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**Tiangong International Company Limited**

**天工國際有限公司\***

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 826)

## **COMPLETION OF PLACING OF UNLISTED WARRANTS**

Reference is made to the announcements (the “**Announcement**”) of Tiangong International Company Limited (the “**Company**”) dated 17 January 2014 regarding the placing of Warrants. Unless otherwise defined herein, capitalised terms defined in the Announcement shall have the same meanings when used herein.

The Directors are pleased to announce that an aggregate of 40,000,000 Warrants have been fully placed and issued to six placees today in accordance with the terms of the Warrant Placing Agreement. The holders of the Warrants shall have the right to subscribe for 40,000,000 Shares at an initial exercise price of RMB2.07 (equivalent to HK\$2.65 at a fixed exchange rate of HK\$1.2807) per share (subject to adjustment pursuant to the terms of the Instrument) within 3 years from the date of issue.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Placees and their ultimate beneficial owners are independent of and not connected with the Company and its connected persons (as defined in the Listing Rules).

By Order of the Board  
Tiangong International Company Limited  
Zhu Xiaokun  
Chairman

Hong Kong, 7 February 2014

As at the date of this announcement, the directors of the Company are:

Executive Directors: ZHU Xiaokun, WU Suojun, YAN Ronghua and JIANG Guangqing

Independent non-executive Directors: GAO Xiang, LEE Cheuk Yin, Dannis and YIN Shuming

*\* For identification purpose*