

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

(a statutory financial institution organised under the laws of the People's Republic of China)

CNY 2,000,000,000 3.08 per cent. Bonds due 2016 (Stock Code: 85941)
CNY 1,000,000,000 3.28 per cent. Bonds due 2017 (Stock Code: 85943)
(together, the “Bonds”)

Joint Global Coordinators

Bank of China (Hong Kong) Limited Standard Chartered Bank (Hong Kong) Limited

Joint Bookrunners

Bank of China (Hong Kong) Limited Standard Chartered Bank (Hong Kong) Limited
Bank of Communications Co., Ltd. CCB International Industrial and Commerical
Hong Kong Branch Bank of China (Asia) Limited

Joint Lead Managers

Bank of China (Hong Kong) Limited Standard Chartered Bank (Hong Kong) Limited
Bank of Communications Co., Ltd. CCB International Industrial and Commerical
Hong Kong Branch Bank of China (Asia) Limited
Agricultural Bank of China Limited National Australia Bank Limited
Hong Kong Branch

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 9 January 2014. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 17 January 2014.

By order of the Management of
Agricultural Development Bank of China
Zheng Hui
President

Hong Kong, 16 January 2014

As at the date of this announcement, the management of Agricultural Development Bank of China comprises a President, namely Mr. Zheng Hui and four Vice Presidents, namely, Mr. Li Gang, Mr. Bao Jianan, Mr. Chen Jianying and Mr. Yao Ruikun.