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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



WHARF

Established 1886

WHARF FINANCE LIMITED

(incorporated with limited liability in Hong Kong)

(the "**Issuer**")

U.S.\$400,000,000 3.50 per cent. guaranteed notes due 2019

(the "**Notes**")

(Debt Securities Stock Code: 6013)

unconditionally and irrevocably guaranteed by

THE WHARF (HOLDINGS) LIMITED

(incorporated with limited liability in Hong Kong)

(the "**Guarantor**") *(Stock Code: 4)*

to be issued under the
U.S.\$5,000,000,000 Medium Term Note Programme
(the "**Programme**")

Managers

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

STANDARD CHARTERED BANK

BNP PARIBAS, HONG KONG BRANCH

DBS BANK LTD.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes to be issued under the Programme, as described in the Offering Circular dated 13 September 2013 and the pricing supplement dated 15 January 2014, by way of an issue to professional investors only. The listing of and permission to deal in the Notes is expected to become effective on 24 January 2014.

At the date of this announcement, the board of directors of The Wharf (Holdings) Limited comprises the following directors:

Mr Peter K C Woo, GBM, GBS, JP, Chairman
Mr Stephen T H Ng, Deputy Chairman & Managing Director
Mr Andrew O K Chow, Vice Chairman
Ms Doreen Y F Lee, Executive Director
Mr T Y Ng, Executive Director
Mr Paul Y C Tsui, Executive Director & Group Chief Financial Officer
Ms Y T Leng, Director
Mr Alexander Siu Kee Au, OBE*
Professor Edward K Y Chen, GBS, CBE, JP*
Dr Raymond K F Ch'ien, GBS, CBE, JP*
Hon Vincent K Fang, SBS, JP*
Mr Hans Michael Jebsen, BBS*
Mr Wyman Li*
Mr James E Thompson, GBS*
Mr David M Turnbull*

** Independent Non-executive Directors*

At the date of this announcement, the board of directors of Wharf Finance Limited comprises the following directors:

Stephen T H Ng, Director
Peter Z K Pao, Director
Paul Y C Tsui, Director

This announcement is available for viewing on the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and on the website of the Guarantor at www.wharfholdings.com.

23 January 2014