (///)At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Class of shares repurchased (Note 1) ( / / ) Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Class of shares redeemed (Note 1) ( / / ) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency ( / / ) Issue and allotment date: (dd/mm/yyyy) ( / / )

EGM approval date: (dd/mm/yyyy)

Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Class of shares issuable (*Note 1*) At price : State 10. Other ( / / ) Issue and allotment (Please specify) currency date: (dd/mm/yyyy) ( / / ) EGM approval date: Nil (dd/mm/yyyy) (Ordinary shares) Total E. (Preference shares) (Other class) Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil Nil Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	N.	<b>I</b> ain	Roard	land	GFM	listed	issuer

Remarks (if any):
Submitted by: Zhong Yan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.