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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LIMITED**

*(incorporated with limited liability in the Cayman Islands)  
(as Issuer)*

and

**SUN HUNG KAI PROPERTIES LIMITED**

*(incorporated with limited liability in Hong Kong)  
(Stock Code: 16)  
(as Guarantor)*

The issue of US\$400,000,000  
Instruments due 2024 (the "Instruments")  
(Stock Code: 6027)  
under its US\$7,000,000,000  
Programme for the Issuance of Debt Instruments (the "Programme")

**Lead Manager  
THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Instruments issued under the Programme by way of issuance to professional investors only as described in the Information Memorandum dated 15 November 2013 and the Pricing Supplement dated 18 February 2014. The listing of the Instruments is expected to become effective on 26 February 2014.

25 February 2014

*As at the date of this announcement, the Board of Directors of the Guarantor comprises nine Executive Directors, being KWOK Ping-kwong, Thomas (Chairman & Managing Director)(KWOK Kai-fai, Adam being his Alternate Director), KWOK Ping-luen, Raymond (Chairman & Managing Director)(KWOK Ho-lai, Edward being his Alternate Director), WONG Chik-wing, Mike (Deputy Managing Director), LUI Ting, Victor (Deputy Managing Director), CHAN Kui-yuen, Thomas, KWONG Chun, CHAN Kwok-wai, Patrick (Chief Financial Officer), TUNG Chi-ho, Eric and FUNG Yuk-lun, Allen; four Non-Executive Directors, being LEE Shau-kee (Vice Chairman), WOO Po-shing (WOO Ka-biu, Jackson being his Alternate Director), KWAN Cheuk-yin, William and WONG Yick-kam, Michael; and seven Independent Non-Executive Directors, being YIP Dicky Peter, WONG Yue-chim, Richard, LI Ka-cheung, Eric, FUNG Kwok-lun, William, LEUNG Nai-pang, Norman, LEUNG Kui-king, Donald and LEUNG KO May-yee Margaret and the Board of Directors of the Issuer comprises four Directors, being WONG Chik-wing, Mike, LUI Ting, Victor, CHAN Kui-yuen, Thomas and CHAN Kwok-wai, Patrick.*