

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 January 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Molybdenum Co., Ltd.
Date Submitted	7 February 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>3993</u>	Description :	H Shares	S	
	No. of c sha	•	Par value (<i>Renminbi</i>)	Authorised share capital (<i>Renminbi</i>)
Balance at close of preceding month	1,311,1 H Sh		0.20	262,231,200
Increase/(decrease)	N	il		N/A
Balance at close of the month	1,311,1 H Sh		0.20	262,231,200
603993 (Shanghai Stock (2) Stock code : Exchange)	Description :	A Shares	8	
	No. of c sha	•	Par value (<i>Renminbi</i>)	Authorised share capital (<i>Renminbi</i>)
Balance at close of preceding mon	3,765,0 A Sh	,	0.20	753,002,905
Balance at close of preceding mon Increase/(decrease)		nares	0.20	753,002,905 N/A

2. Preference Shares

Stock code :	N/A	_ Description :	N/A		
		No. o	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding month		N/A		N/A
Increase/(decrease))		N/A		N/A
Balance at close of	f the month		N/A		N/A

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding month	_	N/A		N/A
Increase/(decrease))	_	N/A		N/A
Balance at close of	f the month		N/A		N/A

Total authorised share capital at the end of the month (*Renminbi*) : 1,015,234,105

II. Movements in Issued Share Capital

	No. of ord	inary shares		
	(1)	(2)	No of preference	No. of other
	H Shares	A Shares	shares	classes of shares
	1,311,156,000	3,765,014,525		
Balance at close of preceding month	H Shares	A Shares	N/A	N/A
Increase/(decrease) during the month	Nil	Nil	N/A	N/A
	1,311,156,000	3,765,014,525		
Balance at close of the month	H Shares	A Shares	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		Movement du	ring the month	No. of new shares of issuer issued during	No. of new shares of issuer which may be	
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	the month pursuant thereto	issued pursuant thereto as at close of the month
1. N/A						
(/ /) shares						
(Note 1)						
2. N/A						
(Note 1) shares						
(<i>Note 1</i>) 3. N/A						
(/ /)						
(Note 1)						
				ordinary shares)	N/A	
			(Pre	ference shares)	<u>N/A</u>	
Total funds raised during the m	nonth from exer	rcise of		(Other class)	N/A	
options (State currency)			N/A	<u> </u>		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A		()				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		()				
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		· · · · · · · · · · · · · · · · · · ·				
4. N/A						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/)	()	Total	B. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convertible into Shares of the Issuer which are to

Class and description	Currency of amount	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	outstanding		monui		lileleto	
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(ddimini yyyy) 2. N/A)				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	()				
(dd/mm/yyyy) 4. N/A	(/ /)				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
			лт 1	$\left(C \right) \left(O_{n} \right)^{1}$	NT / A	
			I otal	C. (Ordinary shares) (Preference shares)	<u>N/A</u> N/A	
				(Preference shares) (Other class)	N/A	
				(00000)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	particulars including EGM approval date nm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
-			
-			
-			
-	(/ /)		
	shares (Note 1)		
3.	N/A		
-			
-			
-	(/ /)		
-	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-	(Other class)	N/A	

Other	Movements	in	Issued	Share	Capital

	ments in issued Share Capital		
		No. of new shares	No. of new shares of
		of issuer issued	issuer which may be
		during the month	issued pursuant thereto
Type of Issue		pursuant thereto	as at close of the month
1. Rights issue	At price : State currency Class of shares issuable (Note 1)		
	Issue and allotment date: (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
2. Open offer	At price : State currency Class of shares issuable (Note 1)		
	Issue and allotment date: (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
3. Placing	At price : State currency Class of shares issuable (Note 1)		
	Issue and allotment date: (dd/mm/yyyy) (///)		
	EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
4. Bonus issue	Class of shares issuable (Note 1)		
	Issue and allotment date: (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip	At price :	State currency	Class of shares issuable (Note 1)				
dividend			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6. Repurchase			Class of shares repurchased (Note 1)				
of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption			Class of shares redeemed (Note 1)				
of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8. Consideration	At price :	State currency	Class of shares issuable (Note 1)				
issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Γ

				No. of new share	es No	. of new shares of	
				of issuer issued		uer which may be	
				during the month		ed pursuant thereto	
Type of Issue				pursuant thereto	o as at	close of the month	
9. Capital	Class of shares issuable (Note 1)						
reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)				
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A	
10. Other: At price : State currency (Please specify)	Class of shares issuable (<i>Note 1</i>)						
	Issue and allotment date: (dd/mm/yyyy)	(/ /)				
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A	
	Total E.	(Ordinary sh	ares)	N/A			
	(I	Preference sh	ares)	N/A			
		(Other c	class)	N/A			
Total increase / (decrease) in ordinary shares during the month(i.e. Total of A to E):							
				(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):							
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						N/A	
(These figures should be the same	as the relevant figures	under I	II ab	ove ("Mov	ements	s in Issued	

Share Capital").)

Remarks (if any):

ed by: Zhang Xinhui	
Board Secretary	
(Director, Secretary or other duly authorised officer)	
F	Board Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please appewnd the prescribed continuation sheet.