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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**華潤置地有限公司  
China Resources Land Limited**

**(the “Company”)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1109)**

**U.S.\$400,000,000 4.375 per cent. Notes due 2019  
(the “2019 Notes”) (Stock code: 5700)**

**U.S.\$700,000,000 6.00 per cent. Notes due 2024  
(the “2024 Notes”) (Stock code: 5701)**

**under its U.S.\$2,000,000,000 Medium Term Note Programme**

**Sole Global Coordinator**

**HSBC**

**Joint Bookrunners and Joint Lead Managers**

**ABC  
International**

**BofA Merrill  
Lynch**

**DBS Bank  
Ltd.**

**HSBC**

**J.P. Morgan**

**UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the 2019 Notes and the 2024 Notes as described in the offering circular dated 13 February 2014 and their respective pricing supplements dated 20 February 2014. The 2019 Notes and the 2024 Notes will be offered by way of debt issues to professional investors only. The listing of the 2019 Notes and the 2024 Notes is expected to become effective on or about 28 February 2014.

Hong Kong, 27 February 2014

*As at the date of this announcement, the executive directors of the Company are Mr. Wu Xiangdong (Chairman), Mr. Tang Yong (Managing Director) and Mr. Wang Hongkun (Vice Chairman); the non-executive directors of the Company are, Mr. Yan Biao, Mr. Wei Bin, Mr. Du Wenmin, Mr. Ding Jiemin, Mr. Huang Daoguo and Mr. Chen Ying; and the independent non-executive directors of the Company are Mr. Wang Shi, Mr. Andrew Y. Yan, Mr. Ho Hin Ngai, Bosco, Mr. Wan Kam To, Peter and Mr. Ma Weihua.*