

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**China Overseas Grand Oceans Finance II (Cayman) Limited**

*(incorporated in the Cayman Islands with limited liability)*

**U.S.\$400,000,000**

**5.125 per cent. Guaranteed Notes due 2019**

**(Stock Code: 6012)**

**unconditionally and irrevocably guaranteed by**



**中國海外宏洋集團有限公司  
CHINA OVERSEAS GRAND OCEANS GROUP LTD.**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 81)**

**Joint Lead Managers and Joint Bookrunners**

**BofA Merrill  
Lynch**

**UBS**

**DBS Bank  
Ltd.**

**Industrial and  
Commercial  
Bank of China  
(Asia) Limited**

**Macquarie**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$400,000,000 5.125 per cent. Guaranteed Notes due 2019 (the "**Notes**") to be issued by China Overseas Grand Oceans Finance II (Cayman) Limited (the "**Issuer**") and guaranteed by China Overseas Grand Oceans Group Ltd. (the "**Guarantor**") by way of an issue of debt to professional investors only as described in the offering circular dated 15 January 2014. The listing of and permission to deal in the Notes is expected to become effective on or about 24 January 2014.

*As at the date of this announcement, the board of directors of the Guarantor comprises nine directors, of which four are executive directors, namely, Mr. Chen Bin, Mr. Xiang Hong, Mr. Paul Wang Man Kwan and Mr. Yang Hai Song; two non-executive directors, namely Mr. Hao Jian Min and Mr. Billy Yung Kwok Kee, and three independent non-executive directors, namely Dr. Timpson Chung Shui Ming, Mr. Jeffrey Lam Kin Fung and Mr. Dantes Lo Yiu Ching. As at the date of this announcement, the directors of the Issuer are Mr. Hao Jian Min, Mr. Chen Bin and Mr. Xiang Hong.*

Hong Kong, 23 January 2014