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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



THE HONG KONG MORTGAGE CORPORATION LIMITED (the “**Issuer**”)
(incorporated with limited liability under the Companies Ordinance of Hong Kong)

Issue of A\$34,000,000 Floating Rate Notes due March 2017
(the “**Notes**”)
(Stock Code: 5704)

to be issued under the Issuer’s U.S.\$6,000,000,000 Medium Term Note Programme
(the “**Programme**”)

Sole Bookrunner and Lead Manager
Citigroup Global Markets Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the Programme as described in the Offering Circular dated 18 July 2013 and the Pricing Supplement dated 27 February 2014 by way of debt issues to professional investors only. Such listing of, and permission to deal in, the Notes is expected to become effective on 4 March 2014.

3 March 2014

As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. John TSANG Chun Wah, Mr Norman T. L. CHAN, Mr Peter PANG Sing Tong and Mr Eddie YUE Wai Man as the Executive Directors and Professor the Hon. K C CHAN, the Hon. CHAN Kin Por, Miss Tanya CHAN, Mr Jammy CHEN, Professor the Hon. Anthony CHEUNG Bing Leung, Mr Eddy FONG Ching, Mr Andrew FUNG Hau Chung, Mr Lester Garson HUANG, Mr LEE Huat Oon, the Hon. Ms Starry LEE Wai King, the Hon. Andrew LEUNG Kwan Yuen, Dr the Hon. David LI Kwok Po, the Hon. Abraham SHEK Lai Him and Professor WONG Yuk Shan as the Non-executive Directors.

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