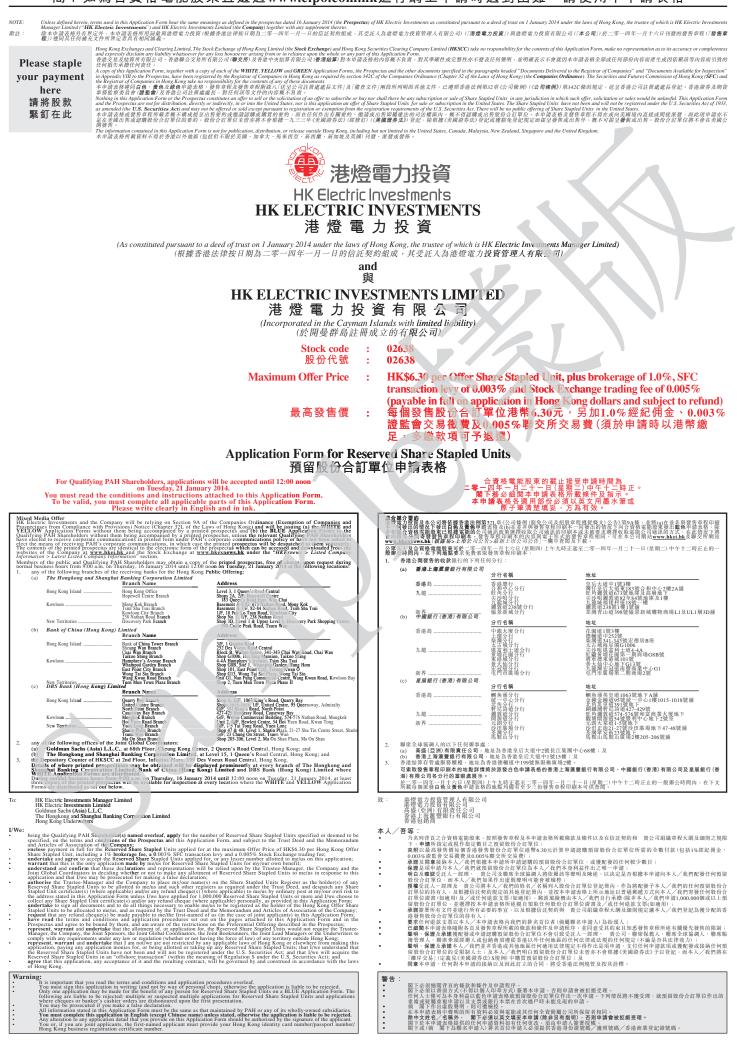
Please use this Application Form if you are a Qualifying PAH Shareholder and have difficulties applying online via www.eipo.com.hk 閣下如為合資格電能股東且透過www.eipo.com.hk進行網上申請時遇到困難,請使用本申請表格



BLUE Form 藍表 Please use this Application Form if you are a Qualifying PAH Shareholder and have difficulties applying online via www.eipo.com.hk 閣下如為合資格電能股東且透過www.eipo.com.hk進行網上申請時遇到困難,請使用本申請表格 User ID 使用者編號 Name(s) and address of the Qualifying PAH Shareholder 合資格電能股東姓名及地址 Access Code 通行編號 Option 1 – Apply for a number of Reserved Share Stapled Units that is equal to your Assured Entitlement Number of PAH Shares registered in your name as at 4:30 p.m. on Friday, 10 January 2014 (the "**Record Date**"): 於二零一四年一月十日(星期五)(**記錄日** 期1)下午四時三十分以 關下名。等記之 **Entitlement** A valid application made on this Application Form for a number of Reserved Share Stapled Units that is equal to a Qualifying PAH Shareholder's Assured Entitlement under the Preferential Offering will be accepted in full, subject to the terms and conditions set out in this Application Form and the Prospectus and assuming that the conditions of the Preferential Offering are satisfied. You need to complete and sign this Application Form and submit one cheque (or banker's cashier order) for the exact amount of remittance printed in Box B on the right. **2iq1** - **ifi2iqEB**(**b61iqb%bfIfB**(**b6)fIfC%fB**(**b6)fIfC%fB**(**b6)fIfC%fB**(**b6)fIfC%fB**(**b6)fIfC%fB**(**b6)fIfC%fB**(**b6)fIfC%fB**(**b6)fIfC%fB**(**b6)fIfC0fB**(**b6)fIfC0fBCfB**(**b1C1C1GB**(**b1C1GB**(**b1C1C1GB**(**b1C1GB**(**b1C1GB**(**b1C1GB**(**b1C1GB**(**b1C1GB**(**b1C1G**(**b1C1C1G**(**b1C1C1G**(**b1C** Box A 甲欄 電能股份數目: Number of Reserved Share Stapled Units in your Assured Entitlement. 閣下所獲保證配額之貢留股份合訂單位數 Amount payable if your Assured Entitlement is taken up in full: 属下的保證配 # 獲全數 妾納之 應付款項: Box B 乙欄 全數接納 関下須填妥及簽署本申請表格並提交一張支票(或銀行本票)支付於右方乙欄列明的應付款項。 HK\$ 港帯 Option 2 – Apply for a number of Reserved Share Stapled Units up to your Assured Entitlement and Excess Reserved Share Stapled Units. If a valid application is made on this Application Form for both Assured Entitlement and Excess Reserved Share Stapled Units, the relevant Assured Entitlement will be satisfied in full, but the excess portion of such application will only be met to the extent that there are sufficient Available Reserved Share Stapled Units. Such application will be subject to the terms and conditions set out in this Application Form and the Prospectus and assuming that the conditions of the Preferential Offering are satisfied. If the Assured Entitlement portion you intend to apply for is less than your Assured Entitlement, you should either apply for a number which is one of the numbers set out in the table below, otherwise you must calculate the correct amount of remittance payable on application for the number of Reserved Share Stapled Units applied for by using the special formula set out below. The number of Excess Reserved Share Stapled Units that you intend to apply for should be one of the numbers set out in the table below. If the number of Excess Reserved Share Stapled Units applied for is not one of the numbers set out in the payment table below, the excess application will be rejected if the anount on the set out in this Application Form. Box C umber of Assured Entitlement applied for not to exceed the number in Box B): Amount payable for Assured Entitlement: 保證配額之應付款項: (not to exceed the number in Box B): 申請保證 配額之數目(不得超過乙欄之數) 丙欄 目): HK\$ 港幣 Amount payable for Excess Reserved Share Stapled Units: 超額預留股份合訂單位之應付款項: Number of Reserved Share Stapled Units in Box D excess of your Assured Entitlement applied for ("Excess Reserved Share Stapled Units"): 申請超過保證配額之預留股份合訂單位數 Cheque/banker's cashier order does not match with the amount payable calculated by using the spectral formation set out in this Application Form. You should (i) write the number of Assured Entitlement applied for and the amount payable (the table below) in Box C; (ii) the Excess Reserved Share Stapled Units applied for and the amount payable (the table below) in Box D; (iii) add the Assured Entitlement and the Excess Reserved Share Stapled Units, together with the corresponding total amount payable (sum of the amount you put in Box C and Box D) and the total in Box E; and (iv) submit the total application monies in one cheque (or banker's cashier order). 工欄 目(「超額預留股份合訂單位」): HK\$ 港幣 order). 選項2一申請不超過保證配額的預留股份合訂單位數目及超額預留股份合訂單位 選項2-申請个超過保證配額的預留股份合訂單位數目及超額預留股份合訂²位 倘以本申請表格有效申請保證配額及超額預留股份合訂單位,相關保證配一將授悉數配發,但 有關申請的超額部分則只在有足夠的可用預留股份合訂單位的情況下方獲 云。 有關申請將受 到本申請表格及發售章程所載條款及條件的規限且假設優先發售的條件得以逐成 倘 閣下擬申請的保證配額部份少於 閣下的保證配額, 閣下些申請下表中載列的其中一個 數目,否則 閣下必須利用下方所載之特定公式計算申請有關額目股份合訂單位數目之正確吃。 從今額。 Total number of Reserved Share Stapled Units applied for (Box C + Box D): 申請預留股份合訂單位的總數(丙欄+丁 Amount payable for total number of Reserved Share Stapled Units (amount payable in Box C + amount payable in Box D): 預留股份合訂單位總數之應付款項(丙欄 Box E 繳金額 戊欄 >額金額。 關下擬申請之超額預留股份合訂單位數目應為下表所列的其中一個數目。如申請的超額預置股份 合訂單位數目並非下文應付款項一號表所列的其中一個數目。可申請的超額預置股份 合訂單位數目並非下文應付款項一號表所列的其中一個數目。而支票/銀行本黑上的金額與利用 本申請表格所載的特定公式計算的應付金額不符,則當無申請查數拒絕受理。 關下須(i)將申請保證配額的數目及應付款項(應從下表中選擇)填於丙欄;(ii)將申請超額預留股 份合訂單位的數目及應付款項(應從下表中選擇)填於丁欄;(iii)目 相加保證配額及超額預留 股份合訂單位數目,連同相應的應付款項總額 圖下於丙欄和丁福所填的金額之總和)填於戊 欄:及(i)是存一冊支票(時絕行本票)支付申請應什斷層。 欄) : 應付款項+丁欄應付款項): HK\$ 港幣 欄;及(iv)提交一張支票(或銀行本票)支付申請應付總額

NUMBER OF RESERVED SHARE STAPLED UNITS THAT MAY BE APPLIED FOR AND PAYMENTS 可供申請認購的預留股份合訂單位數目及應繳款項

Number of Reserved are Stapled Units applied for 申請 誤購的預留股份 合訂單位數目	Amount payable on application HK》 申請時 應繳款項 港幣	Number of Reserved Share Stapled Units applied for 申請 認購的預留股份 合訂單位數目	Amount payable on application HK\$ 申請時 應繳款項 港幣	Number of Reserved Share Stapled Units applied for 申請 認購的預留股份 合訂單位數目	Amount payable on application HK\$ 申請時 應繳款項 港幣
500	3,181.75	60,000	381.810.24	7.000.000	44,544,528,00
1,000	6,363.51	70,000	445,445.28	8,000,000	50,908,032.00
1,500	9,545.25	80,000	509,080.32	9,000,000	57,271,536.00
2,000	12,727.01	90,000	572,715.36	10,000,000	63,635,040.00
2,500	15,908.76	100,000	636,350.40	20,000,000	127,270,080.00
3,000	19,090.52	200,000	1,272,700.80	30,000,000	190,905,120.00
3,500	22,272.26	300,000	1,909,051.20	40,000,000	254,540,160.00
4,000	25,454.02	400,000	2,545,401.60	50,000,000	318,175,200.00
4,500	28,635.77	500,000	3,181,752.00	60,000,000	381,810,240.00
5,000	31,817.53	600,000	3,818,102.40	70,000,000	445,445,280.00
6,000	38,181.02	700,000	4,454,452.80	80,000,000	509,080,320.00
7,000	44,544.53	800,000	5,090,803.20	90,000,000	572,715,360.00
8,000	50,908.03	900,000	5,727,153.60	100,000,000	636,350,400.00
9,000	57,271.54	1,000,000	6,363,504.00	200,000,000	1,272,700,800.00
10,000	63,635.04	2,000,000	12,727,008.00	300,000,000	1,909,051,200.00
20,000	127,270.08	3,000,000	19,090,512.00	400,000,000	2,545,401,600.00
30,000	190,905.12	4,000,000	25,454,016.00	500,000,000	3,181,752,000.00
40,000	254,540.16	5,000,000	31,817,520.00	533,565,500	3,395,346,193.51
50,000	318,175.20	6,000,000	38,181,024.00		

 To the extent that excess applications for the Reserved Share Stapled Units are:

 (a)
 tests than the Available Reserved Share Stapled Units, the Available Reserved Share Stapled Units in the Available Reserved Share Stapled Units, the Available Reserved Share Stapled Units in the Available Reserved Share Stapled Units, the Available Reserved Share Stapled Units will be allocated to satisfy such excess applications for the Reserved Share Stapled Units will be allocated on an allocation basis which will be consistent with the allocation basis ommonity used in the case of over-subscription in public offerings in Hong Kong, where a higher allocation percentage will be applied to in the area stapled Units will be re-subscription in public offerings.

 Core that boxe, the Preferential Offering will not be subject to the clawback arrangement between the International Offering and the Hong Kong Public Offering.

 Core that Boxe, the Preferential Offering will not be subject to the clawback arrangement between the International Offering and the Hong Kong Public Offering.

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 Core that Boxe, the Preferential Offering will not be subject to the clawback arrangement between the International Offering and the Hong

Please REMEMBER to complete the form and sign on the next page before you submit this Application Form.

遞交表格前,請**謹記**於下一頁填妥及簽署本申請表格。

BLUE F Please use this Application Form if you are a Qualifying PAH Sh 閣下如為合資格電能股東且透過www.eipo.com	form 藍表 areholder and have difficulties applying online via www.eipo.com.hk .hk進行網上申請時遇到困難,請使用本申請表格
Name(s) and address of the Qualifying PAH Shareholder 合資格電能股東姓名及地址	User ID 使用者編號 Access Code 通行編號
Dption 3 - Apply for Excess Reserved Share Stapled Units only f an application is made on this Application Form for Excess Reserved Share Stapled Units only, such upplication will only be met to the extent that there are sufficient Available Reserved Share Stapled Units. Such application will be subject to the terms and conditions set out in this Application Form and the Prospectus and assuming that the conditions of the Preferential Offering are satisfied. The number of Excess Reserved Share Stapled Units that you intend to apply for should be one of the numbers set out in the table on the left. If the number of Excess Reserved Share Stapled Units applied for s not one of the numbers set out in the payment table on the left, the excess application will be rejected if he amount on the cheque/banker's cashier order does not match with the amount payable calculated by using the special formula set out below. 建項3 - 只申請選絕預留股份合訂單位 hpux中i請基格只申請超額預留股份合訂單位,有關申請則只在有足夠的可用預留股份合訂單 Coh情況下方獲技驗。 有關申請將受到本申請表格及發售章程所載條款及條件的規限且假設優 先發售的條件得以達成。 蜀下擬申請之超額預留股份合訂單位數目應為左表所列的其中一個數目。如申請的超額預留股 份合訂單位數目並非左方應付款項一覽表所列的其中一個數目,而支票/銀行不票上的金額與 利用下文所載之特定公式計算的應付金額不符,則超額申請會遭拒絕受理。	Box F 己欄 Number of Excess Reserved Share Stapled Units applied for: 申請的超額預留股份合訂單位:數目: 超和可留股份合訂單位之應付款項:
Option 4 - Apply for a number of Reserved Share Stapled Units that is less than your Assured Entitlement A valid application made on this Application Form for a number of Reserved Share Stapled Units that is less than a Qualifying PAH Shareholder's Assured Entitlement under the Preferential Offering will be accepted in full, subject to the terms and conditions set out in this Application Form and the Prospectus and assuming that the conditions of the Preferential Offering are satisfied. If your application is made for a number of Reserved Share Stapled Units that is less than your Assured Entitlement as Qualifying PAH Shareholder, you should either apply for a number which is one of the numbers set out in the table on the left, otherwise you must calculate the correct amount of remittance payable on application for the number of Reserved Share Stapled Units applied for by using the special formula set out below. 遵項4 - 申請之預留股份合訂單位數目少於 關下的保證配額 在本申請表格及發售章程所載條款及條件提限下且假設優先發售之條件得以達成,以本申請表 格認購少於合資格電能股東優先發售項下保證配額數目之預留股份合訂單位之有效申請將遵全 數接為。 倘 图下申請之預留股份合訂單位數目少於 關下作為合資格電能股東獲得的保證配額, 圖 下應申請左表中載到的其中一個數目,否則 關下必須利用下方所載之特定公式計算申請有騙 預留股份合訂單位數目之正確應繳金額。	Box G 庚欄 Number of Reserved Share Stapled Units le s than your Assured Entitlement pplied or: 申請少於保證配額之應付款項: 目:
Formula for calculating total amount of remittance payable: A = No. of Reserved Share Stapled Units applied for x HK\$6.30 B = A x 0.001 (round to the nearest cent) C = A x 0.00003 (round to the nearest cent) Total Amount Payable = A+B+C+D 計算應繳總額的公式: A = 申請預留股份合訂單位之數目x港幣6.30元 B = A x 0.01(四捨五入至仙位) C = A x 0.00003 (四捨五入至仙位) D = A x 0.00003 (四捨五入至仙位) m 總 款項總額 = A+B+C+D	If you apply for 500 Reserved Share Stapled Units: A = 500 × HK\$6.30 = HK\$3,150.00 B = A × 0.01 (round to the nearest cent) = HK\$31.50 C = A × 0.00005 (round to the nearest cent) = HK\$0.16 D = A × 0.00003 (round to the nearest cent) = HK\$0.16 D = A × 0.00003 (round to the nearest cent) = HK\$0.09 Total Amount Payable = HK\$3,181.75 如 閣下申請500個預留股份合訂單位: A = 500 x港幣6.30元 = 港幣3,150.00元 B = A × 0.01 (四捨五人至仙位)) = 港幣3,150元 C = A × 0.00003 (四捨五人至仙位)) = 港幣0.16元 D = A × 0.00003 (四捨五人至仙位)) = 港幣0.09元 應繳款項總額 = 港幣3,181.75元
YOU CAN APPLY RESERVED SHARE STAP LED UNITS BY CHOOSING ONE OF 閣下可選擇使用上方四個邊項中其中一個申讀預留股份合訂單位 Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "H 支票或銀行本票须以「只准入抬頭人脈戶」方式劃線開出。並須註明抬頭人為「滙豐代理人(Applicants who have applied for 1,000,000 Reserved Share Stapled Units or more and Conputershare Hone Kong Investor Services Limited at Shops 1712–1716, 17th Floor, H January 2014 or such other dates as an officied by the Company in the newspapers as the dat should mark "?" in the box or the left. 如申請入申請1,000,000個或以上預訂股份合訂單位,及欲於二零一四年一月二十 他日期上午九時正至下午一時正,刻臨香港中央證券登記有限公司(地址為香港評 應在左欄方格劃上「√]號。	THE FOUR OPTIONS ABOVE SBC Nominees (Hong Kong) Limited - HK Electric Preferential Offer" 香港)有限公司一港燈電力優先發售」 wish to collect their Share Stapled Unit certificates and/or refund cheques (where relevant) in person froe dopenell Centre, 183 Queen's Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, it is of despatch/collection of Share Stapled Unit certificate(s)/e-Refund Payment instructions/refund cheque(小口 (星期二)或本公司在報章上公佈發送/領取股份合訂單位證書人/或提款支票(如相關) Kare of bank on which cheque/
支票/銀行本票號碼。 Contact telephone no. 聯絡電話號碼 Signed by (all) applicant (s) (all joint applicants must sign): 由 (所有)申請人簽署(所有聯名申請人必須簽署):	banker's cashier order is drawn* 支票/銀行本票之付款銀行名稱* You (or, if you are joint applicants, the first-named applicant) must provide your Hor Kong identity card number/passport number/Hong Kong business registration certificate number (Please delete as appropriate) 閣下或(倘 閣下為聯名申請人)排名首位申請人必須提供香港身份證號碼/護見 號碼/香港商業登記證號碼(請刪除不適用者)
Date:日期://///	

Please use this Application Form if you are a Qualifying PAH Shareholder and have difficulties applying online via www.eipo.com.hk 閣下如為合資格電能股東且透過www.eipo.com.hk進行網上申請時遇到困難,請使用本申請表格

GLOBAL OFFERING OF SHARE STAPLED UNITS

to be jointly issued by



HK ELECTRIC INVESTMENTS

(As constituted pursuant to a deed of trust on 1 January 2014 under the laws of Hong Kong, the trustee of which is HK Electric Investments Manager Limited)

and

HK ELECTRIC INVESTMENTS LIMITED

(Incorporated in the Cayman Islands with limited liability)

Conditions of your Application	· warrant that, in making an application, you or any person(s) on whose behalf you may be using is/are Qualifying PA
 Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus. Who can apply Charabelder(s). If you are a form, the application must be in the names of the individual members, not in the name of the findividual members, not in the name of the findividual members, not in the name of the findividual members, not in the name of the individual members, not in the name of the findividual members, not in the name of the findividual members, not in the name of the findividual members, not in the name of the normal main and signed by a duly autorised officer, who must state hins on the representative capacity. Save under the circumstances permitted by the Listing Rules, you cannot apply for any Reserved Share Stage Units if you or (with the exception of HSACC Noninness) any person(s) for whose bacefit you are applying you or (with the exception of HSACC Noninness) any person(s) for whose bacefit you are applying you or (with the exception of HSACC Noninness) any person(s) for whose bacefit you are applying you or (with the exception of HSACC Noninness) any person(s) for whose bacefit you are applying you or (with the exception of HSACC Noninness) any person(s) for whose bacefit you are applying you or (with the exception of HSACC Noninness) and person(s) for whose bacefit you are applying you for kerness and you have apply of the section of HSACC Noninness and person of the Stretce Intervets and the state gravitation who will be come a connected person of HK Elect Investments, the Trustee-Manager or the Company in areanow how will be come a connected person of HK Elect Investments, the Trustee-Manager or the Company is person who apply apply and the section of HK Elect Investments, the Trustee-Manager and h(s) of Rule 902 of Regulation S under the U.S. Securition Act; or a non-Qualifying PAH Shareholder who may apply for any acception of the Git (for the securition of the securition of the securition of	 Shareholder(s): (with the exception of D. celors and prior in the exception of HKos. Onlinese, my channels (in robuse healing your motion) and the second of HKos. Onlinese, my channels (in robuse healing your motion) is a prior of HKos. Onlinese, my channels (in robuse healing your motion) is a prior of HKos. Onlinese, my channels (in robuse healing your motion) is a prior of HKos. Onlinese, my channels (in robuse healing your motion) is a prior of HKos. Onlinese, my channels (in robuse healing your motion) is a prior of HKos. Onlinese, my channel (in robuse healing your may channel of the second of HKS. Commerce, any person(s) on whose the large on the company, may only on whoth exception in the second share Stapel Units to except the robuse healing on the second of HKSC. Nonnees, my person(s) on whose the large on the company, may only on whoth exception in the second share Stapel Units to except the robuse healing on the second second of the HKSC. The subscription is the second share stapel units the exception of HKSC. Commerce, any person(s) on whose the large on the large on
Reserved Share Stupled Units if the Trustee-Manager and the Company, in their absolute discretion, are satithat the transaction in question is exempt from or not subject to the legislation or regulations giving rise to restrictions described above. 5. The number of joint applicants may not exceed four.	Participant giving electronic application instructions), and the Trustee-Manager and the Company agree with each Holder of Shan Stapled Units, to observe and comply with the Trust Deed, the Cayman Companies Law and the Memorandum and Articles
B. Allocation of Reserved Share Stapled Units A valid application for a number of Reserved Share Stapled Units that is less than or equal to your Assured Entitlement wil accepted in full, subject to the terms and conditions studied Units that is less than or equal to your Assured Entitlement, you should apply for a number in one of the numbers ext out in the table of numbers and payments in Assured Entitlement, you should apply for a number in one of the numbers ext out in the table of numbers and payments in Application form and make a payment of the corresponding amount. Otherwise you must calculate the correct around remittance payable on application for the number of Reserved Share Stapled Units that is greater from out in the Application form. If an application is made for a number in other of the other of the other state is greater from only be met to the curved that the start sufficient Available Reserved Share Stapled Units. To the extent that excess application for the Reserved Share Stapled Units are sufficient Available Reserved Share Stapled Units. To the extent that excess application of the Reserved Share Stapled Units are sufficient Available Reserved Share Stapled Units in the Instrument of the Instrument of the Doin Global Coordinators, to the Instrument Offering;	Association of the Company: agree with the Trustee-Manager, the Company and each Holder of Share Stapled Units that the Share Stapled Units are freed transferable by the holder thereof; and agree to disclose to the Trustee-Manager, the Joint Lead Managers and the Joint Sponsors, and their respective advisers and agents, and personal data and any other information which they require about you or, with the exceeding of Managers and Agent to the the the theorem of the application of the application of HSCC Others, representation or the theorem of the theorem of the application and by joint applicants, all the warranties, representation or declaration made by you in this applicants. In the warranties, representation or declaration made by you in this applicants, in the warranties, representation or declaration made by you in this applicants. In the warranties, representation on the anager of the application mater evently. You may be proceeded for the application the application and by or may be proceeded for the application and by one theorem of the application and by or may be proceeded for the application and by a the application of the application and by a the application and the application and by a the application and the application and by a the application and the application and the application and the application and by a the application and by a the appl
 allocated, at the discretion of the Joint Global Location and Stapped Units, the Available Reserved Share Stapped Units of the Stapped Units, the Available Reserved Share Stapped Units, the Available Reserved Share Stapped Units of the Stapped Units of the	 be F. Power of atorney. If your application is made by a person duly authorised under a power of atorney, the Trustee-Manager, the Company and the Joint Glob. Coordinators, as the Trustee-Manager's and the Company's agent, may accept if at their discretion and subject to any conditions they think if in field duing production of evidence of the authority of your attructer. Manager the Company and the Joint Global Coordinators, as the Trustee-Manager's and the Company's agent, will have fail discretion to reject any application. In full or in part without giving any reason. Potermination Offer Price Potermination Date, which is expected to be on or about Wednesday. 22 January 2014 and, in any event, not later than Tuesday. 28 January 2014 and In subject of Offer Share Stapled Units for the purpose of the various offerings under the Global Offering will be fixed on the Pric Determination Date, which is expected to be nor about Wednesday. 22 January 2014 and, in any event, not later than Tuesday. 28 January 2014 and is expected to be not flow for the various offerings will be determined shortly thereafter. The Offer Price and Offer Share Stapled Units that a scapectial to be not less tian HKSS. 45 per Offer Share Stapled Units that is expected to be not Boat to the number of Offer Share Stapled Units the Underwriters). Quicks 45 per Offer Share Stapled Units that a scapectial to be not Boat to the state and Shock Exchange trading fee of 0.0059 B, with the omset the Torice as finally determined is lower than HKSS.03. The Joint Should Shock Exchange trading fee of 0.0059 B, with the omset to the Trustee-Manager and the Company, reduce the number of Offer Share Stapled Units and/or the Underwriter may, with the omset to the Tustee-Manager and the Company, reduce the Heng Kong Public Offering. In such a 28 and announcement of the reduction in the manter Stapled Vistis and/or the Underwriter may, with the omset to the
Units for ever four PAH Shares held watch Qualifying 2 All Shreholder as at .30 p.m. on the Record Date, Qualifyi PAH Shareboars who hold less that one PAH Sh is so on Key rol by e will not have an Assured Entitlement to Reserved the standard Units, but they will still be entitled to participate in the Preferential Offering by applying for exc Reserved share Share Units.	Subject to the terms and conditions as set out herein and in the Prospectus, the Reserved Share Stapled Units will be allotted after II the application lists close. ess The Offer Price is expected to be announced on Tuesday, 28 January 2014 and the level of applications in the Hong Kong Public Offering and II Preferential Offering, the level of indications of interest in the International Offering and the basis of allocations of the Reserved Share Staple Units are also expected to be announced on Tuesday, 28 January 2014 in both cases in the South Cham Morning Post (in English) and the Hong Kong Units are also expected to be announced on Tuesday, 28 January 2014 in both cases in the South Cham Morning Post (in English) and the Hong Kong Units are also expected to be formed on Tuesday, 28 January 2014 in both cases in the South Cham Morning Post (in English) and the Hong Kong Units are closed to the Preferential Offering.
cepending on the information contained in the sup-ment's be one field that they are required to confirm their applications oplicant(s) have been so portified have not continue their applications in accordance with the procedure to be notif in according and applications with on be visit. Subject the slove, an application once made is irrevocable and applica- tion the dense of hear applications with or the respective as supplemented.	1. If applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for Hon Kong Offer Share Stapled Units and Reserved Share Stapled Units – Publication of Results" in the Prospectus on Tuesday, 28 January 2014.
 D. Effict of completing and submitting this Appletation Form By compressing and submitting this Appletation Form By compressing and submitting this Appletation Form, you (and if you are joint applicante, each of you jointly and severa for yourself or as agent or nomine and to be inf of each person for whomy ou act as agent or nominees.) Instruct and authorise the Tri use-Manager, the Company, the Joint Sponsors, the Joint Golad Coordinat the Joint Bookrumers, and don't Joint Lead Managers (or their respective agents or nominees), to execute transfer forms, contract net or other documents on your behalf and to do on your behalf all other this necessity to effect ther virtation of any Weerved Slare Stapled Units allocated to you in your mane(s) arrangements used to the prospectus and this Appletation Form. undertake to any all documents and to do all things necessary to enable you to be registered as the holder of Reserved Slare Stapled Units allocated to you, and as required by the Trust Deed or the Artisles of Associa of the Company. represent, warrant and undertake that you understand that the Reserved Slare Stapled Units allocated will not be registered under the U.S. Securities Act; and that, with the exception of HKSCC Nomines, you any other person for whose account or benefit you are acquiring Reserved Slare Stapled Units will acquire the Securities Act). confirm that you have only relied on the information and representations contained in the Pospectus in and this appletations, and will not rely on any other information or representations contained in the respective distance stapletation for mice the securities are as set out in any supplement 	If you apply for 1,000,000 Reserved Share Stapled Units or more and have indicated your intention on this Application Form to collect your Share Stapled Unit set fittinget(s) and/or terfund cheque(s) in person, you may collect the Share Stapled Unit criticate(s) and/or terfund cheque(s) from the Share Stapled Unit set fittinget (s) here application Structure Stare Stapled Unit criticate(s) and/or terfund cheque(s) from the Share Stapled Unit criticate(s) and/or terfund cheque(s) from the Share Stapled Unit criticate(s) and/or terfund cheque(s) from the Share Stapled Unit criticate(s) and/or terfund cheque(s) from the Share Stapled Unit criticate(s) and/or terfund cheque(s) from the Share Stapled Unit criticate(s) and/or terfund cheque(s) from the Share Stapled Unit criticate(s) and/or terfund cheque(s) from the Share Stapled Unit criticate(s) and/or terfund cheque(s) (where relevant) provide that the Share Stapled Unit criticate(s) and/or terfund cheque(s) (where relevant) in person within the tim Application Form that you with or collect your Share Stapled Unit criticate(s) and/or terfund cheque(s) (where relevant) in person within the tim Application Form that you with or collect your Share Stapled Unit criticate(s) and for terfund cheque(s) (where relevant) in person within the tim Application Form that you with or collect your Share Stapled Unit criticate(s) and/or terfund cheque(s) (where relevant) your share Stapled Unit the sent to the address as specified in this Application Form on Tuesday, 28 January 2014 Power Application Form that you with or tool is use temporary documents of title. Share Stapled Unit criticates will only become valid at 8:00 ann. Chemestay, 28 January 2014 Power Application Form on Tuesday, 28 January 2014 Power Application Form o
 the Prospectus: and with not tery on any other introduction of representations are as set on any suppresent agree that the Trustee-Manager, the Company, the Joint Global Coordinators, the Joint Bookrunners, the JLead Managers, the Joint Sponsors and the Underwriters, any of their respective directors, officers, employ agents or advires and any other parties involved in the Global Offering, are liable only for the information representations, contained in the Prospectus and any supplement to the Prospectus (and only then to the except your may not rescrime) to any other rights which you may have) that once this application has been accept your may not rescrime it any other prints investigation that you have validly and irrevocably confer on your agent all necessary power and authority to make this application; (if the application is made by an agent on your behalf) Warrant that you have validly and irrevocably confer on your agent all necessary power and authority to make this application. (if you are an agent for another person Warrant that resconduce requires the therefield on the therefield to the present warrant that resconduce of the therefield to the therefield to the present warrant that resconduce while verside the therefield to the application is accepted your application science that you are equily authorised to sign this Application? (if the application is accept your point of the therefield on the term for the term of the rest of the therefield on the term of the term and that you are aligned to another person warrant that resconduce of the term of the term of the rest of the term of term of the term of the term of te	prior to the receipt of Sharë Stapled Unit certificates or prior to the Share Stapled Unit certificates becoming valid do so entirely at their own risk. Circumstances in which you will not be allotted Reserved Share Stapled Units You may not be allocated Reserved Share Stapled Units for any of the following reasons: I. If your application is revoked: By completing and submitting an Application Form or giving electronic application instructions to HKSCC or through the Whi Form eIPO service, you agree that your application or the application instructions to HKSCC or through the Whi Form eIPO service, you agree that your application form or giving electronic application its (excluding for this purpose any d which is no abusiness down, unless a person responsible for the Prospectus under Section 40 of the Company, an ere that person for the Prospectus. This agreement will have effect as a collectuar will be in consideration of the finate effect as a collectuar will be in consideration of the finate effect as a collectuar will be in consideration of the Trustee-Manag and the Company areine that How will not offer any Reserved Share Stapled Units to any verson on or before Trustee. X28 Janua

agree to disclose to the Trustée-Manager, the Company, the Share Shapled Units Registrar, the receiving banks, the Joint Global Coordinators, the Joint Bookrammers, the Joint Laad Managers and the Joint Spokramors and the Underwriters, and their respective advisers and agents, any information about you or, with the exception of HSCCC Nomines, the person(5) for whose benefity our have made the application which they require:

hich are not rejected will ion is subject to certain conditions or results of the ballot, respectively. Fold discretion of the Trustee-Manager and the Company, the Joint Global Coordinators, and their respective agents or nominees, to reject or accept your application: The Trustee-Manager, the Company and the Joint Global Coordinators or its or their respective agents or nominees, have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any relations or correspondences and the company and the second sec

Please use this Application Form if you are a Qualifying PAH Shareholder and have difficulties applying online via www.eipo.com.hk 閣下如為合資格電能股東且透過www.eipo.com.hk進行網上申請時遇到困難,請使用本申請表格

If the allotment of Reserved Share Stapled Units is void: The allotment of Reserved Share Stapled Units to you will be void if the Listing Committee does not grant permission to list the Share Stapled Units either: • within three weeks from the closing of the application lists; or • within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Trustee-Manager and the Company of that longer period within three weeks of the closing date of the apolication lists.

- application issts. You will not receive any allotment if: this Application Form is not completed in accordance with the instructions as stated

 - The account of the source of t cashier order and the cheque or banker's cashier order is dishonoured on its tirst presentation; the applicant's name/the first applicant's name on the joint application is not the same as the name pre-printed or certified/endorsed by the drawee bank on the cheque/banker's cashier order;
 - s) to the application details on this Application Form has not been authorised by ire(s) of the applicant(s);

 - alteration(s) to the application details on this Application Form has not been authorised by the signature(s) of the application (s); this Application Form is completed by pencil; the applicant desons of fill in all the boxes in the option he/she/it chooses; the applicant chooses more than one of the options in this Application Form; the Trustee-Manager and Company believe that by accepting the applicant of the Trustee-Manager and Company believe that by accepting the application, the Trustee-Manager and Company would volate the applicable securities or other laws, rules applicant's address is located; or error this Application Form the Trustee-Manager, the Company and the Joint Global Coordinators, and their respective agents or nominees, exercise their discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptione.
 - If you are applying for a number of Reserved Share Stapled Units which is equal to your Assured Entitlement (*Dytion* 1).
- (d)
- accepture. accepture. accepture. Your application will be rejected by the Trustee-Manager and the Company if the amount on your cheque/banker's cashiber order does not match with the amount payable in Box B set out in this Application Form. and the set of the set out in this Application Form. Set out in this Application Form. Set out in this Application Form. Tour application of the set of the applicing for a number of Reserved Bare Stapled Units up to your Assured Entitlement application for your Assured Entitlement will be accepted in full but your application for your Assured Entitlement will be accepted in full but your application for your Assured Entitlement applied for and the excess Reserved Share Stapled Units application Form. Your application for your Assured Entitlement applied for and the total amount payable in relation to both your Assured Entitlement applied for and the excess Reserved Share Stapled Units application Form. Your application Form. Your application will be accepted in full if the amount on the cheque/banker's cashier Your application Form. When the number of Reserved Share Stapled Units applied set out in the table in this Application Form. When the number of Reserved Share Stapled Units applied for is not in one of the number of Reserved Share Stapled Units application form. When the number of Reserved Share Stapled Units application form a

 - Application Form. ving for a number of Reserved Share Stapled Units which is less than your Assured
- Due towards this Application Form. applying for a number of Reserved Share Stapled Units which is less than your assum-tion applying for a number of Reserved Share Stapled Units in one of the numbers set out in the table in this Application Form. When the number of Reserved Share Staple Units applied for is in one of the numbers set out in the table in this Application Form, your application will be rejected by the Trustee-Manager and the Company if the amount on your chequey banker's cashier order does not match with the corresponding amount payable as set out in the table in this Application Form. When the number of Reserved Share Stapled Units applied for is **not** in one of the number of a set of Company if the amount on your chequeybanker's cashier order does not match with the amount payable calculated by using the formula set on in this Application Form.

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d of your money do not receive any Reserved Share Stapled Units for any of, but not limited to, the above reasons, the Trustee-Manager and/or the any will refund your application monics, including the brokerage fee of 1%, the SPC transaction levy of 0.00 % at the Stock nge trading fee of 0.005%. No interest will be paid thereon. If your application is accepted only in part, the Trustee-Manager and/or mpany will refund to you the appropriate portion of your application monies (including the related brokerage fee of 1 %, the SPC

How to make your application Instead of using the BLUE Application Form, you may apply for Reserved Share Staple Units through the Blue Form eIPO service at www.eipo.com.hk and make payment using PPS or the internet bank as payment models. I. You may choose one of the four options on this Application Form in applyin for Reserved Share Stapled Units Option 1 — Apply for a number of Reserved Share Stapled Units that is qual to your Assured Entitlement: You need to complete and sign that Application Form from and wabant for some of the four obtaker's cathier some of the four option on the Application Form in applyin for a number of Reserved Share Stapled Units that is qual to your Assured Entitlement and excess Reserved Share Stapled Units. You should (i) write the number of Reserved Share Stapled Units applied for under the Assured Entitlement and excess Reserved Share Stapled Units. Form) in Box D. (iii) add the number of Reserved Share Stapled Units applied for under the Assured Entitlement and excess Reserved Share Stapled Units, together with the comming total amount mysche (being the sum of the written in Box D. (iii) add the number of Reserved Share Stapled Units applied for under Assured Entitlement is essention and the excess Reserved Share Stapled Units, together with the common paymel (being the sum of the written in Box C. and Box D) and write the total in Box E; and (i) attent the total application more is in one cheque (or banker's cashier order). If the number of Reserved Share Stapled Units applied for under Assured Entitlement is less than your The number of Reserved Share Stapled Units applied to the same estimation for the number of Reserved Share Stapled Units applied to pay apply on application form. The number of Reserved Share Stapled Units applied to pay able on application form the and the cases Reserved Share Stapled Units applied to a pay able on application form. The number of Reserved Share Stapled Units applied to a pay able on application form the and the cases Res

special formula set out in this Application Form. Option 4 — Apply for a number of Reserved Share Stapled Units that is less than your Assured

special formula er out in this Application corm. Option 4 — Apply for a number of Reserved Share Stapled Units that is less than your Assured Entitlement: in the table in this Application Form. Box GG, and (ii) submit one cheque (or banker's cashier order) for the same amount that you have written in Ux G on this Application Form. If your application is made for a umber of Reserved Share Stapled Units that is less than your Assured Entitlement of a Quality in this Application Form, Box G Reserved Share Stapled Units that is less than your Assured Entitlement of a Quality in the number of Reserved Share Stapled Units applied for by using the special formula the annount that you have written in Ux G on this Application Form. If your application is made of Reserved Share Stapled Units applied for by using the special formula the annount of the number of Reserved Share Stapled Units applied for by using the special formula application is the number of Reserved Share Stapled Units applied for Share Stapled Units application form sets out the anomet of remittance payable for applications in the equal to the number of Reserved Share Stapled Units that is less than your Assured Easter Stapled Units is should be noted that Assured Entitlements may represent Share Stapled Units applied in this Application Form sets out the amount of remittance payable for applications in certain numbers of Reserved Share Stapled Units will form an integral multiple of 500 Share Stapled Units, applied for the staplet application of the scenation is applicate holding of Share Stapled Units will form an integral multiple of 500 Share Stapled Units, applied for by one cheque or cashier order to the form. You must pay for the Reserved Share Stapled Units, applied for by one cheque or by one banker's cashier order. Each application must be accompanied by either a separate cheque or by now the Apple results:

- one cheque or by one banker's cashier order. Each application must be accompanied by cheque, the cheque must be accompanied by cheque, the cheque must be accompanied by cheque, the cheque must be accompanied by cheque accompanied by the accompanies and the acc this form: In its a joint approximation, including an and applications of the second s
- t be post-dated. tion may be rejected if your cheque: es not meet all these requirements; or Your applicat

does not meet all these requirements; or
 is dishonoured on its first presentation.
 If you pay by banker's cashier order, the cashier order must:
 be in Hong Kong dollars;
 be issued by licensed banks in Hong Kong, and have your name certified at the back of the order by person authorised by the bank. The name on the back of the order and the name on this Applicatiform must be the same. If it is a joint application, the name at the back of the order must be the same of the first-named applicant;

ransaction levy of 0.003% and the Stock Exchange trading fee of 0.005%) without interest. If the Offer Price as finally determined is less than the initial price HIK56.30 per Share Stapled Unit (excluding brokerage, SPC transaction levy and Stock Exchange trading fee thereon) paids and application, the Company will effond to you the supplication monies, together with the related brokerage fee of 1%, SPC transaction levy of 0.003% and Stock Exchange trading fee 0.005%, without interest. All such interest accrued on such monies prior to the date of refund will be retained for the benefit of the Trustee-Manager and the Jumpany. Relund of your application monies (if any) will be made on Trusday, 22 January 2014 in accordance with the various arrangements as described in

butbys, without inferest, All such inferest accrited on such nones pror to ine due to retund with be reliabled or in the heritation monits of any will be made to meshay. 28 hanney 2014 in accordance with the various arragements as described in the frequence. The research of the researc

Personal Data Personal Information collection statement The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Law of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement | orms the applicant for an inder of the Share Stapled Ordinance. "Divides and practices of the Company and its Hong Kong Share", in ed Units Registrar | relative op personal data and the Ordinance.

- Reasons for the collection of your personal data From time to time it is necessary for applicants for securities or registered holders or accurities to supply their latest correct personal data to the Trustee-Manager and the Company and its Share Stapled. Units Regular when applying for securities or transferring securities into or out of their names or in procuring the services of the Share Stapled. Units Registrate Failure to supply the requested data may result in your applying for securities being registrate. The Staple data may result in your applying the foregoeted data may result in your apply the foregoeted data may result in your apply for the foregoeted with a delay or inability of the Trustee-Manager and the Company or its Share Stapled Units Registrare to effect transfers or otherwise reading their services. It may also prevent or delay registration or transfer of the Re erved Share Stapled Offant Research their services. It may also prevent or Share Stapled Units certificate(s), and/or the despatch of refund cheque(s) to which you are entited. It is important that holders of securities inform the Trustee-Manager and the Company and the Share Stapled Units Registrar immediately of any inaccuracies in the personal data supplied.
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- Purposes The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the

- and data of the applicants and the holders of securities may be used, hold and/or store. (by whatevir means) for the purposes: processing of your application procedure, evolution in the Application procedure, evolution is an anomenical results or allocations of the application procedure, evolution is the Application processing of your application procedure, evolution is the Application processing of supervised and anomenical results or allocations of the cambing compliance with supervised and the super

Transfer of presenoal data
 Personal data held on the Company and the Stare Stopled Units. Registrar relating to the applicants and the holders of securities will be kept confident if but the Transfer. An agree and the Company and the Share Stapled Units Registrar, to the extent necessary for achieving the above purposes or any of them, may make nue couprires as they consider necessary to confirm the accuracy of the personal data and in particular they may disclose, that on transfer (whether within or outside Hong Kong) the personal data of the personal data.
 the Transfer. In the experiment of the second start of the start second start of the second start of the start second start of the second start of the start second start of the second start of the start start second start of the second start of the start start second start of the second start of the start start second start of the second start of the start start start second start of the second start of the start start start start second start of the second start second start of the start start start start second start of the second start start start start second start start second start

and any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

of personal data

Rejection of personal data The Unstee-Manager, the Company and its Share Stapled Units Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destruyed or dealt with in accordance with the Ordinance.

Access to and correction of personal data The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company or the Share Sinded Units Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In with the Ordinance, the Company and the Share Stapled Units Registrar have the right to charge a reasonable fee for the personage of any data access request. All requests for access to data or correction of data or for information regarding policies and per uses and kinds of data held should be addressed to the Company, at its registered address disclosed in the section headed "Corporate Information" in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or the Share Stapled Units Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

be made payable to "HSBC Nominees (Hong Kong) Limited — HK Electric Preferential Offer";
 be crossed "Account Payee Only"; and not be post-dated.
 Your application is liable to be rejected if your cheque or banker's cashier order does not meet all these requirements. Tear off this Application Form, fold the form once and lodge in in the special collection host at Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or at any one of the following branches of the receiving banks:

(a) The Hongkong and Shanghai Banking Corporation Limited Branch Name Address Hong Kong Island Hong Kong Office Level 3, 1 Oueen's Road Central

Hong Kong Island	Hopewell Centre Branch	Shops 2A, 2/F, Hopewell Centre 183 Queen's Road East, Wan Chai
Kowloon	Mong Kok Branch	Basement & U/G, 673 Nathan Road, Mong Kok
	Tsim Sha Tsui Branch	Basement & 1/F, 82-84 Nathan Road, Tsim Sha Tsui
	Kowloon City Branch	1/F, 18 Fuk Lo Tsun Road, Kowloon City
N N N	238 Nathan Road Branch	Shop No. 1, 1/F, 238 Nathan Road
New Territories	Discovery Park Branch	Shop 3D, Level 1 & Upper Level 1, Discovery Park Shopping Centre, 398 Castle Peak Road, Tsuen Wan
Bank of China (Hor	ng Kong) Limited	
	Branch Name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Sheung Wan Branch	252 Des Voeux Road Central
	Chai Wan Branch	Block B, Walton Estate, 341-343 Chai Wan Road, Chai Wan
Kowloon	Taikoo Shing Branch Humphrey's Avenue Branch	Shop G1006, Hoi Sing Mansion, Taikoo Shing 4-4A Humphrey's Avenue, Tsim Sha Tsui
KOWIOOII	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
	East Point City Branch	Shop 101, East Point City, Tseung Kwan O
	Wong Tai Sin Branch	Shop G13, Wong Tai Sin Plaza, Wong Tai Sin
	Wang Kwun Road Branch	Unit G1, Nan Fung Commercial Centre, Wang Kwun Road,
		Kowloon Bay
New Territories	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza Phase II
DBS Bank (Hong K	ong) Limited	
	Branch Name	Address
Hong Kong Island	Quarry Bay Branch	Shop A, G/F, 1063 King's Road, Quarry Bay
	United Centre Branch North Point Branch	Shops 1015-1018, 1/F, United Centre, 95 Queensway, Admiralty G/F, 391 King's Road, North Point

	0 0	United Centre Branch	Shops 1015-1018, 1/F, United Centre, 95 Queensway, Admiralty
		North Point Branch	G/F, 391 King's Road, North Point
		Causeway Bay Branch	427-429 Hennessy Road, Causeway Bay
1	Kowloon	Mongkok Branch	G/F, Wofoo Commercial Building, 574-576 Nathan Road, Mongkok
		Hoi Yuen Road Branch	Unit 2, G/F, Hewlett Centre, 54 Hoi Yuen Road, Kwun Tong
1	New Territories	Yuen Long Branch	G/F, 1-5 Tai Tong Road, Yuen Long
		Shatin Plaza Branch	Shop 47 & 48, Level 1, Shatin Plaza,
			21-27 Sha Tin Centre Street, Shatin
		Tsuen Wan Branch	G/F, 23 Chung On Street, Tsuen Wan
		Ma On Shan Branch	Shop 205-206, Level 2, Ma On Shan Plaza, Ma On Shan

This Application Form can be lodged at these times:

Thursday, 16 January 2014 - 9:00 a.m. to 4:30 p.m.

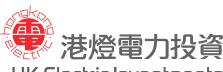
Friday,	17	January	2014	_	9:00	a.m.	to	4:30 p.m.	
aturday,	18	January	2014					1:00 p.m.	
Monday,	20	January	2014	_	9:00	a.m.	to	4:30 p.m.	
luesday,	21	January	2014	_	9:00	a.m.	to	12:00 noon	

Tuesday, 21 January 2014 — 9:00 a.m. to 12:00 noon The latest time for lodging your application is 12:00 noon or Uxeday, 21 January 2014 or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is: a tropical cyclone warning signal 8 or abvec, or a black' rainstorm warning of force in 'black' rainstorm warning force in 'black' rainstorm warning and 12:00 noon on Tuesday, 21 January 2014, Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon on. Business day means a day that is not a Saturday. Sunday or public holiday in Hong Kong. The right is reserved to present all or any remittances for parment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Tuesday, 21 January 2014. You will not be given a receipt for your payment. The 'right is cashier order.' is also reserved to in the presented or payment before 12:00 noon on Tuesday, 21 January 2014. You will not be given a receipt for your payment. The 'right is cashier order.' is also reserved to your cheque or banker's cashier order.'

8.

Please use this Application Form if you are a Qualifying PAH Shareholder and have difficulties applying online via www.eipo.com.hk 閣下如為合資格電能股東且透過www.eipo.com.hk進行網上申請時遇到困難,請使用本申請表格

> 全球發售 由



HK Electric Investments

港燈電力投資

(根據香港法律按日期為二零一四年一月一日的信託契約組成, 其受託人為港燈電力投資管理人有限公司)

與

港燈電力投資有限公司

(於開曼群島註冊成立的有限公司)

聯合發行的股份合訂單位

申請候件
除另有指明外,此等條件所用詞彙具備發售章程所賦予的相同涵義。
甲. 申請人資格
用下傳請為人及 閣下為其利益而提出申請的任何人士必須為合資格電能股束。
2. 如 閣下屬商號,則須以個別成員的名義而非以商號的名義作出申請。
3. 如 閣下屬法人關係,申請表後必須加蓋公司印鑑(附有公司名稱)並由獲正式授權的高級戰員簽署,並須註明其代表身份。
4. 除止市規則許可的情況外,倘若 閣下或(香港結算代理人除外) 閣下為其利益而提出申請的任何人士為下列人士,則不得申請認聘任何預留股份合訂單位:
股份或股份合訂單位的現有實益擁有人或任何該等擁有人的聯繫人(定義見上市規則); 股份或取份台刊単比的现作具处操行人或比可18%可排行人12%可化。 上市規則); 受託人一經理或本公司的董事或任何該等董事的聯繫人(身為可根據優先發 傳申請貧預股份合訂單位的合資幣電能股束的董事及/或其聯繫人除外); 港燈電力投資。受託人一經理或本公司的任何其他關連人士(定義見上市規 關連人士的人士(身為合資格電能股束的董事及/或成等的聯繫人除外); 中國的法人或自然人(含質格等能)致東的董事及/或成等的聯繫人除外); 身處美國境內(定義見(美國證券注)S規例),惟《美國證券法)S規例第902條 . 第(h)(3)段所述的人 不合資格電能股東 人十除外;或 不合資格電能股東
 不合資格電能股東為:
 (a) 於記錄日期下午四時三十分名列電能股東名冊而於該名冊內所示地址為為為 任何特定地區的電能股東;及
 (b) 於記錄日期下午四時三十分電能另行得悉為任何特定地區居民的電能股東或 實益電能股東。
 不管發售章程或本申請表格的任何其他條文,備受託人一經理及本公司全權的情信納 有關交易機器免或毋須遵守導致上違限制的法例或規例,則受託人一經理及本公司保 醫卷申請人的總數不可超過四人。
 股份合訂單位 Ζ. 丙 Т. 記,而(季港結算代理人除外) 關下或, 關下作為其代表或為其利益購買預訂限份合 訂單位的任何其他人士將在「離岸交易」(定義見(美國證券法)S規例)中購買預訂股份 合訂單位: 確認, 關下提出本申請時僅依賴發售室程所戴的資料及陳述,而除發售章程任何補充 文件所載者外,將不會依賴任何其他資料或陳述; 圖屬変託人一經理,本公司、聯席名集保協測人,聯席賬簿管理人、聯席承頭運辦人、 聯席保慮人及包銷商、彼等各自的任何董事、高級職員、僱員、代理或顧問及任何其 位參與全球發售的人士,催乳對發售章程及發售章程的任何補充文件所載資料及陳述 使實(及僅以對其司法管轄權的法院裁定存在的有關責任負負為限); 圖黨從不損害, 關下可能操有的任何其他權利的情況下)本申請一經援約,即不得因 應意的大質陳述而撤銷; (如申請由代理代表, 關下與出)保體, 關下已向 關下的代理有效及不可撤回地授予 一切必密的僅力及授權以提出小申請; 而 關下已內還或主人也改為一一漸乃為該人士 (如 關下為他人的代理)保體已的實結擇有人作出合理查詢,證實本申請乃為該人 行為這以應申請表格而在出的唯一申請; 而 關下已程獎正式授權,以該人士代理的身 份簽署本申請表格了; 圖案, 關下的申請一經接納, 關下的申請將以受託人一經理與本公司公佈的優先發 售結果為證明; 保體本申請所載資料屬真實及準確; 圖案向受託人一經理、本公司、股份合訂單位登記處、收款銀行、聯席全球協調人、 聯席賬簿管理人、聯席來頭經辦人及聯席保薦人及包銷商,以及彼等各自的顧問及代

理披露彼 所需腳、 下、(香港結算代理人除外) 閣下、其利益提出申請的人士的任何資料; 保護在 出申請 , i 或 閣下可能作 行事之任何人士 合資格電能股東; (身為合資格常 混股東戶 重事汉 , 彼等的 累人除外) 聲明、4 瞿及臺諾,在提出本申請時, 閣 下及/或(香德結算/ 4 元 / 閣下可能 代片市之任何人士 企業期週人士,亦並非將在緊随全 球發1 《後成為 燈馬力投答 多託人一 建理或本公司關連人士的人士,而 閣下及/或(香港結 代3、除外) 調下可能代1 行。 任何、上認購所 份合訂單位並非直接或間接由造燈造力投 (記人, 每年) 過下可能代1 行。 任何(上認購不) 仍合訂單位並非直接或間接由造燈造力投 (記人, 每年) 過下可能代1 示。 下及/或(香港結算代理人除外) 閣下可 能行 行事之任何人士述,根據進燈電、投資、安託人一類理或本公司關連人士的指示作出預留股 行 。) 不認問 第二型收获课程,则不需要。 同下题人生的公时以来。
第二型数、固下;12委管章程所述、制筑图股份合訂單位的優先發售限制;
第10号式人 经理。本公司、聯席全球協調人、單席賬簿管理人、聯席牽頭經難人及聯席保護人將 依賴此等聲」及陳述,以決定是否就 關下提出的申請句 閣下分配任何預留股份合訂單位;
倘香港這外,何地方的法律適用於 閣下時出的申請句 閣下局憲並保證, 閣下已運來,不公司、聯席全球協調人、聯席賬讀管理人、聯席牽頭經難人、聯席保總人
又包結, 及被等各自的任何高波職員或顧問, 概不會沒接納 閣下購買任何預留股份合訂單位;
2.2 個 閣下在發售章程所載條款及條件項下的推利與責任所產生的任何行動面觸犯書達違 ,生任, 法律; 組織章程大綱及細則; 向受託人一經理、本公司及各股份合訂單位持有人表示同意股份合訂單位可由其持有人自由轉讓; 內受款人一經理、不公司及各取份谷司単位行什人农小問屬取切百萬年也当出來因有人一經理、不公司及各取份谷司単位行什人农小問屬取切百萬年也当此來因有人。經費、不公司、股份合訂單位登記處、收款銀行、聯席全球協調人、聯席廣導管理人、聯席牽頭經難人、聯席不可。關下為其利益提出申請的人士的任何個人資料及任何其他資料。
 受託人一經理、本公司、聯席会換協調人、聯席電調管理人、聯席常運經難人、聯席保護人。包銷商、彼等各自的童事及委與全球發售的任何其他人士均有權依賴 關下於本理部將先出的申請,表示由聯名申請人提出 作出或承擔或須履行的所有保證、陳建或發明。倘為聯名自的童事及要具全球發售的任何其他人士均有權依賴 關下於不由虛假要明可放檢控。
 除另看註明外, 關下必須以英文填妥本申請,而 閣下或(倘為聯名申請人)各聯名申請人必須親筆簽署本申 請(不得以個人印章代替),否則申請可被拒絕受理。
 授權者

17.7 建型發預留股份合訂單位的情況 間下可能基於下列任何理由面不優分配預留股份合訂單位: 角 關下的傳過微微面: 填妥及遞交申請表格成向香港結算或利用白表atPO服務發出電子認購指示後,即表示 關下同意不得於開始辦 理申請登記後第五日(號此而首。不包括任何非營業印)屆滿成之前撤回申請或香港結算代理人代表 關下凝出 的申請,除非根據公司條例第40條(根據公司條例)第342E條應用)對發售章程負責的人士根據該條發出公 告,免除成限制該人士對發售章程的責任。此傷議將成為受記人一經現是不公司同意,除於發售章程仍並 一個下的申請,你非根據公司。該附屬合約的代償為受記人一經現是不公司同意,除於發售章程仍是任何一項 程序外,不會於二零一四年一月二十八日(星期二)或之前向任何[人士提呈發售在何預留股份合訂單位。 關下的申請一定統納,則和不穩則。就在近常,在於完整你分配點是執承還拒絕的申請,而前有關分配 基準受若千條件規限或訂定以抽籤方式分配,則申請遵接納與否將分別視乎能否達成有關條件或抽籤的結果而 定。

Please use this Application Form if you are a Qualifying PAH Shareholder and have difficulties applying online via www.eipo.com.hk 閣下如為合資格電能股東且透過www.eipo.com.hk進行網上申請時遇到困難,請使用本申請表格

2.	接納	一經理及本公司、聯席全球協調人以及彼等各自的代理或代名人可全權酌情決定拒絕或 閣下的申請:	0.003% 證監會交易徵費及0.005% 聯交所交易費) 的適當部份不計利息退還予 關下。如最终釐定的發售價低於申請時繳 付的初步價格每個股份合訂單位港幣6.30元(不包括選捉佣金、證監會交易徵費及聯次的交易費),本公司將不計利息退
3.	或接納	一經理、本公司及聯席全球協調人或其或彼等各自的代理或代名人可全權酌情決定拒絕 任何申請,或僅接納任何部份申請,而毋須就任何拒絕或接納提供任何理由。 股份合訂單位配發作廢:	還多收申請款項,連同相關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。該等款項於退款日期前的 所有應計利息歸受託人一選理及本公司所有。 關下的申請款項退款(如有)將於二零一四年一月二十八日(星期二)根據 發售章星所述不同安排退還。
э.		委員會在下列期間未批准股份合訂單位上市,則配發予 閣下的預留股份合訂單位將告	退款支票將以劃線註明「只准存入抬頭人賬戶」退還予 閣下。 閣下或排名首位的申請人(如 閣下為聯名申請人)所提 供的香港身份證號碼或護照號碼的一部份,或會列印於退款支票(如有)。有關資料亦會轉交第三方作退款用途。 閣下
	•	由截止辦理申請登記日期起計三星期內;或 (倘聯交所上市委員會在截止辦理申請登記日期後三星期內通知受託人-經理及本公	將退款支票兑現前,銀行或會要求查證 閣下的香港身份證號碼或護照號碼。未有準確填妥 閣下的香港身份證號碼或 護照號碼,或會導致退款支票延遲兑現或無效。本公司擬作出特別安排,盡量避免延遲退還申請款項(如適用)。倘 閣
4.	在下列	司延長有關期間)由截止辦理申請登記日期起計最多六星期內。 情況下, 閣下將不獲任何配發:	下申請認購1,000,000個或以上的預留股份合訂單位,並在申請表格表明欲親身前往香港中央證券登記有限公司領取退款 支票(如適用)並已提供申請表格規定的所有資料, 關下可於二零一四年一月二十八日 星期二)上午九時正至下午一時
		 本申請表格並無按照本申請表格所載指示填妥; 本申請表格並無妥為簽署(僅接受親筆簽名)(倘為聯名申請,則未經全部申請人簽署); 	正視臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓/172-1716室)或受託人一經理及本公 司於報章公佈發送退款支票的其他地點或日期領取。倘 閣下屬個人中請人並選擇視身領取,則 閣下不得授權任何其 他人士代為領取。倘 閣下屬公司申請人並選擇視身領取,則須由公司授權代表攜同蓋上公司印鑑的授權書領取。個人
		 · 就法人團體申請人而言,本申請表格未經獲授權的高級職員妥為簽署(僅接 受親筆簽名)或未加蓋公司印鑑; 	电示于(从G铁、FFF)的)从10年7月10日,10年7月10日,10年7月10日,10年11日,11年11日,11年11日,11年11日,11年11日,11日,11日
		 支票/銀行本票/本申請表格有缺陷; 本申請表格未附有支票/銀行本票或附有超過一張支票/銀行本票; 	承擔。倘 閣下申請認購少於1,000,000個預留股份合訂單位,或 閣下申請認購1,000,000個或以上的預留股份合訂單位 但並未於本申請表格表明欲親身領取 閣下的退款支票,則 閣下的退款支票將於二零一四年一月二十八日(星期二)以
		 支票/銀行本票並無預印賬戶名稱或賬戶名稱未經開具銀行證明; 支票/銀行本票並非自香港的港幣銀行賬戶開出; 大要/銀行本票並非自香港的港幣銀行賬戶開出; 	普通郵遞方式寄往申請表格所示地址,郵読風險概由 關下承擔。 個人資料
		 支票/銀行本票的拾頭人並非「滙豐代理人(香港)有限公司-港燈電力優先發售」; 主要並無刺線於即「口班友,检惑」販売」; 	個人資料收集聲明
		 支票為無割線註明「只准存入拾頭人賬戶」; 支票為期票; 申請人未正確付款或申請人以支票或銀行本票付款但支票或銀行本票於首次 	香港法例第466章(個人資料(私隱)條例)(「條例」)的主要條款已於一二,「六年十二月二十二在看。生效。此項個人資料 收集聲明是向股份合訂單位申請人和持有人說明有關本公司及其香港L。一合訂單位發記。在個人) 斗和條例方面的政策 和價例。
		 過戶時不獲兑現; 申請人名稱/聯名申請的排名首位申請人名稱並非預印名稱或付款銀行證明 	1. 收集 閣下個人資料的原因
		 /在支票/銀行本票背面簽署的名稱; 本申請表格所提供申請資料的更改未獲申請人簽署授權; 	說券申請人或證券貸記持有人以自己的名美申請訖。勞券或轉讓或受 考券時或考求股份合 單位登記處的服務時,須不時向受託人一經理及本公司及其雙份合。 位登記慮堪供,近的準確,鬥人資本 未能提供所要求的資料可能導致 關下申, "券被拒或 嘿,」 无人一 理及本公司。"中 》合訂單位登記
		 本申請表格以鉛筆填寫; 申請人並無填寫全部所選選項的空欄; 時は、均式中は書本傳過一個調查, 	處無法落實轉讓或提供服務,亦可能妨礙或這遲登記或轉讓,關下成功申訴認購的預留股份合訂單位及/或發 送股份合訂單位證書及/或發送 閣下應得的退於支票。
		 申請人於本申請表格中還擇超過一個還項; 受託人一經理及本公司相信如接納申請,會違反收取本申請表格或申請人地 址所在司法權區的額用證券或其他法例、規則或規例;或 	如提供的個人資料有任何錯誤, 證券持有人須立即通知受加人一經理及本公司和股份合訂單位登記處。 2. 目的
		 受託人一經理、本公司及聯席全球協調人及其各自的代理或代名人行使酌情 權,決定拒絕或接納任何申請,或僅接納部分申請。拒絕或接納申請毋須給 	證券申請人及持有人的個人資料可以作以下目的使用、持有及/或份/(以任何方。):
	(c)	予任何理由。 倘 閣下申請數目等於 閣下保證配額的預留股份合訂單位(選項1) :	 遵守香港及其他地。向一切。用法律及法規;
	<i>(</i>)	 倘 閣下的支票/銀行本票金額與本申請表格乙欄所載應付款項不符,受託 人一經理及本公司會拒絕受理 閣下的申請。 	 登記新發行證券可以證券 有人的 《義(包括以香港編 一代理人名義 四適用)轉贏或受讓證券; 存置或更新進於 力投資及本公司成份合訂證券、港燈一力投資及本公司證券持有人的名冊;
	(d)	 (圖下申請數目不超過 閣下保證配額的預留股份合訂單位並申請超額預留股份合 訂單(圖一2): (個支票/銀行本票金額與本申請表格所申請的保證配額的應付款項不符而低 	 核實或協助, (簽 任何其仁 该證或交換信息; 確立地燈作 刀投資/ 小司 沪持有人的受益權利,如股息 供股和紅股守;
		於該應付款項, 間下的申請會遭拒絕受理。 倘支票/銀行本票金額與本申請表格所申請的保證配額的應付款項不符而高	 分發受訂人一經理及本公司及其附屬公司的巡訊; 編製結正信息和成份合訂單位持有人資料; 根據香港或其他地區的法律,一則或規例進了披露(無論法定或」他規定);
		於該應付款項但少於就所申請保證配額及所申請超額預留股份合訂單位應付 的總金額, 關下就保證配額的申請會全數獲接納,但 關下的超額預留股	• 被握有理论或、也地理、立件、或功效的因素的(点面)在定或、也效定), • 按据有理论自认便使"准差"是由" ;及 • 氮上红 漏的任何其他病帶或有二 目的及/或使受託人一票理及本公司及股份合訂單位登記處能履
		 份合訂單位申請會遭拒絕受理。 倘支票/銀行本票金額與本申請表格所申請保證配額及所申請超額預留股份 	行對加身持有人及/或監管机構承許的責任及/或监管机構不許的責任及/或管外指有人不時同意的任何其他目的。 3. 轉交個人資料
		合訂單位應付的總金額不符而高於該應付款項, 關下的申請將全數獲接 納。 倫 關下僅申請超額預留股份合訂單位(濃項3) :	5. 零人國內貨 本公司及提為合訂單位等記處持有關於證。申請人又持有人的個人資料將會保密,但受託人一經理及本公司及 股份合訂單位發記。可以在達到上述目白或。中任何一位的必要的情況下,作出彼等認為必要的查詢以確認個
	(e)	 個下僅申請超額預留股份合訂單位(遭項3): 個下應申請本申請表格一覽表所列其中一個數目的預留股份合訂單位。倘所 申請預留股份合訂單位數目為本申請表格一覽表所列其中一個數目,但 關 	人資料的準確性。尤其彼等可向或從下列任回及全部人上自實體或與下列任何及全部人士和實體互相披露、取 得或轉移(無論在一進員內或境外)讀券申請人及持有人的個人資料:
		平的发展之份自己主义会出得于千种农品。是《外分兴》有情况自己自己。 下的支票/銀行本票金額與本申請表格一覽表所載應付款項不符,受託人一 經理及本公司會拒絕受理 閣下的申請。	 受託人一『理』、公司或彼等各自 定的代理、如財務顧問和收款銀行; 香港結算人香港:一代理人,彼等;會就中央結算系統的運作使用個人資料(倘申請人要求將預留股份)。
		 倘所申請預留股份合訂單位數目並非本申請表格一覽表所列其中一個數目, 目 閣下的支票/銀行本票金額與按本申請表格所載公式計算的應付款項不 	 份合訂單位 2存於 ->結算系统): 任何向本公 及/或, 你合訂單位 ?記處提供與其各自業務營運有關的行政、電訊、電腦、付款或 販務的付 理、承包, \$第三方 服務供應商;
	(f)	 符,受託人一經理及本公司會拒絕受理 關下的申請。 倘申請數目少於 關下保證配額的預留股份合訂單位(還項4): ■ 關下應申請本申請表格一覽表所列其中一個數目的預留股份合訂單位。倘所 	 人后、波監會及香港成員: 地址區的任何其他法定、監管或政府機關;及 許持有人與其進行或難進行 >> 易的任何其他人士或機構,如彼等的銀行、律師、會計師或股票經
		高广急生耐华中市农馆 复农历为共产 的数百的货币放历百百年位。前为 申請預留股份合訂單位數目為本申請表格一覽表所列其中一個數目,但 下的支票/銀行本票金額與本申請表格一覽表所載應付款項不符,受託人	2.等。 4. 很留 <i>但</i> 人資料
		經理及本公司會拒絕受理 閣下的申請。 倘所申請預留股份合訂單位數目並非本申請表格一覽表所列其中一個數目,	至於人一經理、本公司及股份合訂單位過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷發或處理。
100		且 閣下的支票/銀行本票金額與按本申請表格所載公式計算的應付款項不 符,受託人-經理及本公司會拒絕受理 閣下的申請。	 查問和夏正個人資料 條例規定,證券申請人及持有人有權確定本公司或股份合訂單位登記處是否持有其個人資料,並有權索取有關
退進	閣下基於(但	項 1不限於)上述任何原因而未獲任何預留股份合訂單位,受託人一經理及/或本公司將不計 的申請款項,包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。如 關	該資料的副本並更正任何不準確資料。根據條例,本公司和股份合訂單位登記處有權就處理任何查閱資料的要 求收取合理的費用。所有查閱資料或更正資料的要求或查詢有關政策及慣例以及持有資料種類的要求,均須按
利用	a 应逸 圖下: 的申請僅部份	的中前款項,包括1%經紀明金、0.005%電監管交易做資及0.005%轉交所交易費。如 圖 獲接納,受託人一經理及/或本公司會將 閣下申請款項(包括相關的1%經紀冊金、	發售章程「公司資料」一節所拔露或不時按適用法例獲知會的註冊地址送交本公司公司秘書或送交股份合訂單位 登記處私聽監察人員。
			如 閣下答婴太申請表格,即表示 閣下同章上述各項。

如 閣下簽署本申請表格,即表示 閣下同意上述各項。

撕下本申請表格,對摺一次,然後投入香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心 17M樓)的特設收集箱或投入收款銀行下列任何一問分行的特設收集箱:

	(a)	香港上海滙豐銀行有限公司								
			分行名稱	地址						
		香港島	香港總行	皇后大道中1號3樓						
		九龍	合和中心分行 旺角分行 尖沙咀分行 九龍城分行 彌敦道238號分行	溯任皇后大道東183號合和中心2樓2A舖 旺伯彌敦道673號地庫及6層地下 尖沙咀彌敦道82至84號地庫及1樓 九龍城福花村道18號一樓 彌敦道238號1樓1號舖						
		新界	愉景新城分行	荃灣青山道398號偷景新城購物商場L1及UL1層3D舖						
	(b)	中國銀行(香港)	有限公司							
			分行名稱	地址						
		香港島 九龍	中銀大廈分行 上環分行 柴満分行 太古城分行 基富利士道分行 昔埔花園分行	花園道:號3樓 德輔道中253號 柴灣道(4)-433號宏德居B座 太古城海星閣G1006 尖沙咀基富州土道4-4A 訂畫畫庫在關第一期電場G8B號						
		新界	與哺化菌分1 東港城分行 黃大仙分行 宏冠道分行 屯門市廣場分行	11.顧貨用化個第一列回場G8B號 潛準換束後減01號 黃大仙中心地下G13號 九龍灣表C2值南豐商業中心G1 屯門市廣場第二期商場2號						
	(c)	星展銀行(香港)	有限公司							
			分行名稱	地址						
		香港島	鰂魚涌分行 統一中心分行 北角分行 軒尼詩道分行 彌敦道分行	鲷魚而英皇道1063號地下A舗 金鏞金續道95號統一中心1樓1015-1018號舖 北角英皇道391號地下 銅鑼灣軒尼時道427-429號 肛角藥就第574-576號和富商業大廈地下						
		新界	篇42月77 開源道分行 元明田廣場分行 沙田廣場分行 馬鞍山分行 馬鞍山分行	配房間違方4號豐利中心间率大後進一 一般大樂道1-5號地下 沙田正前1-2號於田廣場地下47-48號舖 荃灣聚安街23號地下 馬鞍山馬獎山廣場2裡205-206號舖						
6.	関下可於	下列時間褫交本:		闷喉山闷喉山瓜吻2禄205=200號離						
0.		♥一四年一月十六 ♥一四年一月十七 ♥一四年一月十七 ♥一四年一月十八 ♥一四年一月二十 一四年一月二十一 一四年一月二十一	★日(星期四) - 上午: ★日(星期五) - 上午: ★日(星期六) - 上午: ★日(星期一) - 上午:	九時正至下午四時三十分 九時正至下午四時三十分 九時正至下午一時正 九時正至下午四時三十分 九時正至中午十二時正						
7.	下一日開 申請,惟 二時正期 •	始登記認購申請的 須視乎當日天氣 情任何時間在香言 8號或以上熱帶 「黑色」暴雨警告	9中午十二時正。本公司 青況而定。如下列警告信 巷懸掛,將不會登記申請 氣旋警告信號,或 信號。							
8.	該下一個 營業日指 本一日(川 下的申請	營業日上午十一『 星期六、星期日』 留將 閣下的一步 【期二)中午十二日	時四十五分至中午十二時 或香港公眾假期以外的日 D.或任何股款過戶的權利 身正前過戶。 閣下不會 到息。在 閣下的支票或	子。						

申請程序 除使用藍色	已申請表格	外,閣	下亦可透	過wwv	v.eipo	.com.l	nk利用	l藍表e	IPO服	務申請	预留股	份合訂	單位
並使用繳費 1.	豐靈或網上 閣下以本申	銀行付款:	方法付款	•									
道	靈項1 − 申 閣下須填妥	請之預留	股份合訂	單位數	目等於	閣下	的保護	登配額		由議表	格乙欄	所印款:	li i
道	選項2 - 申 閣下須(i)將	請數目不	超過保證	配額的	預留股	份合訂	單位)	及超額	18 冒股	份合訂	單位:		
h	噴下原(1)が 填入丙欄; 丁欄;(iii)	(ii)將申請	的超額預	〔留股份	合訂單	位數日	1和按	本申請	表格一	·覽表所	載的應	付款項	填入
莲	連同應付款	(項總額(即	『丙欄與丁	欄所場	〔金額之								
俼	脹支票 (或: 尚 閣下相	據保證配	額申請的	預留股	份合訂	單位書	日少	於保證	配額	則閣		請數目	
Ê	本申請表格 留股份合言	「單位數目	的正確應	付款項	0								
Ĥ	閣下擬申譯 傾留股份合	訂單位數	目並非本	申請表	格一覽	表所列	數目	2— , i	而支票	數目之 /銀行	一。倘 本票金	申請的額與按	超額 本申
	請表格所載 曩項3 - 僅					則超額	印詩	會遭拒	趨。				
有	閣下須(i)將 關;及(ii);	之一張支	票(或銀	「本票	支付	閣下	於本申	請表格	己欄	真寫的木	1同款	頁。	
B	閣下 擬申 言 質留股份合	的超額預	留股份合	訂單位	數目須	為本申	寺表	格一號	表所列	數目之	一。倘	申請的	超額 本申
jii iii	清 高所載 項4 一申	(特定公式	計算的應	付款項	不待,	則超額	(申請)	會遭拒	絕。	,			
	下須(i)將 i)提交一引	F 申請的預	留股份合	訂單位	數目和	按本印	請表	格一覽	表所載	的應付	款項填	入庚欄	;及
	閣下申	請的預留	股份合訂	單位數	目少於	閣下	*作為1	合資格	電能股	束獲得	的保證	配額, 所載特:	
	司 一 / · · · · · · · · · · · · · · · · · ·		留股份合	訂單位	數目的	正確應	[[付款]	項。					
神	幣6.30元另 考,此申記	加1%經紅	佣金、0.	.005%	*交所ろ	と易費	及0.00	3%證書	监會交	易徵費	。為方	便閣	下參
T	可能並非完 防合訂單位	整買賣單	位500個用	と份合言	「單位之	完整住	音數股	份合訂					
3. 前	请填妥並簽	医署中清表	格。僅接	対親筆	簽名。				AD /		week alem 1000	10 6 100	HI ().
白	支票或銀行 的申請款項	[。每份申	言均須附	帶一張	下 坐 須 獨 立 支	以一步	文票 行本	或一張! 票。	銀行卒	景文竹	損留股	份合司	単位
\$ •		与港幣支票	;										
	• 5		的賬戶名	稱,而	該戶名								
		面簽署證明 長戶名稱必						表格上	的姓名	相同。	如屬聯	名申請	,則
:		主明抬頭人 訓線註明[]					司一河	巷燈電:	力優先	發售」			
i	● <i>□</i> 下列情況將	F.得為期票 F.導致申請		受理:									
	• 3	 支票不符合 支票首次握	所有上述	ぇ規定;	或								
b	如以銀行本				:								
	• E	自香港持牌 本票背面所											
	7.	F 姓名必須 主明抬頭人	與排名首	位申請	人的妇	名相同	司;						PM 721
	• ‡	副線註明[] 下得為期票	只准存入				u /	U ∧≖ -6.	,, <u>19</u> , 70				
-		1,117,314,520 22:											

个母母规示。 如 閣下的支票或銀行本票不符合上述所有規定,則 閣下的申請可能遭拒絕受理。