

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 17 February 2014 (the “**Prospectus**”) issued by Huisheng International Holdings Limited (the “**Company**”).*

*This announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering before deciding whether or not to invest in the Offer Shares thereby being offered.*

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*In connection with the Global Offering, Cinda International Securities Limited (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may, to the extent permitted by applicable laws of Hong Kong or elsewhere, over-allocate or effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning from the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any persons acting for it, to conduct any such stabilising activity. Such stabilisation activity, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on 23 March 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case, in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). The details of the intended stabilisation and how it will be regulated under the Securities and Futures Ordinance are set out in the section headed “Structure of the Global Offering” in the Prospectus.*

*Potential investors of the Hong Kong Offer Shares should note that the Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) has the right, at its sole and absolute discretion, to terminate the obligations under the Hong Kong Underwriting Agreement upon giving notice in writing to the Company if any of the events set out in the section headed “Underwriting — Underwriting arrangements and expenses — Hong Kong Public Offer — Grounds for termination” in the Prospectus occurs at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 28 February 2014).*

# HUI SHENG INTERNATIONAL HOLDINGS LIMITED

## 惠生國際控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

### GLOBAL OFFERING

Number of Offer Shares under the : 120,000,000 Shares (subject to the  
Global Offering Over-allotment Option)  
Number of Hong Kong Offer Shares : 60,000,000 Shares (as adjusted after  
reallocation)  
Number of International Offer Shares : 60,000,000 Shares, comprising 40,000,000  
New Shares and 20,000,000 Sale Shares  
(as adjusted after reallocation and  
subject to the Over-allotment Option)  
Offer Price : HK\$2.05 per Offer Share (exclusive of  
brokerage of 1%, SFC transaction levy  
of 0.003% and Stock Exchange trading  
fee of 0.005%)  
Nominal value : HK\$0.01 per Share  
Stock code : 1340

#### Sponsor



**信達國際融資有限公司**  
CINDA INTERNATIONAL CAPITAL LIMITED

#### Global Coordinator, Bookrunner and Lead Manager



**信達國際證券有限公司**  
CINDA INTERNATIONAL SECURITIES LIMITED

### ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS