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BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED

伯明翰環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2309)

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the Company's announcement (the "**Announcement**") dated 12 February 2014 in relation to the sale of a 12% interest in Birmingham City Plc. Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement unless stated otherwise.

The basis of the consideration of HK\$45,000,000 for a 12% equity interest in Birmingham City Plc was arrived at on the basis of indicative discussion made by independent third parties for the Club and having regards to the asset value of the Club of approximately HK\$300,000,000.

The unaudited financial effect of the Disposal is a gain of approximately HK\$8 million to HK\$ 9 million arising on completion as compared to the net book value of such asset.

The Company is expected to use the proceeds from the Disposal for routine daily operations and will continue to look for sound investment opportunity as and when they arise.

By Order of the Board

BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED

Ma Shui Cheong

Executive Director

Hong Kong, 18 February 2014

As at the date hereof, the executive directors of the Company are Mr. Cheung Shing, Mr. Peter Pannu, Mr. Ma Shui Cheong, Mr. Chan Shun Wah, Mr. Cheung Kwai Nang, Mr. Chen Liang and Mr. Panagiotis Pavlakis and the independent non-executive directors are Mr. Wong Ka Chun, Carson, Mr. Gao Shi Kui, Mr. Liu Enxue and Mr. Li Hanguo.