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*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1360)**

## **CLARIFICATION ANNOUNCEMENT**

Reference is made to the interim results announcement for the six months ended 31 December 2013 (the “**Results Announcement**”) and the clarification announcement (the “**Announcement**”) of Mega Expo Holdings Limited (the “**Company**”) both dated 28 February 2014. The Company wishes to clarify the information on page 15 of the Results Announcement under headlines “INTERIM DIVIDENDS” and “CLOSURE OF REGISTER OF MEMBERS” in respect of the dates of closure of register of members of the Company for determining entitlement to the interim dividend.

### **INTERIM DIVIDENDS**

The board of directors has resolved to declare an interim dividend of 2.5 HK cents per share for the six months ended 31 December 2013 (2012: aggregate of HK\$32,000,000).

The interim dividend will be paid on or about 30 April 2014 to the shareholders of the Company whose names appeared on the register of members of the Company on **21 March 2014**.

### **CLOSURE OF REGISTER OF MEMBERS**

The register of members of the Company will be closed from **19 March 2014 to 21 March 2014** (both days inclusive), during which period no transfer of shares will be registered. In order to establish entitlement to the interim dividend, all transfers accompanied by the relevant share certificates must be lodged with the Company’s share registrar, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong, not later than 4:30 pm on **18 March 2014** for registration of transfer.

Save for the above clarification, all the information in the Results Announcement and the Announcement remains unchanged.

By Order of the Board  
**Mega Expo Holdings Limited**  
**Mr. Lui Chi Ho**  
*Company Secretary*

Hong Kong, 3 March 2014

*As at the date of this announcement, the board of directors of the Company comprises Mr. Lee Chi Sang and Mr. Si Tze Fung as executive directors and Mr. Chu Kwok Man, Mr. Leung Hung Kee and Mr. Yeung Wai Keung as independent non-executive directors.*