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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Eastern Air Overseas (Hong Kong) Corporation Limited

(incorporated with limited liability in Hong Kong)

CNY2.5 billion 4.8 per cent. Guaranteed Bonds due March 2017

(Stock Code: 85953)

Unconditionally and Irrevocably Guaranteed by



中國東方航空股份有限公司
CHINA EASTERN AIRLINES CORPORATION LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 00670)

Joint Lead Managers

**Agricultural
Bank of China
Limited Hong
Kong Branch**

DBS Bank Ltd.

Deutsche Bank

HSBC

**Standard
Chartered Bank
(Hong Kong)
Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the CNY2.5 billion 4.8% Guaranteed Bonds due March 2017 (the “Bonds”) by way of an offering to professional investors only as described in the offering circular dated 6 March 2014. Permission for the listing of, and dealing in, the Bonds is expected to become effective on or about 14 March 2014.

Hong Kong, 13 March 2014

As at the date of this announcement, the directors of Eastern Air Overseas (Hong Kong) Corporation Limited are Wu Yongliang, Wu Zhiwei, Zhang Houxin, Yuan Jun and Gao Lijun.

As at the date of this announcement, the directors of China Eastern Airlines Corporation Limited are:

Liu Shaoyong	<i>(Chairman)</i>
Ma Xulun	<i>(Vice Chairman, President)</i>
Xu Zhao	<i>(Director)</i>
Gu Jiadan	<i>(Director)</i>
Li Yangmin	<i>(Director, Vice President)</i>
Tang Bing	<i>(Director, Vice President)</i>
Sandy Ke-Yaw Liu	<i>(Independent non-executive Director)</i>
Ji Weidong	<i>(Independent non-executive Director)</i>
Shao Ruiqing	<i>(Independent non-executive Director)</i>
Li Ruoshan	<i>(Independent non-executive Director)</i>
Ma Weihua	<i>(Independent non-executive Director)</i>