

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2014

| To: Hong Kong Exchanges and Clearing Limited |              |                        |                                  |   |  |  |
|--|--------------|------------------------|----------------------------------|---|--|--|
| Name of Issuer                               | Holdings Lim | nited                  |                                  |   |  |  |
| Date Submitted                               | 14           |                        |                                  |   |  |  |
| I. Movements in Authorised Sha               | are Capit    | al                     |                                  |   |  |  |
| 1. Ordinary Shares                           |              |                        |                                  |   |  |  |
| (1) Stock code : 1997                        | _Descrip     | tion: RMIH             |                                  |   |  |  |
|  |              | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding m              | onth         | 10,000,000,000         | HK\$0.005                        | HK\$50,000,000.00                               |  |  |
| Increase/(decrease)                          | Nil          |                        | Nil                              |   |  |  |
| Balance at close of the month                |              | 10,000,000,000         | HK\$0.005                        | HK\$50,000,000.00                               |  |  |
| (2) Stock code : N/A                         | _Descrip     | tion :                 | N/A                              | N/A   |  |  |
|  |              | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding m              |              |                        |                                  |   |  |  |
| Increase/(decrease)                          |              |                        |                                  |   |  |  |
| Balance at close of the month                |              |                        |                                  |   |  |  |

#### 2. Preference Shares

| Stock code:                        | N/A       | Descrip   | otion:                         | N/A                              |   |
|------------------------------------|-----------|-----------|--------------------------------|----------------------------------|---|
|                                    | 21/22     |           | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of pred           | ceding r  | nonth     |                                |                                  |   |
| Increase/(decrease)                |           |           |                                |                                  |   |
| Balance at close of the            | month     |           |                                |                                  |   |
| 3. Other Classes of Sha            | ıres      |           |                                |                                  |   |
| Stock code :                       | N/A       | Descrip   | otion:                         | N/A                              |   |
|                                    |           |           | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of pred           | ceding r  | nonth     |                                |                                  |   |
| Increase/(decrease)                |           |           |                                |                                  |   |
| Balance at close of the            | month     |           |                                |                                  |   |
| Total authorised share (currency): | capital a | t the end | of the month (State            | HK\$50,                          | 000,000.00                                |

## II. Movements in Issued Share Capital

|  | No. of ordina | Io. of ordinary shares No of |        | No. of other classes |  |
|--|---------------|------------------------------|--------|----------------------|--|
|  | (1) (2)       |                              | shares | of shares            |  |
| Balance at close of preceding month      | 2,149,765,464 | N/A                          | N/A    | N/A                  |  |
| Increase/ (decrease)<br>during the month | NIL           | N/A                          | N/A    | N/A                  |  |
| Balance at close of the month            | 2,149,765,464 | N/A                          | N/A    | N/A                  |  |

## III. Details of Movements in Issued Share Capital

| Share Options (under  | <b>Share Option</b> | Schemes of the   | Issuer)        |              |  |   |
|---|---------------------|------------------|----------------|--------------|--|---|
| Particulars of share<br>option scheme<br>including EGM<br>approval date |                     |                  |                |              | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| (dd/mm/yyyy) and  |                     | Movement duri    | ng the month   |              | -  | as at close of the month  |
| class of shares   |                     |                  |                |              |  |   |
| issuable  | Granted             | Exercised        | Cancelled      | Lapsed       |  |   |
| 1. Exercise Price :   | Nil                 | Nil              | Nil            | Nil          | Nil  | 3,900,000   |
| HK\$1.41  | 1411                | 1411             | 1411           | 1111         | 1411   | 3,700,000   |
| <u> </u>  |                     |                  |                |              |  |   |
|   |                     |                  |                |              |  |   |
| (19/06/2007)  |                     |                  |                |              |  |   |
| Ordinary shares   |                     |                  |                |              |  |   |
| (Note 1)  |                     |                  |                |              |  |   |
| 2. N/A  |                     |                  |                |              |  |   |
| 2. IV/A   |                     |                  |                |              |  |   |
|   |                     |                  |                |              |  |   |
|   |                     |                  |                |              |  |   |
| shares  |                     |                  |                |              |  |   |
| $\frac{Shares}{(Note 1)}$   |                     |                  |                |              |  |   |
| (======   |                     |                  |                |              |  |   |
| 3. N/A  |                     |                  |                |              |  |   |
|   |                     |                  |                |              |  |   |
|   |                     |                  |                |              |  |   |
|   |                     |                  |                |              |  |   |
| ( / / )   |                     |                  |                |              |  |   |
| (Note 1)  |                     |                  | ·              |              |  |   |
| (Note 1)  |                     | То               | tol A (Ondin   | omi chonoc)  | N:1  |   |
|   |                     | 10               | otal A. (Ordin | nce shares)  |  |   |
|   |                     |                  | •              |              |  |   |
|   |                     |                  |                | Other class) | N/A  |   |
| Total funds raised dur  |                     | from exercise of |                |              |  |   |
| options (State current  | (y)                 |                  | Nil            |              |  |   |
|   |                     |                  |                |              |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency Nominal<br>of nominal close of po<br>value mor | receding du | xercised<br>ring the<br>nonth | Nominal value at close of the month                      | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|-------------|-------------------------------|--|--|--|
| 1. N/A  | -   |             |                               |  |  |  |
|   | -<br>   |             |                               |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | -   |             |                               |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)             |   |             |                               |  |  |  |
| (dd/mm/yyyy) 3. N/A   | ( / / )<br>-<br>-                                       |             |                               |  |  |  |
| ( / / ) Stock code (if listed) Class of shares  |   |             |                               |  |  |  |
| issuable ( <i>Note 1</i> ) Subscription price   |   |             |                               |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A   | ( / / )   |             |                               |  |  |  |
| ( / / )   | <u> </u>  |             |                               |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price   |   |             |                               |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )   |             |                               |  |  |  |
|   |   | Total B.    | (Prefere                      | nary shares) N/A<br>ence shares) N/A<br>Other class) N/A |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                    |               | Amount at close of preceding month | ,               | Amount at close of the month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------|------------------------------------|-----------------|-------------------------------|--|--|
| 1. N/A   |               |                                    |                 |                               |  |  |
|  | <u> </u>      |                                    |                 |                               |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) |               |                                    |                 |                               |  |  |
| Subscription price EGM approval date                     |               |                                    |                 |                               |  |  |
| (if applicable)<br>(dd/mm/yyyy)                          | ( / / )       | )                                  |                 |                               |  |  |
| 2. N/A   | <u>—</u><br>— |                                    |                 |                               |  |  |
|  |               |                                    |                 |                               |  |  |
| Stock code (if listed)<br>Class of shares                |               |                                    |                 |                               |  |  |
| issuable (Note 1)  |               |                                    |                 |                               |  |  |
| Subscription price                                       |               |                                    |                 |                               |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A   | ( / / )       | <u> </u>                           |                 |                               |  |  |
|  | <u> </u>      |                                    |                 |                               |  |  |
| Stock code (if listed)                                   |               |                                    |                 |                               |  |  |
| Class of shares issuable ( <i>Note 1</i> )               |               |                                    |                 |                               |  |  |
| Subscription price                                       |               |                                    |                 |                               |  |  |
| EGM approval date  |               |                                    |                 |                               |  |  |
| (if applicable)<br>(dd/mm/yyyy)                          | ( / / )       | )                                  |                 |                               |  |  |
| 4. N/A   |               |                                    |                 |                               |  |  |
|  | <u> </u>      |                                    |                 |                               |  |  |
| Stock code (if listed)                                   |               |                                    |                 |                               |  |  |
| Class of shares issuable (Note 1)                        |               |                                    |                 |                               |  |  |
| Subscription price                                       |               |                                    |                 |                               |  |  |
| EGM approval date (if applicable)                        |               |                                    |                 |                               |  |  |
| (dd/mm/yyyy)   | ( / / )       | <u> </u>                           | Total C. (Ordin | nary shares) N/A              | A  |  |
|  |               |                                    | (Prefere        | ence shares) $\overline{N/A}$ | A  | <u>-</u><br>-  |
|  |               |                                    | (               | Other class) N/A              | A  | -  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   | -  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 2. N/A  |  |   |
| 2. 1VA  | -  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3. N/A  |  |   |
|   |  |   |
|   | -  |   |
| shares (Note 1)   | -  |   |
|   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A<br>N/A   |   |
| (Other class)   | IN/A   |   |

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during shares of the month issuer pursuant which thereto may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) ( / / State At Issue and allotment date: 1. Rights issue price: currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (Note 1) ( / / ) State Issue and allotment date: Open offer price: currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable\_\_\_\_ (*Note 1*) Issue and allotment date: ( / / ) At State 3. Placing price: currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) Issue and allotment date: 4. Bonus issue (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of shares of issuer new issued during shares of the month issuer pursuant which thereto may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) ( / / ) State Issue and allotment date: 5. Scrip dividend price : currency (dd/mm/yyyy) ( / / ) AGM approval date: (dd/mm/yyyy) N/AN/Aof Class shares repurchased (Note 1) (//)6. Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares redeemed (*Note 1*) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) State Issue and allotment date: Αt 8. Consideration issue price: currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

|     |                           |                                 | Fc                                      | or Main Bo                         | oard a | and GEM listed i  | ssuers   |
|-----|---------------------------|---------------------------------|---|------------------------------------|--------|---|--|
|     | Type of Issue             |                                 |   |                                    | _      | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
|     |                           |                                 | Class of shares issuable (Note 1)       |                                    |        |   |  |
| 9.  | Capital reorganisation    |                                 | Issue and allotment date: (dd/mm/yyyy)  | ( / /                              | )      |   |  |
|     |                           |                                 | EGM approval date: (dd/mm/yyyy)         | ( / /                              | )      | N/A   | N/A  |
|     |                           |                                 | Class of shares issuable (Note 1)       |                                    |        |   |  |
| 10. | Other (Please specify)    | At State price: currency        | Issue and allotment date : (dd/mm/yyyy) | ( / /                              | )      |   |  |
|     |                           |                                 | EGM approval date: (dd/mm/yyyy)         | ( / /                              | )      | N/A   | N/A  |
|     |                           |                                 |   | Ordinary sheference sh<br>(Other o | nares) | N/A   | ,  |
|     |                           |                                 |   |                                    |        |   |  |
| To  | otal increase / (decrease | ase) in ordinary shares during  | g the month (i.e. Total of A to E)      | ):                                 | (1)    | NIL   |  |
|     |                           |                                 |   |                                    | (2)    |   |  |
|     |                           |                                 | ing the month (i.e. Total of A to l     |                                    |        | N/A   |  |
| To  | otal increase / (decrea   | ase) in other classes of shares | s during the month (i.e. Total of       | A to E):                           |        | N/A   |  |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):                                      |
|--|
| N/A  |
|  |
|  |
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|  |
|  |
| Submitted by: Tricor Investor Services Limited         |
| ,  |
| Title: Hong Kong Share Registrar                       |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |
|  |

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.