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GWT

長城科技股份有限公司

Great Wall Technology Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0074)

INSIDE INFORMATION

This announcement is made by Great Wall Technology Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rule**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong). Reference is also made to the announcement jointly issued by China Electronics Corporation (“**CEC**”), China Great Wall Computer Group Company (“**CGW**”) and the Company on 16 December 2013 (the “**Joint Announcement**”) and the delay in despatch announcements jointly issued by CEC, CGW and the Company on 3 January 2014, 28 January 2014 and 21 February 2014, in relation to, amongst other things, (1) the voluntary conditional offer by ABCI Capital Limited on behalf of CEC and CGW for all the issued H shares in the Company (other than those already held by CEC and CGW and parties acting in concert with any of them); (2) the proposed privatisation and voluntary withdrawal of listing of the H shares of the Company; and (3) the proposed merger by absorption of CGW and the Company by CEC. Capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement, unless the context herein otherwise requires.

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that TPV Technology Limited (“**TPV**”, and together with its subsidiaries, the “**TPV Group**”), a subsidiary of the Company, the shares of which are primarily listed on the main board of The Stock Exchange of Hong Kong Limited and secondarily listed on the Singapore Exchange Limited, issued a profit warning announcement (“**TPV Announcement**”) on 28 February 2014, in which TPV announced that based on the preliminary assessment of available information, TPV Group is expected to record a loss after tax for the year ended 31 December 2013 compared to a profit after tax for 2012, due to continued weakness in demand in TPV Group’s key markets, the depreciation of emerging market currencies against US Dollars and the provisions made for the restructuring and streamlining of the business of TP Vision, the effects of which were partially offset by the gain on disposal of property in the PRC as announced on 25 November 2013.

TPV is held as to 24.32% by China Great Wall Computer (Shenzhen) Co., Ltd. 中國長城計算機深圳股份有限公司, a 53.92%-owned subsidiary of the Company.

Detailed information on TPV's profit warning can be found in the TPV Announcement.

The information released in the TPV Announcement (“Relevant Information”) has not been audited and is prepared by TPV based on the preliminary assessment by the board of directors of TPV based on the current information available to TPV, including the management accounts of the TPV Group. The Relevant Information has not been verified by the Company. Shareholders and prospective investors are advised to exercise caution when dealing in the shares of the Company.

The Relevant Information constitutes a profit forecast under Rule 10 of the Takeovers Code. As such, the Company is required to comply with the requirements under Rule 10 of the Takeovers Code with respect to the Relevant Information which has to be reported on by the Company's auditor/accountants and financial adviser. Taking into account (i) the practical difficulties in terms of the additional time required for the preparation of the reports by the Company's auditor/accountants and financial advisers; and (ii) the requirements of timely disclosures of the inside information under Rule 13.09 of the Listing Rules and Part XIVA of the SFO, the Relevant Information has not been reported on as required under Rule 10 of the Takeovers Code. The Company will arrange for the forecasts to be reported on in accordance with Rule 10 of the Takeovers Code as soon as reasonably practicable and the relevant reports will be contained in the next document to be sent to the Shareholders pursuant to Rule 10 of the Takeovers Code.

Shareholders and potential investors should note that the Relevant Information has not yet been reported on in accordance with the Takeovers Code. Shareholders and potential investors should therefore exercise caution in placing reliance on the Relevant Information in assessing the merits and demerits of the H Share Offer or the transactions contemplated under the Merger Agreement. Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Liu Liehong
Chairman

Shenzhen, PRC, 28 February 2014

As at the date of this announcement, the Board comprises six executive directors, namely Liu Liehong, Tam Man Chi, Yang Jun, Du Heping, Fu Qiang and Xu Haihe; and three independent non-executive directors, namely Yao Xiaocong, James Kong Tin Wong and Zeng Zhijie.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.