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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



### **Starway Assets Enterprises Inc.**

*(incorporated with limited liability in the British Virgin Islands and an indirect wholly-owned subsidiary of China Orient Asset Management Corporation)*

**CNY 2,500,000,000 4.1 per cent. Bonds due 2017 (the “Bonds”)**  
(Stock Code: **85944**)

**unconditionally and irrevocably guaranteed by  
China Orient Asset Management (International) Holding Limited**  
*(incorporated with limited liability in Hong Kong)*

*Sole Global Coordinator*

**BOC International**

*Joint Bookrunners and Joint Lead Managers*

**BOC  
International**

**ABC  
International**

**Standard  
Chartered Bank  
(Hong Kong) Limited**

**UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 15 January 2014. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 23 January 2014.

Hong Kong, 22 January 2014

*As at the date of this announcement, the sole Director of Starway Assets Enterprises Inc. is China Orient Asset Management (International) Holding Limited .*

*As at the date of this announcement, the Directors of China Orient Asset Management (International) Holding Limited are LI Xin, XU Yongli, MA Tengying, ZHONG Guoxing, CHANG Ludwig, LEUNG Pak To, YAN Andrew Y., MA Jun, ZENG Yang, SHI Shuang, SUI Zhaohui, XUE Gui and MEI Xiaofeng.*