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**PYXIS GROUP LIMITED**  
**瀚智集團有限公司**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 516)**

**UPDATE ON CURRENT STATUS**

**TIME EXTENTION FOR RE-SUBMITTING NEW LISTING APPLICATION FOR  
RESUMPTION OF TRADING AFTER RETURN DECISION**

This announcement is made by Pyxis Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

References are made to the announcements of the Company dated 30 September 2013, 15 October 2013, 1 November 2013, 12 November 2013, 13 November 2013 and those other announcements as referred to in the aforesaid announcements of the Company (collectively the “**Previous Announcements**”) regarding the listing status of the Company. References are also made to the announcement of the Company dated 15 January 2014 (the “**VSA Announcement**”) pursuant to Chapter 14 and Chapter 14A of the Listing Rules regarding the Proposed Acquisitions (as defined in the VSA Announcement) and the new listing application filed by the Company on 15 January 2014 to the Stock Exchange for lifting the suspension of trading in the shares of the Company following completion of the Proposed Acquisitions and the status update announcement of the Company dated 23 January 2014 (“**Return Decision Announcement**”) regarding the Return Decision.

Unless otherwise defined, capitalised terms used herein shall have the same meanings as those in the Previous Announcements, the VSA Announcement and the Return Decision Announcement.

The Board announces that on 27 January 2014, the Company submitted a request to the Stock Exchange to apply for a further extension of the deadline to re-submit its new listing application to 31 March 2014 in view of the Return Decision. By a reply letter dated 30 January 2014, the Stock Exchange approved the request of the Company and the deadline for re-submitting the new listing application has been extended to 31 March 2014.

Should there be any material development(s), further announcement(s) will be made by the Company as and when appropriate.

**Trading in the shares of the Company has been suspended since 9:30 a.m. on 5 July 2010 and will remain suspended until further notice.**

By order of the Board

**Wong Yu Keung**  
*Company Secretary*

Hong Kong, 4 February 2014

*As at the date of this announcement, the Board of the Company comprises Mr. Chen Henry Hung (Chairman) and Miss Au Wing Yan as Executive Directors; and Mr. Lin Chin Yao as Independent Non-Executive Director.*