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**中信銀行股份有限公司**

**CHINA CITIC BANK CORPORATION LIMITED**

*(A joint stock limited company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 998)**

**NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG  
LIMITED**

**CNY1,500,000,000 4.125 PER CENT. BONDS DUE 2017**

**(STOCK CODE: 85949)**

*Joint Global Coordinators, Joint Lead Bookrunners and Joint Lead Managers*

**HSBC**

**BBVA**

*Joint Bookrunners and Joint Lead Managers*

**CITIC Securities International**

**China CITIC Bank International**

*Joint Lead Managers*

**Mizuho Securities**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the CNY1,500,000,000 4.125 per cent. bonds due 2017 (the “**Bonds**”) of China CITIC Bank Corporation Limited by way of debt issues to professional investors only as described in the offering circular dated 20 February 2014. The listing of and permission to deal in the Bonds is expected to become effective on or around 28 February 2014.

Hong Kong, 27 February 2014

*As at the date of this announcement, the executive director of the Bank is Dr. Zhu Xiaohuang; the non-executive directors are Mr. Chang Zhenming, Dr. Chen Xiaoxian, Mr. Dou Jianzhong, Mr. Guo Ketong, Mr. Zhang Xiaowei and Mr. Gonzalo José Toriño Vallina; and the independent non-executive directors are Mr. Li Zheping, Dr. Xing Tiancai, Ms. Liu Shulan, Ms. Wu Xiaoqing and Mr. Wong Luen Cheung Andrew.*