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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

HORSEPOWER FINANCE LIMITED

(the "Issuer")

*(incorporated with limited liability in the British Virgin Islands)
(as Issuer, a wholly-owned subsidiary of ICBC International Holdings Limited)*

Unconditionally and irrevocably guaranteed by

ICBC  中国工商银行

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED,
HONG KONG BRANCH**

(a joint stock company incorporated in the People's Republic of China with limited liability)

(the "Guarantor")

**Issue of U.S.\$ 650,000,000 2.10% Guaranteed Notes due 2017 (the "Notes") (Stock Code: 5706)
under the Issuer's U.S.\$1,200,000,000 Medium Term Note Programme (the "Programme")**

Managers

ICBC International	Industrial and Commercial Bank of China (Asia) Limited	Industrial and Commercial Bank of China Limited, Singapore Branch
Citigroup Global Markets Limited	Goldman Sachs (Asia) L.L.C.	The Hongkong and Shanghai Banking Corporation Limited
Société Générale Corporate & Investment Banking		UBS AG, Hong Kong Branch

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors only, as described in the Offering Circular dated 21 February 2014 and the Pricing Supplement dated 25 February 2014. The listing of the Notes is expected to become effective on 4 March 2014.

3 March 2014

As at the date of this announcement, the board of directors of Industrial and Commercial Bank of China Limited comprises Mr. JIANG Jianqing, Mr. YI Huiman and Mr. LIU Lixian as executive directors, Ms. WANG Xiaoya, Ms. GE Rongrong, Mr. LI Jun, Mr. WANG Xiaolan, Mr. YAO Zhongli and Mr. FU Zhongjun as non-executive directors, Mr. WONG Kwong Shing, Frank, Sir Malcolm Christopher McCARTHY, Mr. Kenneth Patrick CHUNG, Mr. OR Ching Fai, Mr. HONG Yongmiao and Mr. YI Xiqun as independent non-executive directors.