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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CHINA DEVELOPMENT BANK CORPORATION (the "Issuer")

(a statutory financial institution organised under the laws of the People's Republic of China)

RMB1,000,000,000 3.35 per cent. Notes due 2017 (the "Notes") (Stock Code: 85951)

**under the Issuer's RMB7,000,000,000 Debt Issuance Programme
(the "Programme")**

Joint Global Coordinators

CIMB

Barclays

Joint Lead Managers

CIMB

Barclays

**Industrial and Commercial Bank of
China Limited, Singapore Branch**

**Bank of Communications, Hong Kong
Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors only, as described in the Offering Circular dated 5 November 2013 and the Pricing Supplement dated 12 March 2014. The listing of the Notes is expected to become effective on 21 March 2014.

By Order of the Board
China Development Bank Corporation
Hu Huaibang
Chairman

Hong Kong, 20 March 2014

As at the date of this announcement, the board of directors of China Development Bank Corporation consists of Mr. Hu Huaibang and Mr. Zheng Zhijie as executive directors; Mr. Zhang Shude, Ms. Song Aiwu, Ms. Luo Mi, Mr. Pang Jiyong, Mr. Huang Weijia, Mr. Lai Weiwen, Mr. Yue Gongxia and Mr. Huang Hao as non-executive directors; and Mr. Du Jian, Mr. Zheng Xinli and Ms. Chen Xiaoyun as independent non-executive directors.