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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

NWD (MTN) LIMITED

*(incorporated with limited liability in the British Virgin Islands)
(as Issuer)*

U.S.\$750,000,000 5.25 per cent. guaranteed notes due 2021 (the "Notes")

(Stock code: 6029)

to be issued under the

US\$2,000,000,000 Medium Term Note Programme (the "Programme")

unconditionally and irrevocably guaranteed by



新世界發展有限公司

New World Development Company Limited

(incorporated with limited liability in Hong Kong)

(Stock code: 00017)

(as Guarantor)

Joint Global Coordinators

HSBC

UBS

J.P.Morgan

Joint Bookrunners

HSBC

UBS

J.P.Morgan

CLSA (a CITIC Securities Co.)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors only, as described in the Offering Circular dated 9 January 2014 and the Pricing Supplement dated 19 February 2014. The listing of the Notes is expected to become effective on 27 February 2014.

26 February 2014

As at the date of this announcement, (a) the executive directors of New World Development Company Limited (“NWD”) are Dr. Cheng Kar-Shun, Henry; Mr. Cheng Chi-Kong, Adrian; Mr. Chen Guanzhan; Ms. Ki Man-Fung, Leonie; Mr. Cheng Chi-Heng; Ms. Cheng Chi-Man, Sonia and Mr. Au Tak-Cheong; (b) the non-executive directors of NWD are Mr. Doo Wai-Hoi, William and Mr. Cheng Kar-Shing, Peter; and (c) the independent non-executive directors of NWD are Mr. Yeung Ping-Leung, Howard; Mr. Cha Mou-Sing, Payson (alternate director to Mr. Cha Mou-Sing, Payson: Mr. Cha Mou-Zing, Victor); Mr. Ho Hau-Hay, Hamilton; Mr. Lee Luen-Wai, John and Mr. Liang Cheung-Biu, Thomas.

As at the date of this announcement, the directors of NWD (MTN) Limited are Dr. Cheng Kar-Shun, Henry; Mr. Cheng Chi-Kong, Adrian; Mr. Chen Guanzhan and Mr. Au Tak-Cheong.