

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
	n Resources Group Com	pany Limited	
Date Submitted 06/0	3/2014		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1163</u> Des	scription:	Dejin	Res
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	250,000,000,000	0.01	2,500,000,000.00
Increase/(decease)	NIL		NIL
Balance at close of the month	250,000,000,000	0.01	2,500,000,000.00
(2) Stock code : N/A Des	scription:	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	·		
Increase/(decrease)			
Balance at close of the month			

28/02/2014

cription:	N/A	A
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
		_
cription :	N/A	Α
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares cription:	No. of preference shares Par value (State currency) Cription: No. of other Par value (State currency)

Total authorised share capital at the end of the month (*HK\$*): 2,500,000,000.00

II. Movements in Issued Share Capital

No of preference	No. of other classes		
shares	of shares		
N/A	N/A		
N/A	N/A		
N/A	N/A		
	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share					No. of new shares of		
option scheme					issuer issued during	of issuer which	
including AGM					the month pursuant	may be issued	
approval date	Movement during the month				thereto	pursuant thereto	
(dd/mm/yyyy) and					•	as at close of the	
class of shares	G . 1		G 11 1			month	
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Share Option							
Scheme -							
Exercise Price of							
HK\$4.0							
(20/05/2011)	N/A	N/A	N/A	N/A	N/A	14,650,000	
Ordinary shares							
(Note 1)							
2.							
shares				-			
(Note 1)							
2							
3.							
-							
(/ /)							
shares							
(Note 1)	_						
		To	otal A. (Ordin	ary shares)	N/A		
				nce shares)	N/A		
				Other class)	N/A		
Total funds raised dur	ring the month	from exercise of		/			
options (HK\$)			·=	N/A			
T (/////			-				
1							

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal value thereto Description of warrants at close of the nominal close of during the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible interpretation) Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Hebei Convertible Notes	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date	HK\$ Unlisted Ordinary HK\$24.0		N/A	807,000,000.00	N/A	33,625,000
(if applicable) (dd/mm/yyyy))	(03/05/201	0)				
2. Shandong Convertible Note:		<u>- , </u>				
	_					
	HK\$	36,000,000.00	N/A	36,000,000.00	N/A	1,500,000
Stock code (if listed) Class of shares	Unlisted				_	
issuable (Note 1)	Ordinary					
Subscription price	HK\$24.0					
SGM approval date						
(if applicable) (dd/mm/yyyy)	(03/05/201	0)				
3.	(03/03/201	<u> </u>				
<u></u>	_					
	-					
Stock code (if listed)	_		· -			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
	_					
	=					
Stock code (if listed)	_	_	<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u></u>			Total C. (Ord	linary shares)	N/A	
				erence shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
-		
	<u> </u>	
shares (Note 1) N/A	N/A
2. N/A		
-		
(/ /)	
shares (Note 1)	
3. <u>N/A</u>		
-		
shares (Note 1)	
Total D. (Ordinary shares (Preference shares) N/A) N/A	
(Other class) N/A	• •

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			. 33337			N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			()))))			N/A	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	NY/A	3.7 /4
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		.
						N/A	
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)			
9.	Capital reorganisation At price : State Issue and allotment date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))		
			N/A	
	Class of sharesissuable (Note 1)	_		
10	O. Other (Please specify) At price: State Issue and allotment date: (dd/mm/yyyy) (/ /)		
	AGM approval date: (dd/mm/yyyy) (/ /)		
			N/A	
	Total E. (Ordinary sh (Preference sh			_
	(Other o			- -
Т	Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1	•	
		(2	-	
T	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
('	These figures should be the same as the relevant figures under II above ("Movements in Iss	ued	Share Capital").)	

For Main Board and GEM listed issuers

Remarks (if any):
Submitted by: Li Xiao Hong
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.