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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



(the "Company")
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1109)

U.S.\$50,000,000 4.375 per cent. Notes due 2019 (the "New Notes") to be consolidated and form a single series with the U.S.\$400,000,000 4.375 per cent. Notes due 2019 (the "Existing Notes") issued on 27 February 2014 (Stock code: 5700)

## under its U.S.\$2,000,000,000 Medium Term Note Programme

## **Sole Dealer**

## **HSBC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the New Notes (which are to be consolidated and form a single series with the Existing Bonds) as described in the offering circular dated 13 February 2014 and the pricing supplement dated 13 March 2014. The New Notes will be offered by way of debt issues to professional investors only. The listing of the New Notes is expected to become effective on or about 19 March 2014.

Hong Kong, 18 March 2014

As at the date of this announcement, the executive directors of the Company are Mr. Wu Xiangdong (Chairman), Mr. Tang Yong (Managing Director) and Mr. Wang Hongkun (Vice Chairman); the non-executive directors of the Company are, Mr. Yan Biao, Mr. Wei Bin, Mr. Du Wenmin, Mr. Ding Jiemin, Mr. Huang Daoguo and Mr. Chen Ying; and the independent non-executive directors of the Company are Mr. Wang Shi, Mr. Andrew Y. Yan, Mr. Ho Hin Ngai, Bosco, Mr. Wan Kam To, Peter and Mr. Ma Weihua.

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