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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Bank of China Limited, Hong Kong Branch (the “Issuer”)

**Issue of US\$750,000,000 2.125 per cent. Notes due 2017 (the “2017 Notes”)
(Stock Code: 6009) and US\$500,000,000 3.125 per cent. Notes due 2019 (the “2019 Notes”)
(Stock Code: 6010) under the U.S.\$10,000,000,000 Medium Term Note Programme
established by Bank of China Limited**



**中國銀行股份有限公司
BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)
(the “Bank”)
(Stock Code: 3988)*

Joint Global Coordinators and Joint Bookrunners

Bank of China

Citigroup

Reference is made to the announcement published by the Bank on 6 December 2013. Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the 2017 Notes and 2019 Notes by way of debt issues to professional investors only, as described in the Offering Circular dated 6 December 2013 and the Pricing Supplements dated 13 January 2014. The listing of the Notes is expected to become effective on 24 January 2014.

By Order of the Board
Bank of China Limited
YEUNG Cheung Ying
Company Secretary

Beijing, PRC
23 January 2014

As at the date of this announcement, the directors of the Bank are Tian Guoli, Li Lihui, Li Zaohang, Wang Yongli, Sun Zhijun, Liu Lina*, Zhang Xiangdong*, Zhang Qi*, Wang Yong*, Chow Man Yiu, Paul#, Jackson Tai#, Nout Wellink#, Lu Zhengfei# and Leung Cheuk Yan#.*

* *Non-executive Directors*

Independent Non-executive Directors