

Please use this form if you want the Hong Kong Offer Share Stapled Units to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 閣下如欲以香港中央結算（代理人）有限公司（「香港結算代理人」）的名義獲發行香港發售股份合訂單位，並直接存入中央結算及交收系統（「中央結算系統」），以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口，請使用本表格

Staple your
payment here
請將股款
緊釘在此

This Application Form uses the same terms as defined in the prospectus dated 16 January 2014 (the “Prospectus”) of HK Electric Investments (as constituted pursuant to a deed of trust on 1 January 2014 under the laws of Hong Kong, the trustee of which is HK Electric Investments Manager Limited) (“HK Electric Investments”) and HK Electric Investments Limited (the “Company”).

本申請表格使用港燈電力投資（根據香港法律按日期為二零一四年一月一日的信託契約組成，其受託人為港燈電力投資管理人有限公司（「港燈電力投資」）與港燈電力投資有限公司（「本公司」）於二零一四年一月十六日刊發的發售章程（「發售章程」）所界定的相同詞語。Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Share Stapled Units in any jurisdiction other than Hong Kong. The Hong Kong Offer Share Stapled Units may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

本申請表格及發售章程概不構成在香港以外任何司法權區要約出售或游說要約購買任何香港發售股份合訂單位。若無根據《美國證券法》登記或豁免登記，香港發售股份合訂單位不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction (including without limitation, the United States) where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

在任何根據當地法例不得發送、派發或複製本申請表格及發售章程的司法權區內（包括但不限於美國）概不得發送、派發或複製（不論方式，也不論全部或部分）本申請表格及發售章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the “Documents Delivered to the Registrar of Companies and Available for Inspection” section in Appendix VIII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong, Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents.

發售章程、所有相關申請表格及發售章程附錄八「送呈公司註冊處處長及備查文件」一節所述其他文件已送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）、香港中央結算有限公司（「香港結算」）、香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對此等文件的內容概不負責。



港燈電力投資
HK Electric Investments
HK ELECTRIC INVESTMENTS
港燈電力投資

(As constituted pursuant to a deed of trust on 1 January 2014 under the laws of Hong Kong, the trustee of which is HK Electric Investments Manager Limited)
(根據香港法律按日期為二零一四年一月一日的信託契約組成，其受託人為港燈電力投資管理人有限公司)

and
與

HK ELECTRIC INVESTMENTS LIMITED
港燈電力投資有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

Stock code : 02638
股份代號 : 02638
Maximum Offer Price : HK\$6.30 per Offer Share Stapled Unit, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
最高發售價 : 每個發售股份合訂單位港幣6.30元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費（須於申請時以港幣繳足，多繳款項可予退還）

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures.

發售章程尚有關於申請程序的其他資料，本申請表格應與發售章程一併閱讀。

Application Form 申請表格

To: HK Electric Investments Manager Limited
HK Electric Investments Limited
Goldman Sachs (Asia) L.L.C.
The Hongkong and Shanghai Banking Corporation Limited
Hong Kong Underwriters

致：港燈電力投資管理人有限公司
港燈電力投資有限公司
高盛（亞洲）有限責任公司
香港上海滙豐銀行有限公司
香港包銷商

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the “Effect of completing and submitting this Application Form” section of this Application Form.

申請人聲明

本人／吾等同意本申請表格及發售章程的條款及條件以及申請程序。見本申請表格「填交本申請表格的效用」一節。

Warning: Only one application may be made for the benefit of any person (other than an application (if any) made either through the Blue Form eIPO service via www.eipo.com.hk or on a BLUE Application Form in the capacity as a Qualifying PAH Shareholder). Please refer to the last four bullets of the “Effect of completing and submitting this Application Form” section.

警告：任何人士只限作出一次為其利益而進行的認購申請（透過www.eipo.com.hk使用藍表eIPO服務或以合資格電能股東身份以藍色申請表格所作申請（如有）除外）。請參閱「填交本申請表格的效用」一節最後四點。

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Signed by (all) applicant(s) (all joint applicants must sign):
由 (所有) 申請人簽署 (所有聯名申請人必須簽署) :

.....
Date: 日期 : / /
D 日 M 月 Y 年

Number of Hong Kong Offer Share Stapled Units applied for
(not more than 110,672,500 Hong Kong Offer Share Stapled Units)
申請香港發售股份合訂單位數目 (不超過110,672,500個香港發售股份合訂單位)

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Total amount 總額

HK\$	港幣
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Name in English 英文姓名/名稱

Family name or company name 姓氏或公司名稱

Name in Chinese 中文姓名/名稱

Family name or company name 姓氏或公司名稱

Occupation in English 職業 (以英文填寫)

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Names of all other joint applicants in English (if any)
所有其他聯名申請人的英文姓名/名稱 (如有)

1)
2)
3)

Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of first-named applicant only) 香港地址 (以英文填寫) 及電話號碼 (聯名申請人只須填寫排名首位申請人的地址及電話號碼)

Telephone No. 電話號碼

For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交: 閣下若不填寫本節, 是項認購申請將視作為閣下利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。

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ADDRESS LABEL 地址標貼 (Your name(s) and address in Hong Kong in BLOCK letters 請用英文正楷填寫姓名/名稱及香港地址)

For Internal use
此欄供內部使用

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For Broker use 此欄供經紀填寫	Lodged by 遞交申請的經紀
Broker No. 經紀號碼	Broker's Chop 經紀印章

Cheque/banker's cashier order number 支票/銀行本票號碼
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Name of bank on which cheque/Banker's cashier order is drawn (see "How to make your application" section) 兌現支票/銀行本票的銀行名稱 (見「申請手續」一節)
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Forename(s) 名字

Forename(s) 名字

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼* (請刪除不適用者)

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Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants*(Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼* (請刪除不適用者)

1)
2)
3)

THIS BOX MUST BE DULY COMPLETED 必須填妥此欄
Participant I.D. of the CCASS Investor Participant or designated CCASS Participant 中央結算系統投資者戶口持有人或指定的中央結算系統參與者的參與者編號

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For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name 指定的中央結算系統參與者或中央結算系統公司投資者戶口持有人, 請加蓋顯示公司名稱的公司印鑑

(See paragraph 2 in the section "How to make your application") (請參閱「申請手續」一節第2段)

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Mixed Media Offer

HK Electric Investments and the Company will be relying on section 9A of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong) and will be issuing (a) the **WHITE** and **YELLOW** Application Forms without them being accompanied by a printed Prospectus and (b) the **BLUE** Application Forms to the Qualifying PAH Shareholders without them being accompanied by a printed Prospectus, unless the relevant Qualifying PAH Shareholders have elected to receive electronic versions of corporate communications in printed form under PAH’s corporate communications policy or have not been asked to elect the means of receiving PAH’s corporate communications, in which case the printed Prospectus will be despatched to them separately. The contents of the printed Prospectus are identical to the electronic form of the Prospectus which can be accessed and downloaded from the websites of the Company at www.hkei.hk and the Stock Exchange at www.hkexnews.hk under the “HKExnews > Listed Company Information > Latest Listed Company Information” section. Members of the public and Qualifying PAH Shareholders who wish to obtain a copy of the printed Prospectus may obtain a copy, free of charge, upon request during business hours from 9:00 a.m. on Thursday, 16 January 2014 until 12:00 noon on Tuesday, 21 January 2014 at the following locations:

1. any of the following branches of the receiving banks for the Hong Kong Public Offering:

(a) **The Hongkong and Shanghai Banking Corporation Limited**

	Branch Name	Address
Hong Kong Island	Hong Kong Office	Level 3, 1 Queen’s Road Central
	Hopewell Centre Branch	Shops 2A, 2/F, Hopewell Centre, 183 Queen’s Road East, Wan Chai
Kowloon	Mong Kok Branch	Basement & U/G, 673 Nathan Road, Mong Kok
	Tsim Sha Tsui Branch	Basement & 1/F, 82-84 Nathan Road, Tsim Sha Tsui
	Kowloon City Branch	1/F, 18 Fuk Lo Tsun Road, Kowloon City
	238 Nathan Road Branch	Shop No. 1, 1/F, 238 Nathan Road
New Territories	Discovery Park Branch	Shop 3D, Level 1 & Upper Level 1, Discovery Park Shopping Centre, 398 Castle Peak Road, Tsuen Wan

混合媒介要約

港燈電力投資及本公司將依據香港法例第32L章《公司條例(豁免公司及招股章程遵從條文)公告》第9A條，並將(a)在並非與發售章程印刷本一同發出的情況下發出白色及黃色申請表格及(b)在並非與發售章程印刷本一同發出的情況下向合資格電能股東發出藍色申請表格，除非相關合資格電能股東已根據電能的公司通訊政策選擇收取公司通訊的印刷本或未被要求選擇收取電能公司通訊的方式，在此情況下將會向彼等分開寄發發售章程印刷本。發售章程印刷本的內容與電子形式的發售章程相同，可在本公司網站www.hkei.hk及聯交所網站www.hkexnews.hk「披露易>上市公司公告>最新上市公司公告」一欄中查閱及下載。有意索取發售章程印刷本的公眾人士及合資格電能股東可於二零一四年一月十六日(星期四)上午九時正起至二零一四年一月二十一日(星期二)中午十二時正止的一般辦公時間內，在下列地點要求免費索取：

1. 香港公開發售的收款銀行的下列任何分行：

(a) 香港上海滙豐銀行有限公司

	分行名稱	地址
香港島	香港總行	皇后大道中1號3樓
	合和中心分行	灣仔皇后大道東183號合和中心2樓2A舖
九龍	旺角分行	旺角彌敦道673號地庫及高層地下
	尖沙咀分行	尖沙咀彌敦道82至84號地庫及1樓
	九龍城分行	九龍城福佬村道18號一樓
	彌敦道238號分行	彌敦道238號1樓1號舖
新界	愉景新城分行	荃灣青山道398號愉景新城購物商場L1及UL1層3D舖

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(b) Bank of China (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Sheung Wan Branch	252 Des Voeux Road Central
	Chai Wan Branch	Block B, Walton Estate, 341-343 Chai Wan Road, Chai Wan
	Taikoo Shing Branch	Shop G1006, Hoi Sing Mansion, Taikoo Shing
Kowloon	Humphrey's Avenue Branch	4-4A Humphrey's Avenue, Tsim Sha Tsui
	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
	East Point City Branch	Shop 101, East Point City, Tseung Kwan O
	Wong Tai Sin Branch	Shop G13, Wong Tai Sin Plaza, Wong Tai Sin
	Wang Kwun Road Branch	Unit G1, Nan Fung Commercial Centre, Wang Kwun Road, Kowloon Bay
	New Territories	Tuen Mun Town Plaza Branch

(b) 中國銀行(香港)有限公司

	分行名稱	地址
香港島	中銀大廈分行	花園道1號3樓
	上環分行	德輔道中252號
	柴灣分行	柴灣道341-343號 宏德居B座
	太古城分行	太古城 海星閣G1006
九龍	堪富利士道分行	尖沙咀 堪富利士道4-4A
	黃埔花園分行	紅磡黃埔花園 第一期商場G8B號
	東港城分行	將軍澳 東港城101號
	黃大仙分行	黃大仙 中心地下G13號
	宏冠道分行	九龍灣 宏冠道 南豐商業中心G1
	新界	屯門市廣場分行

(c) DBS Bank (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Quarry Bay Branch	Shop A, G/F, 106 ³ King's Road Quarry Bay
	United Centre Branch	Shops 1015-1018, 1/F, United Centre, 95 Queensway, Admiralty
	North Point Branch	G/F, 391 King's Road, North Point
	Causeway Bay Branch	427-429 Hennessy Road, Causeway Bay
Kowloon	Mongkok Branch	G/F, Wofoo Commercial Building, 574-576 Nathan Road, Mongkok
	Hoi Yuen Road Branch	Unit 2, G/F, Hewlett Centre, 54 Hoi Yuen Road, Kwun Tong
New Territories	Yuen Long Branch	G/F, 1-5 Tai Tong Road, Yuen Long
	Shatin Plaza Branch	Shop 47 & 48, Level 1, Shatin Plaza, 21-27 Sha Tin Centre Street, Shatin
	Tsuen Wan Branch	G/F, 23 Chung On Street, Tsuen Wan
	Ma On Shan Branch	Shop 205-206, Level 2, Ma On Shan Plaza, Ma On Shan

(c) 星展銀行(香港)有限公司

	分行名稱	地址
香港島	鯪魚涌分行	鯪魚涌 英皇道1063號地下A舖
	統一中心分行	金鐘金鐘道95號 統一中心1樓 1015-1018號舖
	北角分行	北角英皇道391號地下
	軒尼詩道分行	銅鑼灣 軒尼詩道427-429號
九龍	彌敦道分行	旺角彌敦道574-576號 和富商業大廈地下
	開源道分行	觀塘開源道54號 豐利中心地下2號室
新界	元朗分行	元朗 大棠道1-5號地下
	沙田廣場分行	沙田 正街21-27號 沙田廣場地下 47-48號舖
	荃灣分行	荃灣 翠安街23號地下
	馬鞍山分行	馬鞍山 馬鞍山廣場2樓205-206號舖

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2. any of the following offices of the Joint Global Coordinators:
 - (a) **Goldman Sachs (Asia) L.L.C.**, at 68th Floor, Cheung Kong Center, 2 Queen’s Road Central, Hong Kong; and
 - (b) **The Hongkong and Shanghai Banking Corporation Limited**, at Level 15, 1 Queen’s Road Central, Hong Kong; and
 3. the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong.
2. 聯席全球協調人的以下任何辦事處：
 - (a) 高盛（亞洲）有限責任公司，地址為香港皇后大道中2號長江集團中心68樓；及
 - (b) 香港上海滙豐銀行有限公司，地址為香港皇后大道中1號15樓；及
 3. 香港結算存管處服務櫃檯，地址為香港德輔道中199號無限極廣場2樓。

Details of where printed Prospectuses may be obtained will be displayed prominently at every branch of The Hongkong and Shanghai Banking Corporation Limited, Bank of China (Hong Kong) Limited and DBS Bank (Hong Kong) Limited where the **WHITE** Application Forms are distributed.

During normal business hours from 9:00 a.m. on Thursday, 16 January 2014 until 12:00 noon on Tuesday, 21 January 2014, at least three copies of the printed Prospectus will be available for inspection at every location where the **WHITE** and **YELLOW** Application Forms are distributed. You should read the Prospectus prior to submitting this Application Form.

可索取發售章程印刷本的地點詳情將於派發白色申請表格的香港上海滙豐銀行有限公司、中國銀行（香港）有限公司及星展銀行（香港）有限公司各分行的當眼處展示。

於二零一四年一月十六日（星期四）上午九時正起至二零一四年一月二十一日（星期二）中午十二時正止的一般辦公時間內，在每個派發白色及黃色申請表格的地點均備有至少三份發售章程印刷本可供查閱。閣下於遞交本申請表格前應細閱發售章程。

Please use this form if you want the Hong Kong Offer Share Stapled Units to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 閣下如欲以香港中央結算（代理人）有限公司（「香港結算代理人」）的名義獲發行香港發售股份合訂單位，並直接存入中央結算及交收系統（「中央結算系統」），以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

* (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section “How to make your application”.

如閣下為中央結算系統投資者戶口持有人，是項申請僅接納香港身份證號碼（如屬個別人士）或香港商業登記號碼（如屬法人團體）；請參閱「申請手續」一節第2段。

(2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For an individual, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number.

如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：如屬個別人士，必須填寫閣下的香港身份證號碼或護照號碼（持有香港身份證者請填寫香港身份證號碼，否則請填寫護照號碼）；如屬法人團體，請填寫香港商業登記號碼。

(3) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Such data will be used for checking the validity of the Application Form and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque.

退款支票（如有）上或會印有閣下或（如屬聯名申請人）排名首位申請人的香港身份證號碼／護照號碼的一部分。有關資料將用於核實申請表格的有效性，亦會轉交第三方作資料核實和退款。銀行兌現退款支票前或會要求查證閣下的香港身份證號碼／護照號碼。

(4) If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company.

then the application will be treated as being made for your benefit.

倘若申請人是一家非上市公司，而：

- 該公司主要從事證券買賣業務；及
 - 閣下對該公司可行使法定控制權，
- 是項申請將視作為閣下的利益提出。

(5) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.

所有聯名申請人必須提供（如屬個別人士）其香港身份證號碼或（如適用）護照號碼，或（如屬法人團體）其香港商業登記號碼。

Please use this form if you want the Hong Kong Offer Share Stapled Units to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 500 Hong Kong Offer Share Stapled Units and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF SHARE STAPLED UNITS THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Share Stapled Units applied for	Amount payable on application HK\$	No. of Hong Kong Offer Share Stapled Units applied for	Amount payable on application HK\$	No. of Hong Kong Offer Share Stapled Units applied for	Amount payable on application HK\$	No. of Hong Kong Offer Share Stapled Units applied for	Amount payable on application HK\$
500	3,181.75	10,000	63,635.04	600,000	3,818,102.40	20,000,000	127,270,080.00
1,000	6,363.51	20,000	127,270.08	700,000	4,454,452.80	30,000,000	190,905,120.00
1,500	9,545.25	30,000	190,905.12	800,000	5,090,803.20	40,000,000	254,540,160.00
2,000	12,727.01	40,000	254,540.16	900,000	5,727,153.60	50,000,000	318,175,200.00
2,500	15,908.76	50,000	318,175.20	1,000,000	6,363,504.00	60,000,000	381,810,240.00
3,000	19,090.52	60,000	381,810.24	2,000,000	12,727,008.00	70,000,000	445,445,280.00
3,500	22,272.26	70,000	445,445.28	3,000,000	19,090,512.00	80,000,000	509,080,320.00
4,000	25,454.02	80,000	509,080.32	4,000,000	25,454,016.00	90,000,000	572,715,360.00
4,500	28,635.77	90,000	572,715.36	5,000,000	31,817,520.00	100,000,000	636,350,400.00
5,000	31,817.53	100,000	636,350.40	6,000,000	38,181,024.00	110,672,500 ⁽¹⁾	704,264,896.44
6,000	38,181.02	200,000	1,272,700.80	7,000,000	44,544,528.00		
7,000	44,544.53	300,000	1,909,051.20	8,000,000	50,908,032.00		
8,000	50,908.03	400,000	2,545,401.60	9,000,000	57,271,536.00		
9,000	57,271.54	500,000	3,181,752.00	10,000,000	63,635,040.00		

2. You, as the applicant(s), must complete the form in English as indicated below and sign on the second page of the Application Form. Only written signatures will be accepted (and not by way of personal chop).
If you are applying through a designated CCASS Participant (other than a CCASS investor participant):
- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.
- If you are applying as an individual CCASS Investor Participant:
- the form must contain your NAME and Hong Kong I.D. Card number;
 - your participant I.D. must be inserted in the appropriate box.
- If you are applying as a joint individual CCASS Investor Participant:
- the form must contain all joint investor participants’ NAMES and the Hong Kong I.D. Card number of all joint investor participants;
 - your participant I.D. must be inserted in the appropriate box.
- If you are applying as a corporate CCASS Investor Participant:
- the form must contain your company NAME and Hong Kong Business Registration number;
 - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.
- Incorrect or omission of details of the CCASS Participant including participant I.D. and/or company chop bearing its company name or other similar matters may render your application invalid.
3. Staple your cheque or banker’s cashier order to the form. Each application for the Hong Kong Offer Share Stapled Units must be accompanied by either one separate cheque or one separate banker’s cashier order. Your application will be rejected if your cheque or banker’s cashier order does not meet all the following requirements:

The cheque must:	Banker’s cashier order must:
<ul style="list-style-type: none"> be in Hong Kong dollars; not be post-dated; be made payable to “HSBC Nominees (Hong Kong) Limited — HK Electric Public Offer”; be crossed “Account Payee Only”; 	<ul style="list-style-type: none"> be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker’s cashier order must correspond with your name. If it is a joint application, the name on the back of the banker’s cashier order must be the same as the first-named applicant’s name.
<ul style="list-style-type: none"> be drawn on your Hong Kong dollar bank account in Hong Kong; and show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant’s name. 	

Please use this form if you want the Hong Kong Offer Share Stapled Units to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker’s cashier order attached) to one of the collection boxes at any of the following branches of the receiving banks:

(a) **The Hongkong and Shanghai Banking Corporation Limited**

	Branch Name	Address
Hong Kong Island	Hong Kong Office Hopewell Centre Branch	Level 3, 1 Queen’s Road Central Shops 2A, 2/F, Hopewell Centre, 183 Queen’s Road East, Wan Chai
Kowloon	Mong Kok Branch	Basement & U/G, 673 Nathan Road, Mong Kok
	Tsim Sha Tsui Branch	Basement & 1/F, 82-84 Nathan Road, Tsim Sha Tsui
	Kowloon City Branch	1/F, 18 Fuk Lo Tsun Road, Kowloon City
	238 Nathan Road Branch	Shop No. 1, 1/F, 238 Nathan Road
New Territories	Discovery Park Branch	Shop 3D, Level 1 & Upper Level 1, Discovery Park Shopping Centre, 398 Castle Peak Road, Tsuen Wan

(b) **Bank of China (Hong Kong) Limited**

	Branch Name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Sheung Wan Branch	252 Des Voeux Road Central
	Chai Wan Branch	Block B, Walton Estate, 341-343 Chai Wan Road, Chai Wan
	Taikoo Shing Branch	Shop G1006, Hoi Sing Mansion, Taikoo Shing
Kowloon	Humphrey’s Avenue Branch	4-4A Humphrey’s Avenue, Tsim Sha Tsui
	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
	East Point City Branch	Shop 101, East Point City, Tseung Kwan O
	Wong Tai Sin Branch	Shop G13, Wong Tai Sin Plaza, Wong Tai Sin
	Wang Kwun Road Branch	Unit G1, Nan Fung Commercial Centre, Wang Kwun Road, Kowloon Bay
New Territories	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza Phase II

Please use this form if you want the Hong Kong Offer Share Stapled Units to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

(c) DBS Bank (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Quarry Bay Branch	Shop A, G/F, 1063 King’s Road Quarry Bay
	United Centre Branch	Shops 1015-1018, 1/F, United Centre, 95 Queensway, Admiralty
	North Point Branch	G/F, 391 King’s Road, North Point
	Causeway Bay Branch	427-429 Hennessy Road, Causeway Bay
Kowloon	Mongkok Branch	G/F, Wofoo Commercial Building, 574-576 Nathan Road, Mongkok
	Hoi Yuen Road Branch	Unit 2, G/F, Hewlett Centre, 54 Hoi Yuen Road, Kwun Tong
New Territories	Yuen Long Branch	G/F, 1-5 Tai Tong Road, Yuen Long
	Shatin Plaza Branch	Shop 47 & 48, Level 1, Shatin Plaza, 21-27 Sha Tin Centre Street, Shatin
	Tsuen Wan Branch	G/F, 23 Chung On Street, Tsuen Wan
	Ma On Shan Branch	Shop 205-206, Level 2, Ma On Shan Plaza, Ma On Shan

5. Your Application Form can be lodged at these times:

Thursday, 16 January 2014 — 9:00 a.m. to 4:30 p.m.
Friday, 17 January 2014 — 9:00 a.m. to 4:30 p.m.
Saturday, 18 January 2014 — 9:00 a.m. to 1:00 p.m.
Monday, 20 January 2014 — 9:00 a.m. to 4:30 p.m.
Tuesday, 21 January 2014 — 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Tuesday, 21 January 2014. The application lists will be open between 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions, as described in “Effect of Bad Weather on the Opening and Closing of the Application Lists” in the “How to Apply for Hong Kong Offer Share Stapled Units and Reserved Share Stapled Units” section of the Prospectus.

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行香港發售股份合訂單位，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

申請手續

1. 使用下表計算閣下應付的款項。閣下申請認購的單位數目須至少為500個香港發售股份合訂單位，並為下表所列的其中一個數目，否則恕不受理。

可供申請認購的股份合訂單位數目及應繳款項							
申請認購的香港發售股份合訂單位數目	申請時應繳款項港幣	申請認購的香港發售股份合訂單位數目	申請時應繳款項港幣	申請認購的香港發售股份合訂單位數目	申請時應繳款項港幣	申請認購的香港發售股份合訂單位數目	申請時應繳款項港幣
500	3,181.75	10,000	63,635.04	600,000	3,818,102.40	20,000,000	127,270,080.00
1,000	6,363.51	20,000	127,270.08	700,000	4,454,452.80	30,000,000	190,905,120.00
1,500	9,545.25	30,000	190,905.12	800,000	5,090,803.20	40,000,000	254,540,160.00
2,000	12,727.01	40,000	254,540.16	900,000	5,727,153.60	50,000,000	318,175,200.00
2,500	15,908.76	50,000	318,175.20	1,000,000	6,363,504.00	60,000,000	381,810,240.00
3,000	19,090.52	60,000	381,810.24	2,000,000	12,727,008.00	70,000,000	445,445,280.00
3,500	22,272.26	70,000	445,445.28	3,000,000	19,090,512.00	80,000,000	509,080,320.00
4,000	25,454.02	80,000	509,080.32	4,000,000	25,454,016.00	90,000,000	572,715,360.00
4,500	28,635.77	90,000	572,715.36	5,000,000	31,817,520.00	100,000,000	636,350,400.00
5,000	31,817.53	100,000	636,350.40	6,000,000	38,181,024.00	110,672,500 ⁽¹⁾	704,264,896.44
6,000	38,181.02	200,000	1,272,700.80	7,000,000	44,544,528.00		
7,000	44,544.53	300,000	1,909,051.20	8,000,000	50,908,032.00		
8,000	50,908.03	400,000	2,545,401.60	9,000,000	57,271,536.00		
9,000	57,271.54	500,000	3,181,752.00	10,000,000	63,635,040.00		

⁽¹⁾ 閣下可申請認購的香港發售股份合訂單位的最高數目。

2. 閣下作為申請人，必須按照下列指示以英文填妥表格，並於申請表格第二頁簽署，只接納親筆簽名(不得以個人印章代替)。

如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：

- 該指定中央結算系統參與者必須於表格蓋上公司印鑑(附有公司名稱)，並在適當方格內填寫參與者編號。

如閣下以個人中央結算系統投資者戶口持有人名義提出申請：

- 表格須載有閣下的姓名和香港身份證號碼；

- 須在適當方格內填寫閣下的參與者編號。

如閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請：

- 表格須載有所有聯名投資者戶口持有人的姓名和香港身份證號碼；

- 須在適當方格內填寫閣下的參與者編號。

如閣下以公司中央結算系統投資者戶口持有人名義提出申請：

- 表格須載有閣下的公司名稱和香港商業登記號碼；

- 須在適當方格內填寫閣下的參與者編號並蓋上公司印鑑(附有公司名稱)。

中央結算系統參與者的資料(包括參與者編號及/或顯示公司名稱之公司印鑑)或其他類似事項如有不確或遺漏，均可能導致申請無效。

3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份合訂單位申請須附一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票必須符合以下所有規定，否則有關的認購申請不獲接納：

支票必須：	銀行本票必須：
<ul style="list-style-type: none"> 為港幣； 不得為期票； 註明抬頭人為「滙豐代理人(香港)有限公司－港燈電力公開發售」； 劃線註明「只准入抬頭人賬戶」； 	<ul style="list-style-type: none"> 須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證閣下姓名/名稱。銀行本票所示姓名/名稱必須與閣下姓名/名稱相同。如屬聯名申請，銀行本票背面所示姓名/名稱必須與排名首位申請人的姓名/名稱相同。
<ul style="list-style-type: none"> 從閣下在香港的港幣銀行賬戶中開出；及 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。該賬戶名稱必須與閣下姓名/名稱相同。如屬聯名申請，賬戶名稱必須與排名首位申請人的姓名/名稱相同。 	

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行香港發售股份合訂單位，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格(連同支票或銀行本票)投入收款銀行下列任何一家分行特設的收集箱：

(a) 香港上海滙豐銀行有限公司

	分行名稱	地址
香港島	香港總行	皇后大道中1號3樓
	合和中心分行	灣仔皇后大道東183號 合和中心2樓2A舖
九龍	旺角分行	旺角彌敦道673號 地庫及高層地下
	尖沙咀分行	尖沙咀彌敦道82至84號 地庫及1樓
	九龍城分行	九龍城 福佬村道18號一樓
	彌敦道238號分行	彌敦道238號1樓1號舖
新界	愉景新城分行	荃灣青山道398號 愉景新城購物商場 L1及UL1層3D舖

(b) 中國銀行(香港)有限公司

	分行名稱	地址
香港島	中銀大廈分行	花園道1號3樓
	上環分行	德輔道中252號
	柴灣分行	柴灣道341-343號 宏德居B座
	太古城分行	太古城 海星閣G1006
九龍	堪富利士道分行	尖沙咀 堪富利士道4-4A
	黃埔花園分行	紅磡黃埔花園 第一期商場G8B號
	東港城分行	將軍澳 東港城101號
	黃大仙分行	黃大仙 中心地下G13號
	宏冠道分行	九龍灣 宏冠道 南豐商業中心G1
新界	屯門市廣場分行	屯門市廣場 第二期商場2號

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行香港發售股份合訂單位，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

(c) 星展銀行(香港)有限公司

	分行名稱	地址
香港島	鰂魚涌分行	鰂魚涌 英皇道1063號地下A舖
	統一中心分行	金鐘金鐘道95號 統一中心1樓 1015-1018號舖
	北角分行 軒尼詩道分行	北角英皇道391號地下 銅鑼灣 軒尼詩道427-429號
九龍	彌敦道分行	旺角彌敦道574-576號 和富商業大廈地下
	開源道分行	觀塘開源道54號 豐利中心地下2號室
新界	元朗分行	元朗 大棠道1-5號地下
	沙田廣場分行	沙田 正街21-27號 沙田廣場地下 47-48號舖
	荃灣分行	荃灣 眾安街23號地下
	馬鞍山分行	馬鞍山 馬鞍山廣場2樓205-206號舖

5. 閣下可於下列時間遞交申請表格：

二零一四年一月十六日(星期四)	— 上午九時正至下午四時三十分
二零一四年一月十七日(星期五)	— 上午九時正至下午四時三十分
二零一四年一月十八日(星期六)	— 上午九時正至下午一時正
二零一四年一月二十日(星期一)	— 上午九時正至下午四時三十分
二零一四年一月二十一日(星期二)	— 上午九時正至中午十二時正

6. 截止遞交申請的時間為二零一四年一月二十一日(星期二)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，唯一會影響此時間的變化因素為當日的天氣情況(詳見發售章程「如何申請香港發售股份合訂單位及預留股份合訂單位」一節「惡劣天氣對開始及截止辦理申請登記的影響」)。

Please use this form if you want the Hong Kong Offer Share Stapled Units to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant



港燈電力投資

HK Electric Investments

HK ELECTRIC INVESTMENTS

*(As constituted pursuant to a deed of trust on 1 January 2014 under the laws of Hong Kong,
the trustee of which is HK Electric Investments Manager Limited)*

and

HK ELECTRIC INVESTMENTS LIMITED

(Incorporated in the Cayman Islands with limited liability)

Conditions of your application

A. Who can apply

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members' names.
3. The number of joint applicants may not exceed Four (4).
4. If you are a body corporate, the Application Form must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.
5. You must be outside the United States (within the meaning of Regulation S under the U.S. Securities Act (“**Regulation S**”)) or be a person described in paragraph (h)(3) of Rule 902 of Regulation S, and not be a legal or natural person of the PRC (except qualified domestic institutional investors).
6. Unless permitted by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”), you cannot apply for any Hong Kong Offer Share Stapled Units if:
 - you are an existing beneficial owner of Share Stapled Units or Shares or an associate (as defined in the Listing Rules) of any such owner;
 - you are a Director of the Trustee-Manager or the Company, or an associate of any such Director;
 - you are any other connected person of HK Electric Investments, the Trustee-Manager or the Company, or a person who will become a connected person of HK Electric Investments, the Trustee-Manager or the Company, immediately upon the completion of the Global Offering; or
 - you have been allocated or have applied for any International Offer Share Stapled Units or otherwise participate in the International Offering (except in respect of Reserved Share Stapled Units applied for pursuant to the Preferential Offering).

B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Share Stapled Units by: (i) giving electronic instructions to HKSCC via Central Clearing and Settlement System (“CCASS”) (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- **undertake** to execute all relevant documents and instruct and authorise the Trustee-Manager, the Company, and/or the Joint Global Coordinators (or their agents or nominees), as agents of the Trustee-Manager and the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Share Stapled Units allocated to you in the name of HKSCC Nominees as required by the Company's Articles and the Trust Deed;
- **agree** to comply with the Companies Ordinance, the Cayman Companies Law, the Memorandum and Articles of Association of the Company and the Trust Deed;
- **confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- **confirm** that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- **confirm** that you are aware of the restrictions on the Global Offering in the Prospectus;
- **agree** that none of the Trustee-Manager, the Company, the Relevant Persons and the **White Form eIPO** Service Provider

Please use this form if you want the Hong Kong Offer Share Stapled Units to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

- is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- **undertake and confirm** that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any International Offer Share Stapled Units nor participated in the International Offering (except in respect of Reserved Share Stapled Units applied for pursuant to the Preferential Offering);
 - **agree** to disclose to the Trustee-Manager, the Company, the Share Stapled Units Registrar, the receiving banks and the Relevant Persons any personal data which they may require about you and the person(s) for whose benefit you have made the application;
 - if the laws of any place outside Hong Kong apply to your application, **agree and warrant** that you have complied with all such laws and none of the Trustee-Manager, the Company and the Relevant Persons will breach any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
 - **agree** that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
 - **agree** that your application will be governed by the laws of Hong Kong;
 - **represent, warrant and undertake** that (i) you understand that the Hong Kong Offer Share Stapled Units have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Share Stapled Units are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
 - **warrant** that the information you have provided is true and accurate;
 - **agree to accept** the Hong Kong Offer Share Stapled Units applied for, or any lesser number allocated to you under the application;
 - **authorise** (i) the Trustee-Manager and the Company to place the name of HKSCC Nominees on the Share Stapled Units Register as the holder(s) of any Hong Kong Offer Share Stapled Units allocated to you and such other registers as required under the Trust Deed and the Company’s Articles and (ii) the Trustee-Manager, the Company and/or their agents to deposit any Share Stapled Unit certificate(s) into CCASS and/or send any e-Refund payment instructions and/or any refund cheque(s) to you or the first-named applicant for joint applications by ordinary post at your own risk to the address stated on this Application Form, unless you have chosen to collect refund cheque(s) in person;
 - **agree** that the Hong Kong Offer Share Stapled Units to be allocated shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your investor participant stock account or the stock account of your designated CCASS participant;
 - **agree** that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allocated Share Stapled Units issued in the name of HKSCC Nominees or not to accept such allocated Share Stapled Units for deposit into CCASS; (2) to cause such allocated Share Stapled Units to be withdrawn from CCASS and issued in your name at your own risk and costs; and (3) to cause such allocated Share Stapled Units to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the certificates for such allocated Share Stapled Units at your own risk to the address on this Application Form by ordinary post or to make available the same for your collection;
 - **agree** that each of HKSCC and HKSCC Nominees may adjust the number of allocated Share Stapled Units issued in the name of HKSCC Nominees;
 - **agree** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
 - **agree** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
 - **declare and represent** that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying (other than any application(s) made either through the **Blue Form eIPO** service via www.eipo.com.hk or on a **BLUE** Application Form in your capacity as a Qualifying PAH Shareholder);
 - **understand** that the Trustee-Manager, the Company, the Directors and the Joint Global Coordinators will rely on your declarations and representations in deciding whether or not to allocate any of the Hong Kong Offer Share Stapled Units to you and that you may be prosecuted for making a false declaration;
 - (if the application is made for your own benefit) **warrant** that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or through the **White Form eIPO** service by you or by anyone as your agent or by any other person (other than any application(s) made either through the **Blue Form eIPO** service via www.eipo.com.hk or on a **BLUE** Application Form in your capacity as a Qualifying PAH Shareholder); and
 - (if you are making the application as an agent for the benefit of another person) **warrant** that (i) no other application has been or will be made by you as agent for or for the benefit of that

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person or by that person or by any other person as agent for that person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC; and (ii) you have due authority to sign the Application Form or give **electronic application instructions** on behalf of that other person as their agent.

D. Power of attorney

If your application is made through an authorised attorney, the Trustee-Manager, the Company and the Joint Global Coordinators may accept or reject your application at their discretion, and on any conditions they think fit, including requiring evidence of the attorney’s authority.

Determination of Offer Price and Allocation of Hong Kong Offer Share Stapled Units

The Offer Price is expected to be fixed on or around Wednesday, 22 January 2014. Applicants are required to pay the Maximum Offer Price of HK\$6.30 for each Hong Kong Offer Share Stapled Unit together with 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee. If the Offer Price is not agreed between the Trustee-Manager, the Company, Quickview and the Joint Global Coordinators (on behalf of the Underwriters) on or before Tuesday, 28 January 2014, the Global Offering will not proceed.

Applications for Hong Kong Offer Share Stapled Units will not be processed and no allocation of any Hong Kong Offer Share Stapled Units will be made until the application lists close.

The Trustee-Manager and the Company expect to announce the Offer Price, the level of indications of interest in the International Offering, the level of applications under the Hong Kong Public Offering and the Preferential Offering and the basis of allocations of the Hong Kong Offer Share Stapled Units and the Reserved Share Stapled Units on Tuesday, 28 January 2014 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.hkei.hk. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where applicable) under the Hong Kong Public Offering and the Preferential Offering will be made available on the above websites.

If your application for Hong Kong Offer Share Stapled Units is successful (in whole or in part)

If your application is wholly or partially successful, your Share Stapled Unit certificate(s) (subject to their becoming valid provided that the Hong Kong Public Offering has become unconditional and not having been terminated at 8:00 a.m. on Wednesday, 29 January 2014) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

as instructed by you in this Application Form on Tuesday, 28 January 2014 or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Hong Kong Offer Share Stapled Units credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Share Stapled Units allocated to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant: The Trustee-Manager and the Company expect to publish the results of CCASS Investor Participants’ applications together with the results of the Hong Kong Public Offering and the Preferential Offering in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Tuesday, 28 January 2014. You should check the announcement published by the Trustee-Manager and the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 28 January 2014 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Share Stapled Units to your stock account you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Share Stapled Units credited to your stock account.

No receipt will be issued for application money paid. The Trustee-Manager and the Company will not issue temporary documents of title.

Refund of your money

If you do not receive any Hong Kong Offer Share Stapled Units or if your application is accepted only in part, the Trustee-Manager and/or the Company will refund to you your application monies (including the related 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the Offer Price is less than the Maximum Offer Price, the Trustee-Manager and/or the Company will refund to you the surplus application monies (including the related 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. The refund procedures are stated in the “Despatch/Collection of Share Stapled Unit certificates/e-Refund Payment Instructions/Refund Cheques” in the “How to Apply for Hong Kong Offer Share Stapled Units and Reserved Share Stapled Units” section of the Prospectus.

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行香港發售股份合訂單位，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格



港燈電力投資 HK Electric Investments 港燈電力投資

(根據香港法律按日期為二零一四年一月一日的信託契約組成，
其受託人為港燈電力投資管理有限公司)

與

港燈電力投資有限公司

(於開曼群島註冊成立的有限公司)

申請條件

甲. 可提出申請的人士

- 閣下及閣下為其利益提出申請的任何人士必須年滿18歲並擁有香港地址。
- 如閣下為商號，申請須以個別成員名義提出。
- 聯名申請人不得超過四(4)名。
- 如閣下為法人團體，申請表格須經獲正式授權人員簽署，並註明其所屬代表身份及蓋上公司印鑑。
- 閣下必須身處美國境外(按《美國證券法S規例(「S規例」)的涵義)，或屬S規例第902條第(h)(3)段所述的人士，亦非中國法人或自然人(合資格境內機構投資者除外)。
- 除香港聯合交易所有限公司證券上市規則(「上市規則」)批准外，下列人士概不得申請認購任何香港發售股份合訂單位：
 - 股份合訂單位或股份的現有實益擁有人或任何該等擁有人的聯繫人(定義見上市規則)；
 - 受託人—經理或本公司的董事或任何該等董事的聯繫人；
 - 港燈電力投資、受託人—經理或本公司的任何其他關連人士，或於緊隨全球發售完成後將成為港燈電力投資、受託人—經理或本公司關連人士的人士；或
 - 已獲分配或已申請任何國際發售股份合訂單位或以其他方式參與國際發售(有關根據優先發售申請的預留股份合訂單位除外)的人士。

乙. 如閣下為代名人

閣下作為代名人可提交超過一份香港發售股份合訂單位申請，方法是：(i)透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格，以自身名義代表不同的實益擁有人提交超過一份申請。

丙. 填交本申請表格的效用

閣下填妥並遞交本申請表格，即表示閣下(如屬聯名申請人，即各人共同及個別)代表閣下本身，或作為閣下代其行事的每位人士的代理或代名人：

- 承諾促使所有相關文件生效，並指示及授權受託人—經理、本公司及/或聯席全球協調人(或彼等的代理或代名人)，作為受託人—經理及本公司的代理，代表閣下促使任何文件生效，並為按照本公司細則及信託契約的規定代表閣下作出一切必要事宜以將閣下獲分配的任何香港發售股份合訂單位以香港結算代理人名義登記；
- 同意遵守《公司條例》、開曼群島公司法、本公司的組織章程大綱及細則及信託契約；
- 確認閣下已細閱發售章程及本申請表格所載的條款及條件以及申請程序，並同意受其約束；
- 確認閣下已收到及細閱發售章程，提出申請時也僅依賴發售章程載列的資料及陳述，而除發售章程任何補充文件外，不會依賴任何其他資料或陳述；
- 確認閣下知悉發售章程內有關全球發售的限制；
- 同意受託人—經理、本公司、有關人士及白表eIPO服務供應商現時及日後均毋須對並非載於發售章程

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行香港發售股份合訂單位，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

(及其任何補充文件)的任何資料及陳述負責；

- **承諾及確認** 閣下或閣下為其利益提出申請的人士並無申請或接納或表示有意認購，亦不會申請或接納或表示有意認購任何國際發售股份合訂單位，也沒有參與國際發售(有關根據優先發售申請的預留股份合訂單位除外)；
- **同意**向受託人—經理、本公司、股份合訂單位登記處、收款銀行及有關人士披露，其所要求提供有關閣下及閣下為其利益提出申請的人士的任何個人資料；
- 倘香港境外任何地方的法律適用於閣下的申請，則閣下**同意並保證**，閣下已遵守所有該等法律，而受託人—經理、本公司及有關人士，概不會因接納閣下的購買要約，或因閣下在發售章程及本申請表格所載條款及條件項下的權利與責任所產生的任何行動而違反香港境外任何法律；
- **同意**閣下的申請一經接納，即不得因無意的失實陳述而撤銷；
- **同意**閣下的申請受香港法例規管；
- **聲明、保證及承諾**(i)閣下明白香港發售股份合訂單位不曾亦不會根據《美國證券法》登記；及(ii)閣下及閣下為其利益申請香港發售股份合訂單位的任何人士均身處美國境外(定義見S規例)，或屬S規例第902條第(h)(3)段所述的人士；
- **保證**閣下提供的資料真實及準確；
- **同意**接納所申請數目或根據申請分配予閣下但數目較少的香港發售股份合訂單位；
- **授權**(i)受託人—經理及本公司將香港結算代理人的名稱列入股份合訂單位登記冊，作為閣下獲分配的任何香港發售股份合訂單位的持有人，及列入根據信託契約及本公司細則規定的其他登記冊內，及(ii)受託人—經理、本公司及/或彼等代理將任何股份合訂單位證書存入中央結算系統及/或按申請表格上所示地址以平郵方式寄發任何電子退款指示及/或任何退款支票予閣下或於聯名申請排名首位的申請人，郵誤風險概由閣下自行承擔，除非閣下已選擇親自領取退款支票；
- **同意**獲分配的香港發售股份合訂單位以香港結算代理人的名義發行，並直接存入中央結算系統，以記存於閣下的投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口；
- **同意**香港結算及香港結算代理人各自保留權利(1)不接納以香港結算代理人名義發行的該等獲分配的任何或部分股份合訂單位，或不接納該等獲分配的股份合訂單位存入中央結算系統；(2)促使該等獲分配的股份合訂單位從中央結算系統提取，並轉入閣下名下，有關風險及費用概由閣下自行承擔；及(3)促使該等獲分配的股份合訂單位以閣下名義發行(或如屬聯名申請人，則以排名首位申請人的名義發行)，而在此情況下，會以平郵方式將該等獲分配股份合訂單位的證書寄往本申請表格上所示地址(郵誤風險概由閣下自行承擔)或提供該等證書予閣下領取；
- **同意**香港結算及香港結算代理人各自均可調整獲分配以香港結算代理人名義發行的股份合訂單位數目；
- **同意**香港結算及香港結算代理人對發售章程及本申請表格未有載列的資料及陳述概不負責；
- **同意**香港結算及香港結算代理人概不以任何方式對閣下負責；
- **聲明及表示**此乃閣下為本身或閣下為其利益提出申請的人士提出及擬提出的唯一申請(閣下透過www.eipo.com.hk使用藍表eIPO服務或以合資格電能股東身份以藍色申請表格所作任何申請除外)；
- **明白**受託人—經理、本公司、董事及聯席全球協調人將依賴閣下聲明及陳述，以決定是否向閣下分配任何香港發售股份合訂單位，及閣下可能因作出虛假聲明而遭到檢控；
- (如申請為閣下本身的利益提出)**保證**閣下或作為閣下代理的任何人士或任何其他人士不曾亦不會為閣下的利益以白色或黃色申請表格或向香港結算或利用白表eIPO服務發出電子認購指示而提出其他申請(閣下透過www.eipo.com.hk使用藍表eIPO服務或以合資格電能股東身份以藍色申請表格所作任何申請除外)；及
- (如閣下作為代理為另一人士的利益提出申請)**保證**(i)閣下(作為代理或為該人士利益)或該人士或作為

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行香港發售股份合訂單位，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

該人士代理的任何其他人士不曾亦不會以白色或黃色申請表格或向香港結算發出電子認購指示而提出其他申請；及(ii)閣下獲正式授權作為該其他人士的代理代為簽署申請表格或發出電子認購指示。

丁. 授權書

如閣下透過授權人士提出申請，受託人—經理、本公司及聯席全球協調人可按其認為合適的任何條件(包括要求獲授權證明)酌情接納或拒絕閣下的申請。

釐定發售價及香港發售股份合訂單位的分配

預期發售價於二零一四年一月二十二日(星期三)或前後釐定。申請人須繳付每個香港發售股份合訂單位的最高發售價港幣6.30元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。倘若受託人—經理、本公司、Quickview與聯席全球協調人(代表包銷商)並無於二零一四年一月二十八日(星期二)或之前協定發售價，全球發售將不會進行。

截止登記認購申請前，概不處理香港發售股份合訂單位的申請或分配任何香港發售股份合訂單位。

受託人—經理及本公司預期發售價、國際發售的踴躍程度、香港公開發售及優先發售的申請數量以及香港發售股份合訂單位及預留股份合訂單位的分配基準於二零一四年一月二十八日(星期二)在《南華早報》(以英文)及《香港經濟日報》(以中文)以及聯交所網站 www.hkexnews.hk 及本公司網站 www.hkei.hk 公佈。香港公開發售及優先發售的分配結果，以及成功申請人的香港身份證／護照／香港商業登記號碼(如適用)，將於上述網站公佈。

如閣下成功申請認購香港發售股份合訂單位(全部或部分)

如閣下的申請全部或部分成功，閣下的股份合訂單位證書(前提是於二零一四年一月二十九日(星期三)上午八時正香港公開發售成為無條件且並無終止，股份合訂單位證書成為有效)將以香港結算代理人名義發行，並於二零一四年一月二十八日(星期二)或在特別情況下由香港結算或香港結算代理人指定的任何其他日期按閣下在本申請

表格的指示直接存入中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口。

- 如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：香港發售股份合訂單位將存入閣下指定的中央結算系統參與者(非中央結算系統投資者戶口持有人)股份戶口，閣下可向該中央結算系統參與者查詢閣下獲分配的香港發售股份合訂單位數目。
- 如閣下以中央結算系統投資者戶口持有人身份提出申請：受託人—經理及本公司預期於二零一四年一月二十八日(星期二)在《南華早報》(以英文)及《香港經濟日報》(以中文)刊登中央結算系統投資者戶口持有人的申請結果以及香港公開發售及優先發售的結果。閣下應查閱受託人—經理及本公司刊發的公告，如有任何資料不符，請於二零一四年一月二十八日(星期二)或香港結算或香港結算代理人釐定的其他日期下午五時正前知會香港結算。緊隨香港發售股份合訂單位存入閣下的股份戶口後，閣下即可透過「結算通」電話系統及中央結算系統互聯網系統(根據香港結算不時有效的《投資者戶口持有人操作簡介》所載程序)查詢閣下的最新戶口結餘。香港結算亦將向閣下提供一份活動結單，列出存入閣下股份戶口的香港發售股份合訂單位數目。

受託人—經理及本公司不會就申請時繳付的款項發出收據，亦不會發出臨時所有權文件。

退回款項

若閣下並未收到任何香港發售股份合訂單位或申請僅部分獲接納，受託人—經理及／或本公司將不計利息退回閣下的申請款項(包括相關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)。如發售價低於最高發售價，受託人—經理及／或本公司將不計利息退回多收申請款項(包括相關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)。

退款程序載於發售章程「如何申請香港發售股份合訂單位及預留股份合訂單位」一節「發送／領取股份合訂單位證書／電子退款指示／退款支票」。

Please use this form if you want the Hong Kong Offer Share Stapled Units to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Share Stapled Units, of the policies and practices of the Trustee-Manager, the Company and its Share Stapled Units Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Trustee-Manager, the Company or their respective agents and the Share Stapled Units Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Share Stapled Units Registrar. Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Trustee-Manager, the Company or the Share Stapled Units Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Share Stapled Units which you have successfully applied for and/or the despatch of Share Stapled Unit certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Trustee-Manager, the Company and the Share Stapled Units Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Share Stapled Units;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities’ holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities’ holders of the Company;
- verifying securities holders’ identities;
- establishing benefit entitlements of securities’ holders of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Trustee-Manager, the Company and its subsidiaries;
- compiling statistical information and securities’ holder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Trustee-Manager,

the Company and/or the Share Stapled Units Registrar to discharge their obligations to securities’ holders and/or regulators and/or any other purposes to which the securities’ holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Trustee-Manager, the Company and the Share Stapled Units Registrar relating to the securities holders will be kept confidential but the Trustee-Manager, the Company and the Share Stapled Units Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the appointed agents of the Trustee-Manager and the Company such as financial advisers, receiving banks and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Trustee-Manager, the Company and/or the Share Stapled Units Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities’ holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Retention of personal data

The Trustee-Manager, the Company and the Share Stapled Units Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data was collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Trustee-Manager, the Company and the Share Stapled Units Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Trustee-Manager, the Company or the Share Stapled Units Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the “Corporate Information” section of the Prospectus or as notified from time to time, for the attention of the company secretary, or our Share Stapled Units Registrar for the attention of the privacy compliance officer.

By signing this Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行香港發售股份合訂單位，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份合訂單位的申請人和持有人說明有關受託人—經理、本公司及其股份合訂單位登記處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「《條例》」)方面的政策和慣例。

1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求股份合訂單位登記處的服務時，必須向受託人—經理、本公司或彼等各自代理及股份合訂單位登記處提供準確個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或受託人—經理、本公司或股份合訂單位登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份合訂單位及/或寄發閣下應得的股份合訂單位證書及/或退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知受託人—經理、本公司及股份合訂單位登記處。

2. 目的

證券持有人的個人資料可被採用及以任何方式持有、處理及/或保存，以作下列用途：

- 處理閣下的申請及退款支票(如適用)、核實是否符合本申請表格及發售章程載列的條款和申請程序以及公佈香港發售股份合訂單位的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股和紅股等；
- 分發受託人—經理、本公司及其附屬公司的通訊；
- 編製統計數據和證券持有人資料；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及/或使受託人—經理、本公司及/或股份合訂

單位登記處能履行對證券持有人及/或監管機構承擔的責任及/或證券持有人不時同意的任何其他目的。

3. 轉交個人資料

受託人—經理、本公司及股份合訂單位登記處所持有關證券持有人的個人資料將會保密，但受託人—經理、本公司及股份合訂單位登記處可以在為達到上述任何目的之必要情況下，向下列任何人士披露、獲取或轉交(無論在香港境內或境外)有關個人資料：

- 受託人—經理及本公司委任的代理人，例如財務顧問、收款銀行和主要海外股份登記處；
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 向受託人—經理、本公司及/或股份合訂單位登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關或政府部門或遵照其他法例、規則或法規；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

4. 保留個人資料

受託人—經理、本公司及股份合訂單位登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據《條例》銷毀或處理。

5. 查閱和更正個人資料

證券持有人有權確定受託人—經理、本公司及股份合訂單位登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。受託人—經理、本公司或股份合訂單位登記處有權就處理任何查閱資料的要求收取合理費用。

所有查閱資料或更正資料的要求應按發售章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向本公司的股份合訂單位登記處的個人資料私隱事務主任提出。

閣下簽署本申請表格或向香港結算發出電子認購指示，即表示同意上述各項。