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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**BANK OF COMMUNICATIONS CO., LTD. HONG KONG BRANCH  
(the “Issuer”)**

**交通銀行股份有限公司香港分行**

*(A joint stock limited company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 03328)**

**Issue of U.S.\$ 700,000,000 2.125% Notes due 2017 (Stock Code: 6007)**

**under the Issuer’s U.S.\$3,000,000,000 Medium Term Note Programme (the “Programme”)**

*Joint Lead Managers*

**Bank of Communications Co., Ltd.  
Hong Kong Branch**

**HSBC**

*Managers*

**ANZ**

**Bank of Communications Co., Ltd.  
Hong Kong Branch**

**BNP PARIBAS**

**BOCOM International**

**CCB International**

**HSBC**

**J.P. Morgan**

**UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors only, as described in the Offering Circular dated 22 November 2013 and the Pricing Supplement dated 8 January 2014. The listing of the Notes is expected to become effective on 16 January 2014.

Hong Kong,  
15 January 2014

*As at the date of this announcement, the directors of the Bank of Communications Co., Ltd. are Mr. Niu Ximing, Mr. Peng Chun, Mr. Qian Wenhui, Ms. Yu Yali, Mr. Hu Huating\*, Ms. Du Yuemei\*, Mr. Wang Taiyin\*, Mr. Wong Tung Shun, Peter\*, Ms. Fung Yuen Mei, Anita\*, Mr. Ma Qiang\*, Mr. Lei Jun\*, Ms. Zhang Yuxia\*, Mr. Wang Weiqiang#, Mr. Peter Hugh Nolan#, Mr. Chen Zhiwu#, Mr. Choi Yiu-kwan,# Mr. Liu Tinghuan# and Mr. Yu Yongshun#.*

*\* Non-executive directors*

*# Independent non-executive directors*