

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or elsewhere. The securities to be issued by Chalieco Hong Kong Corporation Limited and guaranteed by China Aluminum International Engineering Corporation Limited (the “**Securities**”) have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”) and, subject to certain exceptions, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. The Securities are being offered only outside the United States in reliance on Regulation S under the Securities Act.*

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**
CHALIECO HONG KONG CORPORATION LIMITED
(incorporated with limited liability in Hong Kong)

US\$300,000,000 Senior Guaranteed Perpetual Capital Securities
(Stock Code: 5702)

unconditionally and irrevocably guaranteed by

CHINA ALUMINUM INTERNATIONAL ENGINEERING CORPORATION LIMITED
(incorporated with limited liability in the People’s Republic of China)
(Stock Code: 2068)

Sole Global Coordinator

Morgan Stanley

Joint Bookrunners and Joint Lead Managers

Morgan Stanley

CLSA (a CITIC Securities Co.)

Co-Manager

ABC International

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the US\$300,000,000 senior guaranteed perpetual capital securities at an initial distribution rate of 6.875 per cent. (the “**Securities**”) by way of debt issues to professional investors only as described in the offering circular dated 21 February 2014 and such permission to deal in the Securities is expected to become effective on or about 3 March 2014.

28 February 2014

As at the date of this announcement, the Directors of Chalieco Hong Kong Corporation Limited are Mr. HE Zhihui and Mr. WANG Jun.

As at the date of this announcement, the executive Directors of China Aluminum International Engineering Corporation Limited are Mr. HE Zhihui, Mr. WU Yuewu and Mr. WANG Jun; the non-executive Directors are Mr. ZHANG Chengzhong and Mr. ZHANG Zhankui; and the independent non-executive Directors are Mr. SUN Chuanyao, Mr. CHEUNG Hung Kwong and Mr. JIANG Jianxiang.