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**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CIFI GROUP
旭輝集團

CIFI Holdings (Group) Co. Ltd.

旭輝控股(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 00884)

US\$200 million

8.875% SENIOR NOTES DUE 2019

(the “Notes”, Stock Code: 6016)

Joint Lead Managers and Joint Bookrunners

Standard Chartered Bank Citi Deutsche Bank HSBC Haitong International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as

described in the offering memorandum relating thereto dated 20 January 2014. Permission for the listing of, and dealing in, the Notes is expected to become effective on 28 January 2014.

By Order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 27 January 2014

As at the date of this announcement, the executive Directors are LIN Zhong, LIN Wei and LIN Feng, and the independent non-executive Directors are GU Yunchang, ZHANG Yongyue and TAN Wee Seng.