

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
	gic Holdings Internationa nuary 2014	l Limited			
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : <u>01633</u> Des	scription :	MAGIC HO	OLDINGS		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
Increase/(decrease)	0		0		
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
(2) Stock code :Des	scription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	ı				
Increase/(decrease)					
Balance at close of the month					

31/12/2013

Stock code : Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	_
Stock code : Descri	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,037,892,736			
Increase/ (decrease) during the month	0			
Balance at close of the month	1,037,892,736			

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Mariamant du	ina tha manth		thereto	as at close of the mont
(dd/mm/yyyy) and		wovement du	ring the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>\</u>				•		
<del></del>						
( / / )						
<u> </u>						
shares						
(Note 1)						
_						
2.						
( / / )						
shares						
( <i>Note 1</i> )		-	$\overline{}$			
(11010 1)						
3.						
<u>J.</u>						
( / / )						
shares				-		-
( <i>Note 1</i> )						
			Total A. (Ordi	nary shares)		
			(Prefer	ence shares)		
			(	Other class)		
Total funds raised dur	ing the month	from avaraisa				

Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>V</u> .	- custanding		11101141			
Stock code (if listed)	·	<u></u>				
Class of shares						
issuable (Note 1)						
Subscription price  EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	\				
3.	•					
	•	`				
Stock code (if listed)	·					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)			·			
	( / / )					
4.						
	•					
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						\
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/11111/yyyy)	( 1 1 )		Гotal С. (Ordii	nary shares)		
			(Prefere	ence shares)		
			(	Other class)		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

u	ner Movements in Issu  Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
						-	
			Class of shares issuable (Note 1)	_			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyx)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		

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	Type of Issue		•	TO Main	Doar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				-			
			Class of shares issuable (Note 1)	- <del></del>			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable		_		
8.	Consideration issu	e At price : State	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)	( / /	)		
							_ \

	For Main B	Soard and GEM lis	
		No. of new	No. of new
		shares of	shares of
			issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
, i			
	Class of shares issuable	_	
	(Note 1)		
9. Capital	Issue and allotment ( / /	)	
reorganisation	date: (dd/mm/yyyy)		
Teorganisation	****		
	EGM approval date: ( / /	)	
	(dd/mm/yyyy)		
	Class of shares issuable		
	(Note 1)	_	
10 01	(Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment ( / /	)	
(Please specify) At price: currency	date : (dd/mm/yyyy)		
	EGM approval date: ( / /	$\downarrow$	
	(dd/mm/yyyy)		
	Total E. (Ordinary sh	norac)	
	(Preference sh		<u> </u>
	(Other		. \
	(Other (	C1488)	
Total increase / (decrease) in ordinary shares during t	he month (i.e. Total of A to F):	(1)	0
Total mercuse / (decrease) in ordinary shares during t	ne month (i.e. Iotal of A to L).	(1)	0
		(2)	
		` /	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Mai	n Ro	ard a	and (	GEM	listed	issuer

Remarks (if any):	
Submitted by:	Cheng Wing Hong
Title:	Company Secretary
	ecretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.