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SINOTRUK (HONG KONG) LIMITED

中國重汽(香港)有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 3808)

(Bond Stock Code: 85900)

ANNOUNCEMENT OF FINANCIAL INFORMATION OF A SUBSIDIARY

This announcement is made by Sinotruk (Hong Kong) Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) and Rule 37.47B(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform its shareholders and bondholders and potential investors that the subsidiary of the Company, Sinotruk Ji’nan Truck Co., Ltd. (“**Ji’nan Truck**”), a joint stock company with limited liability established in the People’s Republic of China (the “**PRC**”) and the shares of which are listed on the Shenzhen Stock Exchange in the PRC (the “**Shenzhen Stock Exchange**”), will publish an announcement on 28 January 2014 on the Shenzhen Stock Exchange in relation to its financial information. Based on the preliminary estimation of Ji’nan Truck, the unaudited net profit attributable to the equity holders of Ji’nan Truck for the year ended 31 December 2013 which was prepared in accordance with the PRC Accounting Standards for Business Enterprises and Relevant Regulations is expected to be approximately RMB360,000,000 to RMB385,000,000, representing an increase of approximately 680% to 730% compared with its published audited net profit attributable to the equity holders in the amount of RMB46,473,329.75 for the same period in 2012. The increase in net profit is mainly attributable to, among other matters, the implementation of more stringent cost controls resulting an increase in profit margin.

As at the date of this announcement, the Company is interested in approximately 63.78% interests in Ji’nan Truck.

As Ji'nan Truck is still in the process of finalizing its consolidated results for the year ended 31 December 2013, the information contained in this announcement is only a preliminary assessment by the management of Ji'nan Truck based on the latest available information and may be subject to possible adjustments following further internal review, and is not based on any figure or information reviewed or audited by its auditors or the Company's auditors.

Shareholders and bondholders of the Company and potential investors are advised to read carefully the results announcement of the Company for the year ended 31 December 2013 which shall consolidate the annual results of Ji'nan Truck and is expected to be published before the end of March 2014.

Shareholders and bondholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
Sinotruk (Hong Kong) Limited
Ma Chunji
Chairman

Ji'nan, PRC, 27 January 2014

As at the date of this announcement, the eight executive directors of the Company are Mr. Ma Chunji, Mr. Cai Dong, Mr. Wei Zihai, Mr. Wang Haotao, Mr. Tong Jingen, Mr. Wang Shanpo, Mr. Kong Xiangquan and Mr. Franz Neundlinger; the three non-executive directors of the Company are Dr. Georg Pachta-Reyhofen, Mr. Anders Olof Nielsen and Mr. Jörg Astalosch; and the five independent non-executive directors of the Company are Dr. Lin Zhijun, Dr. Ouyang Minggao, Mr. Chen Zheng, Mr. Lu Bingheng and Mr. Yang Weicheng.