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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



中國奧園地產集團股份有限公司
China Aoyuan Property Group Limited
(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3883)

US\$ 300,000,000

11.25% Senior Notes due 2019

(the “Notes”)

(Stock Code: 6011)

Sole Global Coordinator

UBS

Joint Lead Managers and Joint Bookrunners

UBS

ABC International

Haitong International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Memorandum relating thereto dated 10 January 2014. Permission for the listing of, and dealing in, the Notes is expected to become effective on 20 January 2014.

By order of the Board

China Aoyuan Property Group Limited

Guo Zi Wen

Chairman

Hong Kong, 17 January 2014

As at the date of this announcement, the executive directors of the Company are Mr. Guo Zi Wen, Mr. Guo Zi Ning, Mr. Yang Zhong and, Ms. Xin Zhu; the non-executive director of the Company is Mr. Paul Steven Wolansky; and the independent non-executive directors of the Company are Mr. Song Xian Zhong, Mr. Tsui King Fai and Mr. Cheung Kwok Keung.