

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Magic Holdings International Limited
Date Submitted	5 February 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>01633</u> Descrip	otion :	MAGIC HOLDINGS		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00	
(2) Stock code : Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State *currency*) :

HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,037,892,736				
Increase/ (decrease) during the month	0				
Balance at close of the month	1,037,892,736				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares	$C \rightarrow 1$	Б · 1	0 11 1	т 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
X						
<u>(/ /) </u>						
shares	$\overline{\}$					
(Note 1)						
	\sim					
2.						
			\searrow			
shares						
			\rightarrow			
(Note 1)						
2						
3.						
					<	
					\mathbf{i}	
(/ /)						
shares						
(Note 1)						
			Total A. (Ordi	nary shares)	Ň	\backslash
			(Prefer	ence shares)		
				Other class)		
Total funds raised dur	ing the month	from exercise o		()		
options (State currenc			/1			\sim
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(if applicable) (dd/mm/yyyy) (/ / /) 2.	
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	
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(/ /) Stock code (if listed) Class of shares issumble (Vector I)	
Stock code (if listed) Class of shares isomeble (Note 1)	
Stock code (if listed) Class of shares isomeble (Note 1)	
Class of shares	
Subscription price	
EGM approval date (if applicable)	
(dd/mm/yyyy) (/ /)	
Total B. (Ordinary shares)	\backslash
(Preference shares) (Other class)	

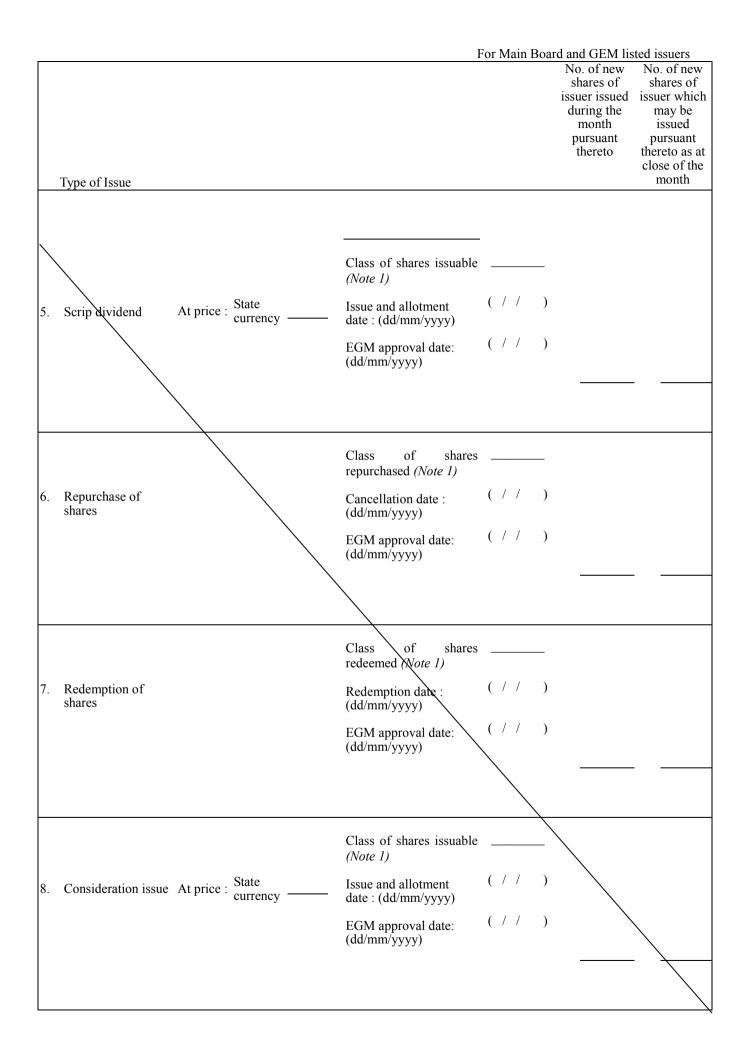
Convertibles (i.e. Convertible int	to Shares of the I	squar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>X.</u>	_					
	_					
Stock ode (if listed) Class of shares issuable (Note 1)		 				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	- \					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		 				
EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> .	(/ /)	__				
	_		\backslash			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)		Ň			
	_			\backslash		
Stock code (if listed)					$\overline{\ }$	
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) ence shares) Other class)		

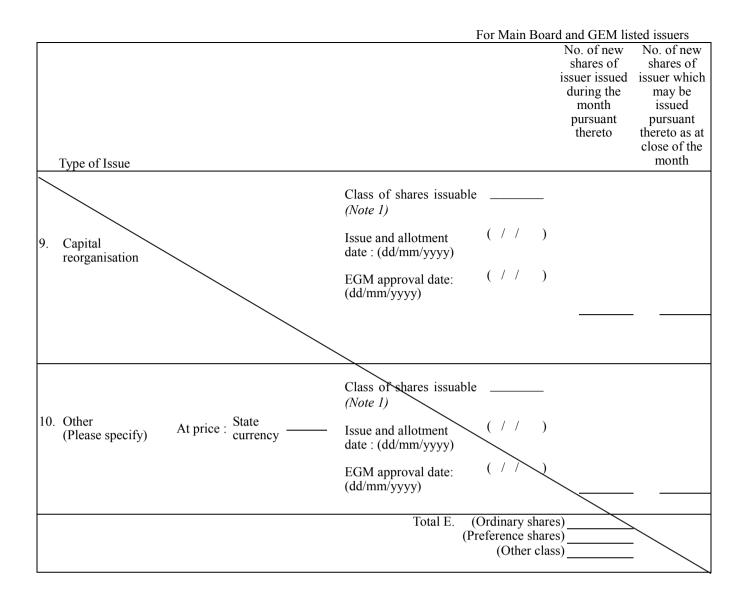
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
(/ /) shares (Note 1)		
		<u></u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		



Oth	er Movements in Issu	ied Share Capital				No. of new	No. of new
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\overline{\}$							
			Class of shares issuable (Note 1)				
1.	Rightsvissue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
		\backslash	\backslash				
			\mathbf{i}				
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				\backslash			
				\backslash	\setminus		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(aa min yyyy)				·





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0	
	(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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Submitted by:	Cheng Wing Hong	
Title:(Director, Sec	Company Secretary cretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.