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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

**Announcement
Unaudited Preliminary Annual Results 2013**

This announcement is made by Zijin Mining Group Co., Ltd.* (the “Company”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the “Listing Rules”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 13.09 of the Listing Rules.

The financial data for the year 2013 contained in this announcement are unaudited. Specific information to be formally disclosed by the Company in its annual report 2013 and as audited by the accounting firm shall prevail. Investors are advised to pay attention to investment risks.

1. Major Accounting Data for the year of 2013

Unit : RMB'000

Indicators	2013	2012	Increase or decrease for current year compared with last year (%)
Operating income	49,786,956.5	48,414,719.2	2.83
Operating profits	4,108,558.4	8,605,827.0	-52.26
Total profits	3,920,660.1	8,556,059.3	-54.18
Net profits attributable to owners of the parent	2,176,884.4	5,211,209.0	-58.23

Indicators	End of 2013	End of 2012	Increase or decrease for current year

			compared with last year (%)
Total assets	66,955,247.8	67,354,421.0	-0.59
Equity attributable to owners of the parent	27,835,935.7	28,181,588.8	-1.23

2. Major Financial Indicators for the year of 2013

Indicators	2013	2012	Increase or decrease for current year compared with last year (%)
Basic EPS (RMB/share)	0.100	0.239	-58.16
Weighted average return on equity (%)	7.78	19.70	Decreased 11.92 percentage points

Indicators	End of 2013	End of 2012	Increase or decrease for current year compared with last year (%)
Net assets attributable to the shareholders of the Company (RMB/share)	1.283	1.292	-0.70

Note: The Company has implemented repurchases of H shares since August 2013. As at end of December 2013, the Company repurchased 111,806,000 H shares in total, the total number of issued shares of the Company after deduction of the H shares repurchased as at end of December 2013 was 21,700,157,650; the total number of issued shares of the Company as at end of 2012 was 21,811,963,650. The nominal value of the share of the Company is RMB0.10 each. The basic EPS and net assets (per share) attributable to the shareholders of the Company of 2013 are calculated based on the total number of shares after deduction of the H shares repurchased in 2013.

3. Summary of explanations for the operating results and financial status

The Company's operating results of the year 2013 substantially declined compared with last year, mainly due to the following reasons:

1. Substantial decline in the prices of gold, copper and other metals;

2. Provision of impairment on various assets due to the impacts of downturn of mining industry; and
3. Increase in costs of products due to the increase in costs of raw and auxiliary materials and labour costs, greater expenses in safety and environmental protection, decrease of grade of ores processed, etc.

The Company is still in the process of finalizing the Group's audited consolidated annual results for the year ended 31 December 2013. The information contained in this announcement is only extracted from the management accounts of the Group, which have not been reviewed nor audited by the Company's auditors. Audited financial information and other details of the Group will be disclosed in the announcement of annual results of the Group for the year ended 31 December 2013 which is expected to be announced in March 2014.

The announcement is written in both Chinese and English. In the case of any discrepancies, the Chinese version shall prevail over its English version.

Investors and shareholders are advised by the Board to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Jiang Yuzhi, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

27 January 2014, Fujian, the PRC

* The Company's English name is for identification purposes only